



TRANSMISSORA ALIANÇA DE ENERGIA ELÉTRICA S.A.

A Public Listed Company – CVM nº 2025-7

CNPJ/MF nº 07.859.971/0001-30

NIRE 33.3.0027843-5

NOTICE TO THE MARKET

Transmissora Aliança de Energia Elétrica S.A. (B3: TAEE11) ("**Taesa**" or "**Company**") hereby informs its shareholders, the market in general and other interested parties, that the Company's long-term fundraising has been concluded through the 15th (fifteenth) issuance of simple debentures non-convertible into shares, unsecured, in 2 (two) series ("**Debentures**"), in the total amount of BRL1,300,000,000.00 (one billion and three hundred million reais) for public distribution, under the automatic registration regime pursuant to the Brazilian Securities and Exchange Commission Resolution no. 160, of July 13, 2022 ("**Issuance**"). The Issuance was placed by XP Investimentos Corretora de Câmbio, Títulos e Valores Mobiliários S.A.

The proceeds from the Issuance of First Series Debentures will be used by the Company for redemption of the totality of the debentures from the 13th (thirteenth) issuance of simple debentures, non-convertible into shares, in a single series, unsecured, for public distribution, of Taesa. The proceeds from the Issuance of Second Series Debentures will be used by the Company for investment, future payment, or reimbursement of expenses, costs, or debts related to the Company's projects, as detailed in the Deed of Debentures.

Issuance Characteristics:

Issuance: 15th (fifteenth) issuance of simple debentures, non-convertible into shares, in 2 (two) series, unsecured, for public distribution, under the automatic registration regime, of Taesa.

Number of Series: the Issuance has 2 (two) series.

Issuance Date: March 15, 2024.

Amount: BRL1,300,000,000.00 (one billion and three hundred million reais), which is (i) R\$1,000,000,000.00 (one billion Reais) on the Issuance Date, in the First Series; and (ii) R\$300,000,000.00 (three hundred million Reais) on the Issuance Date, in the Second Series.

Term and Maturity Date of First Series Debentures: the First Series Debentures will mature in five (5) years counted from the Issuance Date, therefore, maturing on March 15, 2029 ("Maturity Date of First Series Debentures").

Term and Maturity Date of Second Series Debentures: the Second Series Debentures will mature in ten (10) years counted from the Issuance Date, therefore, maturing on March 15, 2034 ("Maturity Date of Second Series Debentures").

Interest of First Series Debentures: the nominal unit value or the outstanding balance of the nominal unit value of the First Series Debentures, as applicable, will bear interest corresponding to 100% (one hundred percent) of the DI Rate plus a spread of 0,63% per annum, based on 252 business days.

Interest of Second Series Debentures: the nominal unit value of the Second Series Debentures, will bear prefixed interest of 5,8438% per annum, based on 252 business days.

Monetary Adjustment: the nominal unit of the Debentures will not be monetarily adjusted.

Amortization of First Series Debentures: the nominal unit value or the outstanding balance of the nominal unit value of the Debentures, as applicable, will be amortized in a single installment, which will be on the Maturity Date of First Series Debentures.

Amortization of Second Series Debentures: the nominal unit value of the Second Series Debentures will be amortized in 3 (three) installments, the first being on March 15, 2032, in the amount corresponding to 33.3333% of the nominal unit value of the Second Series Debentures; (ii) the second on March 15, 2033, in value corresponding to 50.0000% of the updated nominal unit value of the second series debentures, and (iii) the last, on the Maturity Date of the Second Series Debentures.

Rio de Janeiro, April 23, 2024.

Rinaldo Pecchio Jr.
CEO, CFO and Investor Relations Officer
Transmissora Aliança de Energia Elétrica S.A.