

(Convenience Translation into English from the  
Original Previously Issued in Portuguese)

# **Transmissora Aliança de Energia Elétrica S.A.**

Report on Review of  
Interim Financial Information  
for the Three-month Period Ended  
March 31, 2024

Deloitte Touche Tohmatsu Auditores Independentes Ltda.

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## Company Information / Capital Breakdown

| <b>Number of Shares<br/>(Thousand)</b> | <b>Current Quarter<br/>03/31/2024</b> |
|--|---------------------------------------|
| <b>Of Paid-in Capital</b>              |                                       |
| <b>Common</b>                          | 590,714                               |
| <b>Preferred</b>                       | 442,783                               |
| <b>Total</b>                           | 1,033,497                             |
| <b>Treasury</b>                        |                                       |
| <b>Common</b>                          | 0                                     |
| <b>Preferred</b>                       | 0                                     |
| <b>Total</b>                           | 0                                     |

**Individual Financial Statements / Balance Sheet – Assets****(In thousands of Brazilian reais – R\$)**

| <b>Account Code</b> | <b>Account Description</b>                     | <b>Current Quarter<br/>03/31/2024</b> | <b>Prior Year<br/>12/31/2023</b> |
|---------------------|--|---------------------------------------|----------------------------------|
| 1                   | Total assets                                   | 17,266,222                            | 17,127,396                       |
| 1.01                | Current assets                                 | 2,464,366                             | 2,891,758                        |
| 1.01.01             | Cash and cash equivalents                      | 689,230                               | 1,143,367                        |
| 1.01.01.01          | Cash and banks                                 | 4,680                                 | 791                              |
| 1.01.01.02          | Short-term investments                         | 684,550                               | 1,142,576                        |
| 1.01.03             | Trade receivables                              | 223,485                               | 221,191                          |
| 1.01.03.01          | Trade receivables                              | 223,485                               | 221,191                          |
| 1.01.03.01.01       | Receivables from concessionaires and assignees | 223,485                               | 221,191                          |
| 1.01.06             | Recoverable taxes                              | 274,712                               | 268,090                          |
| 1.01.06.01          | Current recoverable taxes                      | 274,712                               | 268,090                          |
| 1.01.08             | Other current assets                           | 1,276,939                             | 1,259,110                        |
| 1.01.08.03          | Other  | 1,276,939                             | 1,259,110                        |
| 1.01.08.03.03       | Dividends receivable                           | 213,412                               | 207,358                          |
| 1.01.08.03.04       | Other receivables and other assets             | 67,563                                | 55,267                           |
| 1.01.08.03.05       | Concession contract asset                      | 995,964                               | 996,485                          |
| 1.02                | Noncurrent assets                              | 14,801,856                            | 14,235,638                       |
| 1.02.01             | Long-term assets                               | 6,323,011                             | 6,332,784                        |
| 1.02.01.04          | Trade receivables                              | 37,056                                | 37,040                           |
| 1.02.01.04.01       | Receivables from concessionaires and assignees | 37,056                                | 37,040                           |
| 1.02.01.10          | Other noncurrent assets                        | 6,285,955                             | 6,295,744                        |
| 1.02.01.10.03       | Securities                                     | 6,392                                 | 6,233                            |
| 1.02.01.10.05       | Other receivables                              | 24,948                                | 24,539                           |
| 1.02.01.10.06       | Escrow deposits                                | 52,375                                | 51,257                           |
| 1.02.01.10.10       | Concession contract asset                      | 6,202,240                             | 6,213,715                        |
| 1.02.02             | Investments                                    | 8,084,177                             | 7,506,246                        |
| 1.02.02.01          | Ownership interests                            | 8,084,177                             | 7,506,246                        |
| 1.02.02.01.01       | Ownership interests in associates              | 2,001,343                             | 1,936,770                        |
| 1.02.02.01.02       | Ownership interests in subsidiaries            | 4,435,508                             | 4,014,805                        |
| 1.02.02.01.03       | Ownership interests in joint ventures          | 1,647,326                             | 1,554,671                        |
| 1.02.03             | Property, plant and equipment                  | 228,853                               | 230,686                          |
| 1.02.03.01          | Property, plant and equipment in operation     | 226,956                               | 228,513                          |
| 1.02.03.02          | Lease right of use                             | 1,897                                 | 2,173                            |
| 1.02.04             | Intangible assets                              | 165,815                               | 165,922                          |
| 1.02.04.01          | Intangible assets                              | 165,815                               | 165,922                          |

