



**TRANSMISSORA ALIANÇA DE ENERGIA ELÉTRICA S.A.**

Publicly-Held Company – CVM No. 2025-7

Corporate Taxpayer's ID (CNPJ/ME) No. 07.859.971/0001-30

Company Registry (NIRE) No. 33.3.0027843-5

**NOTICE TO THE MARKET**

**Transmissora Aliança de Energia Elétrica S.A.** (B3: TAE11) ("Taesa" or "Company") hereby announces to its shareholders, the market in general and other stakeholders that the long-term funding of the Company was concluded through the Issuance of Simple Debentures, Non-Convertible into Shares, in a Single Series, with Additional Fidejussory Guarantee, in the total amount of R\$300,000,000.00 (three hundred million Reais), for Public Distribution with Restricted Efforts, pursuant to CVM Instruction No. 476, of January 16<sup>th</sup>, 2009, as amended, and to article 2 of Law 12,431, of June 24, 2011, as amended ("Law 12.431" and "Issuance", respectively). The Issuance was coordinated by Banco Santander (Brasil) S.A., acting as lead coordinator.

The Debentures will have the incentive provided for in Article 2 of Law No. 12,431, Decree No. 8,874 of October 11, 2016, National Monetary Council Resolution No. 3,947 of January 27, 2011 and CMN Resolution No. 4,751, of September 26, 2019. The funds raised by the Issuance will be applied to the Sant'Ana Project, classified as a priority project by the Ministry of Mines and Energy, through MME Ordinance No. 86, April 1, 2019, published in the Federal Official Gazette on April 3, 2019.

The Debentures will be characterized as "Green Bonds", based on **(i)** independent opinion of specialized consulting and considering their contribution to the transmission of renewable energy; **(ii)** annual report of the environmental benefits gained by the Project, in accordance with the indicators defined by the specialized consulting; and **(iii)** marking "green bonds" on the B3 system.

A copy of the independent opinion and all formal obligations required by the consultant are available at Taesa's IR website: (<http://ri.taesa.com.br>).

Characteristics of the Issuance:

**Issuance:** 8th (Eighth) Issuance of Simple Debentures, Non-Convertible into Shares, in a Single Series, with Additional Fidejussory Guarantee, for Public Distribution with Restricted Efforts of Transmissora Aliança de Energia Elétrica S.A.

**Issuance Date:** December 15, 2019

**Amount:** R\$300,000,000.00 (three hundred million Reais)

**Term and Maturity Date:** December 15, 2044

**Remuneration:** IPCA + 4,7742%per year

**Schedule Amortization:** in forty-five (45) semi-annual payments, the first payment on December 15, 2022 and the last payment on December 15, 2044, according to the schedule below:

| Amortization Schedule of Second Series Debentures |                   |                                                          |                                                                   |
|---------------------------------------------------|-------------------|----------------------------------------------------------|-------------------------------------------------------------------|
| Payment                                           | Amortization Date | Proportion of the Unitary Nominal Value to be amortized* | Percentage of the Updated Unitary Nominal Value to be amortized** |
| 1                                                 | December 15, 2022 | 0,125%                                                   | 0,1250%                                                           |
| 2                                                 | June 15, 2023     | 0,125%                                                   | 0,1252%                                                           |
| 3                                                 | December 15, 2023 | 0,125%                                                   | 0,1253%                                                           |
| 4                                                 | June 15, 2024     | 0,125%                                                   | 0,1255%                                                           |
| 5                                                 | December 15, 2024 | 0,125%                                                   | 0,1256%                                                           |
| 6                                                 | June 15, 2025     | 0,125%                                                   | 0,1258%                                                           |
| 7                                                 | December 15, 2025 | 0,125%                                                   | 0,1259%                                                           |
| 8                                                 | June 15, 2026     | 0,250%                                                   | 0,2522%                                                           |
| 9                                                 | December 15, 2026 | 0,250%                                                   | 0,2528%                                                           |
| 10                                                | June 15, 2027     | 0,250%                                                   | 0,2535%                                                           |
| 11                                                | December 15, 2027 | 0,250%                                                   | 0,2541%                                                           |
| 12                                                | June 15, 2028     | 0,250%                                                   | 0,2548%                                                           |
| 13                                                | December 15, 2028 | 0,250%                                                   | 0,2554%                                                           |
| 14                                                | June 15, 2029     | 0,250%                                                   | 0,2561%                                                           |
| 15                                                | December 15, 2029 | 2,250%                                                   | 2,3107%                                                           |
| 16                                                | June 15, 2030     | 2,250%                                                   | 2,3653%                                                           |
| 17                                                | December 15, 2030 | 2,375%                                                   | 2,5572%                                                           |
| 18                                                | June 15, 2031     | 2,375%                                                   | 2,6243%                                                           |
| 19                                                | December 15, 2031 | 2,500%                                                   | 2,8369%                                                           |
| 20                                                | June 15, 2032     | 2,500%                                                   | 2,9197%                                                           |
| 21                                                | December 15, 2032 | 2,625%                                                   | 3,1579%                                                           |
| 22                                                | June 15, 2033     | 2,625%                                                   | 3,2609%                                                           |
| 23                                                | December 15, 2033 | 2,750%                                                   | 3,5313%                                                           |
| 24                                                | June 15, 2034     | 2,750%                                                   | 3,6606%                                                           |
| 25                                                | December 15, 2034 | 2,875%                                                   | 3,9724%                                                           |
| 26                                                | June 15, 2035     | 2,875%                                                   | 4,1367%                                                           |
| 27                                                | December 15, 2035 | 3,000%                                                   | 4,5028%                                                           |
| 28                                                | June 15, 2036     | 3,000%                                                   | 4,7151%                                                           |
| 29                                                | December 15, 2036 | 3,125%                                                   | 5,1546%                                                           |

|                                                                                 |                   |        |           |
|---------------------------------------------------------------------------------|-------------------|--------|-----------|
| 30                                                                              | June 15, 2037     | 3,125% | 5,4348%   |
| 31                                                                              | December 15, 2037 | 3,250% | 5,9770%   |
| 32                                                                              | June 15, 2038     | 3,250% | 6,3570%   |
| 33                                                                              | December 15, 2038 | 3,375% | 7,0496%   |
| 34                                                                              | June 15, 2039     | 3,375% | 7,5843%   |
| 35                                                                              | December 15, 2039 | 3,500% | 8,5106%   |
| 36                                                                              | June 15, 2040     | 3,500% | 9,3023%   |
| 37                                                                              | December 15, 2040 | 3,625% | 10,6227%  |
| 38                                                                              | June 15, 2041     | 3,625% | 11,8852%  |
| 39                                                                              | December 15, 2041 | 3,750% | 13,9535%  |
| 40                                                                              | June 15, 2042     | 3,750% | 16,2162%  |
| 41                                                                              | December 15, 2042 | 3,875% | 20,0000%  |
| 42                                                                              | June 15, 2043     | 3,875% | 25,0000%  |
| 43                                                                              | December 15, 2043 | 3,875% | 33,3333%  |
| 44                                                                              | June 15, 2044     | 3,875% | 50,0000%  |
| 45                                                                              | December 15, 2044 | 3,875% | 100,0000% |
| *Percentages included solely for referential purposes.                          |                   |        |           |
| **Percentages included in order to calculate the Updated Unitary Nominal Value. |                   |        |           |

Rio de Janeiro, January 17, 2019.

Marcus Pereira Aucélio  
Chief Financial and Investor Relations Officer  
**Transmissora Aliança de Energia Elétrica S.A.**