



TRANSMISSORA ALIANÇA DE ENERGIA ELÉTRICA S.A.

A Public Listed Company – CVM nº 2025-7

CNPJ/ME nº 07.859.971/0001-30

NIRE 33.3.0027843-5

NOTICE TO THE MARKET

Transmissora Aliança de Energia Elétrica S.A. (B3: TAEE11) ("Taesa" or "Company") hereby informs its shareholders, the market in general and other interested parties, that the Company's long-term fundraising has been concluded through the 11th (eleventh) issuance of simple debentures non-convertible into shares, unsecured, in 2 (two) series ("First Series Debentures" and "Second Series Debentures" and, collectively, "Debentures"), in the total amount of BRL800,000,000.00 (eight hundred million reais) for public distribution, with restricted placement efforts pursuant to the Brazilian Securities and Exchange Commission Instruction No. 476, of January 16, 2009, as amended ("Issuance" and "CVM Instruction 476"). The Issuance was placed by Banco Santander (Brasil) S.A., as the lead underwriter, together with Banco Bradesco BBI S.A., Banco BTG Pactual S.A., Banco Itaú BBA S.A. and UBS Brasil Corretora de Câmbio, Títulos e Valores Mobiliários S.A., acting as underwriters.

The proceeds from the Issuance will be used by the Company for the reinforcement of cash and ordinary management of the Company's business, including, but not limited to, the reinforcement of working capital and/or expansion of the Company's financial liabilities.

Issuance Characteristics:

Issuance: 11th (eleventh) issuance of simple debentures, non-convertible into shares, in 2 (two) series, unsecured, for public distribution, with restricted placement efforts, of Taesa.

Number of Series: the Issuance has 2 (two) series.

Issuance Date: January 15, 2022.

Amount: R\$800,000,000.00 (eight hundred million reais).

Term and Maturity Date: (i) the First Series Debentures will mature in 3 (three) years counted from the Issuance Date, therefore, maturing on January 15, 2025 ("First Series

Debentures Maturity Date"); and (ii) the Second Series Debentures will mature in 5 (five) years counted from the Issuance Date, therefore, maturing on January 15, 2027 ("Second Series Debentures Maturity Date").

Interest: (i) for the First Series Debentures, 100% (one hundred percent) of the DI Rate plus a spread of 1.18% per annum, based on 252 business days; and (ii) for the Second Series Debentures, 100% (one hundred percent) of the DI Rate plus a spread of 1.36% per annum, based on 252 business days.

Monetary Adjustment: the nominal unit of the Debentures will not be monetarily adjusted.

Amortization: (i) the outstanding balance of the nominal unit of the First Series Debentures will be amortized in 2 (two) annual and consecutive installments, being the first installment due on January 15, 2024 and the second installment due on the First Series Debentures Maturity Date; and (ii) the outstanding balance of the nominal unit of the Second Series Debentures will be amortized in 3 (three) annual and consecutive installments, being the first installment due on January 15, 2025, the second installment due on January 15, 2026 and the third installment due on the last Second Series Debentures Maturity Date, according to the following schedules:

Installments	Amortization date of the First Series Debentures	Percentage of the nominal unit of the First Series Debentures' balance to be amortized
1 st	January 15, 2024	50.0000%
2 nd	First Series Debentures Maturity Date	100.0000%

Installments	Amortization date of the Second Series Debentures	Percentage of the nominal unit of the Second Series Debentures' balance to be amortized
1 st	January 15, 2025	33.3333%
2 nd	January 15, 2026	50,0000%
3 rd	Second Series Debentures Maturity Date	100.0000%

Rio de Janeiro, February 2nd, 2022.

Erik da Costa Breyer
Chief Financial and Investor Relations Officer
Transmissora Aliança de Energia Elétrica S.A.