**Individual Financial Statements / Balance Sheet – Liabilities****(In thousands of Brazilian reais – R\$)**

| <b>Account Code</b> | <b>Account Description</b>                                 | <b>Current Quarter<br/>03/31/2024</b> | <b>Prior Year<br/>12/31/2023</b> |
|---------------------|--|---------------------------------------|----------------------------------|
| 2                   | Total liabilities  | 17,266,222                            | 17,127,396                       |
| 2.01                | Current liabilities  | 2,562,379                             | 1,637,124                        |
| 2.01.02             | Trade payables   | 54,021                                | 113,493                          |
| 2.01.02.01          | Domestic suppliers   | 54,021                                | 113,493                          |
| 2.01.02.01.01       | Domestic suppliers   | 54,021                                | 113,493                          |
| 2.01.03             | Taxes payable  | 23,354                                | 32,512                           |
| 2.01.03.01          | Federal taxes payable                                      | 20,461                                | 27,648                           |
| 2.01.03.01.01       | Income tax and social contribution payable                 | 20,461                                | 27,648                           |
| 2.01.03.02          | State taxes payable  | 751                                   | 2,227                            |
| 2.01.03.03          | Municipal taxes payable                                    | 2,142                                 | 2,637                            |
| 2.01.04             | Borrowings and financing                                   | 2,370,397                             | 1,130,072                        |
| 2.01.04.01          | Borrowings and financing                                   | 152                                   | 6,197                            |
| 2.01.04.01.01       | In local currency  | 22                                    | 36                               |
| 2.01.04.01.02       | In foreign currency  | 130                                   | 6,161                            |
| 2.01.04.02          | Debentures   | 2,368,665                             | 1,122,333                        |
| 2.01.04.03          | Finance lease  | 1,580                                 | 1,542                            |
| 2.01.05             | Other payables   | 114,607                               | 361,047                          |
| 2.01.05.02          | Other  | 114,607                               | 361,047                          |
| 2.01.05.02.01       | Dividends and interest on capital payable                  | 82                                    | 228,083                          |
| 2.01.05.02.04       | Regulatory charges   | 47,425                                | 45,248                           |
| 2.01.05.02.05       | Derivative financial instruments                           | 855                                   | 160                              |
| 2.01.05.02.06       | Other payables   | 66,245                                | 87,556                           |
| 2.02                | Noncurrent liabilities                                     | 7,646,962                             | 8,810,962                        |
| 2.02.01             | Borrowings and financing                                   | 6,284,635                             | 7,472,779                        |
| 2.02.01.01          | Borrowings and financing                                   | 351,527                               | 346,697                          |
| 2.02.01.01.02       | In foreign currency  | 351,527                               | 346,697                          |
| 2.02.01.02          | Debentures   | 5,932,226                             | 7,124,873                        |
| 2.02.01.03          | Finance lease  | 882                                   | 1,209                            |
| 2.02.02             | Other payables   | 193,614                               | 184,264                          |
| 2.02.02.02          | Other  | 193,614                               | 184,264                          |
| 2.02.02.02.03       | Other payables   | 67,740                                | 48,685                           |
| 2.02.02.02.04       | Derivative financial instruments                           | 125,874                               | 135,579                          |
| 2.02.03             | Deferred taxes   | 1,117,435                             | 1,103,301                        |
| 2.02.03.01          | Deferred income tax and social contribution                | 1,117,435                             | 1,103,301                        |
| 2.02.03.01.01       | Deferred income tax and social contribution                | 759,541                               | 744,399                          |
| 2.02.03.01.02       | Deferred PIS and COFINS                                    | 357,894                               | 358,902                          |
| 2.02.04             | Provisions   | 51,278                                | 50,618                           |
| 2.02.04.01          | Provisions for tax, social security, labor and civil risks | 51,278                                | 50,585                           |
| 2.02.04.01.01       | Provisions for tax risks                                   | 15,479                                | 15,338                           |
| 2.02.04.01.02       | Provisions for social security and labor risks             | 9,546                                 | 9,325                            |
| 2.02.04.01.04       | Provisions for civil risks                                 | 26,253                                | 25,922                           |
| 2.02.04.02          | Other provisions   | 0                                     | 33                               |
| 2.02.04.02.04       | Provision for asset retirement                             | 0                                     | 33                               |
| 2.03                | Equity   | 7,056,881                             | 6,679,310                        |
| 2.03.01             | Realized capital   | 3,042,035                             | 3,042,035                        |

