

## NOTICE TO THE MARKET

### PUBLIC OFFERING FOR DISTRIBUTION OF SIMPLE DEBENTURES NOT CONVERTIBLE INTO SHARES, UNSECURED, OF THE 13TH ISSUE, IN A SINGLE SERIES, OF



**TRANSMISSORA ALIANÇA DE ENERGIA ELÉTRICA S.A.**

CNPJ 07.859.971/0001-30

in the total amount of

**R\$ 1,000,000,000.00**

(one billion reais)

ISIN CODE OF DEBENTURES: BRTAEEDBS0S0

PRELIMINARY ISSUE RISK RATING BY MOODY'S: AAAb'

**TRANSMISSORA ALIANÇA DE ENERGIA ELÉTRICA S.A.**, a corporation registered as a publicly-held company with the Brazilian Securities and Exchange Commission ("**CVM**"), headquartered at Avenida das Américas, nº 2.480, Bloco 6, Sala 201, Barra da Tijuca, CEP 22.640-101, in the city of Rio de Janeiro, state of Rio de Janeiro, enrolled in the National Register of Legal Entities of the national Treasury Department ("**CNPJ**") under No. 07.859.971/0001-30, with its Articles of Incorporation duly filed at the Board of Trade of the State of Rio de Janeiro under the Company Registration Identification Number – NIRE 33.3.0027843-5 ("**Issuer**"), and (a) **BANCO SANTANDER (BRASIL) S.A.**, a financial institution that is part of the securities distribution system, with offices in the city of São Paulo, state of São Paulo, at Avenida Presidente Juscelino Kubitschek, nº 2.041 e 2.235, 24º Andar, CEP 04.543-011, CNPJ 90.400.888/0001-42 ("**Lead Coordinator**"); (b) **BANCO BTG PACTUAL S.A.**, a financial institution that is part of the securities distribution system, with offices in the city of São Paulo, state of São Paulo, at Avenida Brigadeiro Faria Lima, nº 3.477, 14º Andar, CEP 04.538-133, CNPJ 30.306.294/0002-26 ("**BTG Pactual**"); (c) **BANCO ITAÚ BBA S.A.**, a financial institution that is part of the securities distribution system, headquartered in the city of São Paulo, state of São Paulo, at Avenida Brigadeiro Faria Lima, nº 3.500, 1º, 2º, 3º (Parte), 4º e 5º Andares, CNPJ 17.298.092/0001-30 ("**Itaú BBA**"); and (d) **UBS BRASIL CORRETORA DE CÂMBIO, TÍTULOS E VALORES MOBILIÁRIOS S.A.**, a financial institution belonging to the UBS BB Serviços de Assessoria Financeira e Participações S.A. group, headquartered in the city of São Paulo, state of São Paulo, at Avenida Brigadeiro Faria Lima, nº 4.440, 7º Andar, CNPJ 02.819.125/0001-73 ("**UBS BB**" and, together with the Lead Coordinator, BTG Pactual and Itaú BBA, the "**Coordinators**") — communicate, pursuant to Article 57 of CVM Resolution 160, of July 13, 2022, as amended ("**CVM Resolution 160**"), which was requested on February 23, 2023 before the CVM, the registration of the public offer for the distribution of 1,000,000 (one million) simple debentures, not convertible into shares, unsecured type, being part of the 13th issue, in a single series, of the Issuer ("**Issuance**", "**Debentures**" and "**Offer**", respectively), with a nominal unit value of R\$ 1,000.00 (one thousand reais), totaling, on the date of issuance of the Debentures, that is, February 17, 2023, the total amount of R\$ 1,000,000,000.00 (one billion reais). This public offering is intended exclusively for professional investors, as defined pursuant to Article 11 and 13 of CVM Resolution 30, of May 11, 2021, as in effect ("**Professional Investors**"), also subject to the automatic registration of the public offering for the distribution of securities, under the terms of Article 26, sub-item IV, item "a", and other applicable provisions of CVM Resolution 160 and Article 19 of Law 6385, of December 7, 1976, as amended, as provided for in the "*Private Instrument of Deed of the 13<sup>th</sup> Issue of Simple Debentures Non-Convertible into Shares,*

