TRANSMISSORA ALIANÇA DE ENERGIA ELÉTRICA S.A.
Publicly-Held Company – CVM No. 2025-7
Corporate Taxpayer's ID (CNPJ/ME) No. 07.859.971/0001-30
Company Registry (NIRE) No. 33.3.0027843-5

NOTICE TO THE MARKET

Transmissora Aliança de Energia Elétrica S.A. (B3: TAEE11) ("Taesa" or "Company") hereby announces to its shareholders, the market in general and other stakeholders that the long-term funding of the Company was concluded through the Issuance of Simple Debentures, Non-Convertible into Shares, in Two Series, in the total amount of R$1,060,000,000.00 (one billion and sixty million Reais), being the First Series Unsecured and the Second Series Secured by Projects' Shares and Cash Flows, for Public Distribution with Restricted Efforts, pursuant to CVM Instruction No. 476, of January 16th, 2009, as amended, and to article 2 of Law 12,431, of June 24, 2011, as amended ("Law 12.431" and "Issuance", respectively). The Issuance was coordinated by Banco Santander (Brasil) S.A., acting as lead coordinator, Banco ABC Brasil S.A. and BB-Banco de Investimento S.A.

The Second Series Debentures will be characterized as "Green Bonds", based on independent opinion of specialized consulting and considering their contribution to the transmission of renewable energy. A copy of the independent opinion is available at Taesa's IR website (only in Portuguese):
http://ri.taesa.com.br/taesa2013/web/download_arquivos.asp?id_arquivo=755AF122-DD5B-4943-A8A7-0C530A7C0A14

Characteristics of the Issuance:

Issuance: 6th (Sixth) Issuance of Simple Debentures, Non-Convertible into Shares, in Two Series, the First Series of the Unsecured Type and the Second Series of the Collateral Guarantee, for Public Distribution with Restricted Efforts of Transmissora Aliança de Energia Elétrica S.A.

Issuance Date: May 15, 2019

First Series:

The proceeds from the First Series Debentures will be used to strengthen the Company's cash flow for application in the ordinary course of business of the Company.

Amount: R$850,000,000.00 (eight hundred and fifty million Reais)

Term and Maturity Date: Seven (7) years, maturing on May 15, 2026

Remuneration: 108% of CDI per year

Amortization of the Unitary Nominal Value: fully amortized in one single payment on May 15, 2026

<u>Second Series</u>:

The Second Series Debentures will have the incentive provided for in article 2 of Law 12,431 / 11, Decree No. 8,874 / 16 and Resolution of the National Monetary Council No. 3,947 / 11, and the funds raised by the Second Series Debentures will be invested in the Mariana Project, Miracema Project and Sant'Ana Project.

Amount: R$210,000,000.00 (two hundred and ten million Reais)

Term and Maturity Date: Twenty five (25) years, maturing on May 15, 2044

Remuneration: IPCA + 5.50% per year

Amortization of the Unitary Nominal Value: in forty-three (43) semi-annual payments, the first payment on May 15, 2023 and the last payment on May 15, 2044, according to the schedule below:

Amortization Schedule of Second Series Debentures			
Payment	**Amortization Date**	**Proportion of the Unitary Nominal Value to be amortized***	**Percentage of the Updated Unitary Nominal Value to be amortized****
1	May 15, 2023	0.25%	0.2500%
2	November 15, 2023	0.25%	0.2506%
3	May 15, 2024	0.25%	0.2513%
4	November 15, 2024	0.25%	0.2519%
5	May 15, 2025	0.25%	0.2525%
6	November 15, 2025	0.25%	0.2532%
7	May 15, 2026	0.25%	0.2538%
8	November 15, 2026	0.25%	0.2545%
9	May 15, 2027	0.25%	0.2551%
10	November 15, 2027	0.25%	0.2558%
11	May 15, 2028	0.25%	0.2564%
12	November 15, 2028	0.25%	0.2571%
13	May 15, 2029	0.25%	0.2577%
14	November 15, 2029	0.25%	0.2584%
15	May 15, 2030	0.25%	0.2591%
16	November 15, 2030	0.25%	0.2597%

17	May 15, 2031	0.25%	0.2604%
18	November 15, 2031	0.25%	0.2611%
19	May 15, 2032	3.25%	3.4031%
20	November 15, 2032	3.25%	3.5230%
21	May 15, 2033	3.40%	3.8202%
22	November 15, 2033	3.45%	4.0304%
23	May 15, 2034	3.55%	4.3214%
24	November 15, 2034	3.65%	4.6438%
25	May 15, 2035	3.85%	5.1368%
26	November 15, 2035	3.85%	5.4149%
27	May 15, 2036	4.00%	5.9480%
28	November 15, 2036	4.10%	6.4822%
29	May 15, 2037	4.25%	7.1851%
30	November 15, 2037	4.35%	7.9235%
31	May 15, 2038	4.50%	8.9021%
32	November 15, 2038	4.60%	9.9891%
33	May 15, 2039	3.95%	9.5296%
34	November 15, 2039	3.90%	10.4000%
35	May 15, 2040	3.35%	9.9702%
36	November 15, 2040	3.85%	12.7273%
37	May 15, 2041	3.70%	14.0152%
38	November 15, 2041	4.00%	17.6211%
39	May 15, 2042	3.90%	20.8556%
40	November 15, 2042	3.80%	25.6757%
41	May 15, 2043	3.70%	33.6364%
42	November 15, 2043	3.50%	47.9452%
43	May 15, 2044	3.80%	100.0000%
*Percentages included solely for referential purposes. **Percentages included in order to calculate the Updated Unitary Nominal Value.			

Rio de Janeiro, May 27, 2019.

Marcus Pereira Aucélio
Chief Financial and Investor Relations Officer
Transmissora Aliança de Energia Elétrica S.A.