**Individual Financial Statements / Balance Sheet – Liabilities****(In thousands of Brazilian reais – R\$)**

| <b>Account Code</b> | <b>Account Description</b>           | <b>Current Quarter<br/>03/31/2024</b> | <b>Prior Year<br/>12/31/2023</b> |
|---------------------|--------------------------------------|---------------------------------------|----------------------------------|
| 2.03.01.01          | Subscribed and paid-in capital       | 3,067,535                             | 3,067,535                        |
| 2.03.01.02          | (-) Share issuance costs             | -25,500                               | -25,500                          |
| 2.03.02             | Capital reserves                     | 598,736                               | 598,736                          |
| 2.03.04             | Earnings reserves                    | 3,081,130                             | 3,081,130                        |
| 2.03.04.01          | Legal reserve                        | 433,057                               | 433,057                          |
| 2.03.04.04          | Unrealized earnings reserve          | 1,931,520                             | 1,931,520                        |
| 2.03.04.07          | Tax incentive reserve                | 326,270                               | 326,270                          |
| 2.03.04.08          | Additional dividends proposed        | 390,283                               | 390,283                          |
| 2.03.05             | Retained earnings/Accumulated losses | 374,027                               | 0                                |
| 2.03.08             | Other comprehensive income           | -39,047                               | -42,591                          |

**Individual Financial Statements / Statement of Income****(In thousands of Brazilian reais – R\$)**

| Account Code | Account Description  | Accumulated for the<br>Current Year<br>01/01/2024 to 03/31/2024 | Accumulated for the<br>Prior Year<br>01/01/2023 to 03/31/2023 |
|--------------|--|---|---|
| 3.01         | Revenue from sales and/or services   | 456,272   | 386,343   |
| 3.01.01      | Revenue from infrastructure, inflation adjustment operation and maintenance and other, net | 272,946   | 238,059   |
| 3.01.02      | Compensation for concession contract asset   | 183,326   | 148,284   |
| 3.02         | Cost of sales and/or services  | -48,296   | -26,995   |
| 3.02.01      | Personnel  | -20,944   | -12,669   |
| 3.02.02      | Material   | -19,363   | -7,956  |
| 3.02.03      | Outside services   | -6,858  | -4,086  |
| 3.02.04      | Depreciation and amortization  | -5  | -2,186  |
| 3.02.05      | Other operating costs  | -1,126  | -98   |
| 3.03         | Gross profit (loss)  | 407,976   | 359,348   |
| 3.04         | Operating expenses/income  | 265,124   | 304,774   |
| 3.04.02      | General and administrative expenses  | -46,696   | -37,852   |
| 3.04.02.01   | Personnel and management   | -34,674   | -27,306   |
| 3.04.02.02   | Outside services   | -7,423  | -7,956  |
| 3.04.02.03   | Depreciation and amortization  | -4,599  | -2,590  |
| 3.04.05      | Other operating expenses   | -2,165  | -183  |
| 3.04.06      | Share of profit (loss) of subsidiaries   | 313,985   | 342,809   |
| 3.04.06.01   | Share of profit (loss) of subsidiaries   | 313,985   | 342,809   |
| 3.05         | Profit (loss) before finance income (costs) and taxes                                      | 673,100   | 664,122   |
| 3.06         | Finance income (costs)   | -276,828  | -255,385  |
| 3.06.01      | Finance income   | 17,613  | 22,184  |
| 3.06.02      | Finance costs  | -294,441  | -277,569  |
| 3.07         | Profit (loss) before income taxes  | 396,272   | 408,737   |
| 3.08         | Income tax and social contribution   | -22,245   | -21,965   |
| 3.08.01      | Current  | -8,927  | 464   |
| 3.08.02      | Deferred   | -13,318   | -22,429   |
| 3.09         | Profit from continuing operations  | 374,027   | 386,772   |
| 3.11         | Profit/loss for the period   | 374,027   | 386,772   |
| 3.99         | Earnings per share (R\$/share)   |   |   |
| 3.99.01      | Basic earnings per share   |   |   |
| 3.99.01.01   | Common   | 0.3619  | 0.37424   |
| 3.99.01.02   | Preferred  | 0.3619  | 0.37424   |
| 3.99.02      | Diluted earnings per share   |   |   |
| 3.99.02.01   | Common   | 0.3619  | 0.37424   |
| 3.99.02.02   | Preferred  | 0.3619  | 0.37424   |