*Unsecured, in a Single Series, for Public Placement, of Transmissora Aliança de Energia Elétrica S.A.*" ("Deed of Issue"), entered into February 17, 2023, between the Issuer and **VÓRTX DISTRIBUIDORA DE TÍTULOS E VALORES MOBILIÁRIOS LTDA.**, a financial institution headquartered in the city of São Paulo, state of São Paulo, at Rua Gilberto Sabino, nº 215, 4º Andar, Pinheiros, CEP 05.425-020, CNPJ 22.610.500/0001-88, as the fiduciary agent for the Debentures.

## OFFER SCHEDULE

	Event <sup>(2)</sup>	Date <sup>(1)</sup>
1	Submission of an electronic application form for the Offering to the CVM	02/23/2023
2	Disclosure of Notice to the Market	02/23/2023
3	Start of the roadshow	02/24/2023
4	Beginning of the Professional Investor analysis period	02/24/2023
5	End of the Professional Investor analysis period	03/06/2023
6	Registration of the Offering at CVM	03/07/2023
7	Disclosure date of the Commencement Announcement	03/07/2023
8	Procedure for Allocation of Professional Investors	03/08/2023
9	Date of First Payment of Debentures	03/08/2023
10	Maximum Date for disclosure of the Closing Announcement	09/02/2023
11	Start date of trading of Debentures on B3	Business Day after the end of the Offer

(1) The dates foreseen for future events are merely indicative and are subject to changes, delays and advances without prior notice at the discretion of the Issuer and the Coordinators. Any change in the distribution schedule must be communicated to the CVM and may be analyzed as an amendment to the Offering, following the provisions of Articles 67 and 69 of CVM Resolution 160.

(2) Any communications or announcements related to the Offer will be made available on the world wide web of CVM, B3, the Issuer and the Coordinators, under the terms provided for in Article 13 of CVM Resolution 160.

The terms starting in capital letters and used in this "Notice to the Market of the Public Offer of Distribution of Simple Debentures Non-Convertible into Shares, Unsecured, of the 13th Issue, in a Single Series, of Transmissora Aliança de Energia Elétrica S.A." ("**Notice to the Market**"), which are not defined herein, shall have the meaning assigned to them in the "Deed of Issue".

**DISCLOSURE OF PROSPECTUS AND OFFER SHEET WAS WAIVED FOR THIS OFFER. FURTHERMORE, CONSIDERING THAT THE OFFER IS INTENDED EXCLUSIVELY FOR PROFESSIONAL INVESTORS, PURSUANT TO ARTICLE 26, SUB-ITEM IV, ITEM "A", OF CVM RESOLUTION 160 AND IS SUBJECT TO THE AUTOMATIC DISTRIBUTION REGISTRATION PROVIDED FOR IN CVM RESOLUTION 160, THE DEBENTURES WILL BE SUBJECT TO RESALE RESTRICTIONS, AS INDICATED IN ARTICLE 86, ITEM I, OF CVM RESOLUTION 160.**

**YET, CONSIDERING THAT THE OFFER IS SUBJECT TO THE AUTOMATIC DISTRIBUTION REGISTRATION, REGISTRATION OF THE OFFER REQUIRES CVM PREVIOUS ANALYSIS. THUS, THE DOCUMENTS RELATED TO THE DEBENTURES AND THE OFFER HAVE NOT BEEN REVIEWED BY CVM, INCLUDING, WITHOUT LIMITATION, ALL THE OFFER DOCUMENTS AND THIS NOTICE TO THE MARKET.**

São Paulo, February 23, 2023

**Coordinators**



Lead Coordinator



Coordinator



Coordinator



Coordinator