**Individual Financial Statements / Statement of Comprehensive Income****(In thousands of Brazilian reais – R\$)**

| <b>Account Code</b> | <b>Account Description</b>                                | <b>Accumulated for the Current Year<br/>01/01/2024 to 03/31/2024</b> | <b>Accumulated for the Prior Year<br/>01/01/2023 to 03/31/2023</b> |
|---------------------|---|--|--|
| 4.01                | Profit for the period                                     | 374,027  | 386,772  |
| 4.02                | Other comprehensive income                                | 3,544  | -6,093   |
| 4.02.01             | Fair value adjustment to derivative financial instruments | 3,544  | -6,093   |
| 4.03                | Comprehensive income for the period                       | 377,571  | 380,679  |

**Individual Financial Statements / Statement of Cash Flows (Indirect Method)****(In thousands of Brazilian reais – R\$)**

| Account Code | Account Description  | Accumulated for the<br>Current Year<br>01/01/2024 to 03/31/2024 | Accumulated for the<br>Prior Year<br>01/01/2023 to 03/31/2023 |
|--------------|--|---|---|
| 6.01         | Net cash from operating activities   | 286,829   | 491,854   |
| 6.01.01      | Cash generated by operations   | 138,387   | 144,464   |
| 6.01.01.01   | Profit for the period  | 374,027   | 386,772   |
| 6.01.01.02   | Share of profit (loss) of subsidiaries   | -313,985  | -342,809  |
| 6.01.01.03   | Depreciation and amortization  | 4,328   | 3,577   |
| 6.01.01.04   | Interest, exchange rate changes, net and fair value adjustment to borrowings and financing | 10,902  | -3,874  |
| 6.01.01.05   | Interest, inflation adjustment and fair value adjustment to debentures                     | 271,047   | 254,612   |
| 6.01.01.06   | Current income tax and social contribution   | 8,927   | -464  |
| 6.01.01.07   | Deferred income tax and social contribution  | 13,318  | 22,429  |
| 6.01.01.08   | Provision for tax, social security, labor and civil risks                                  | 28  | 35  |
| 6.01.01.09   | Deferred taxes   | -1,008  | -1,249  |
| 6.01.01.10   | Expense on inflation adjustment to contingencies   | 935   | 3,642   |
| 6.01.01.11   | Interest on lease liabilities  | 58  | 101   |
| 6.01.01.12   | Revenue from infrastructure implementation   | -21,035   | -630  |
| 6.01.01.13   | Loss on derivative financial instruments   | 6,837   | 17,109  |
| 6.01.01.14   | (Reversal of) allowance for variable portion   | 567   | -20,541   |
| 6.01.01.15   | Income from short-term investments   | -159  | -179  |
| 6.01.01.16   | Infrastructure implementation cost   | 14,685  | 357   |
| 6.01.01.17   | Compensation for concession contract asset   | -183,326  | -148,284  |
| 6.01.01.18   | Inflation adjustment to concession contract asset  | -47,385   | -27,194   |
| 6.01.01.19   | Depreciation of right of use   | 276   | 1,199   |
| 6.01.01.20   | Revenue from inflation adjustment to escrow deposits                                       | -650  | -145  |
| 6.01.02      | Changes in assets and liabilities  | 148,442   | 347,390   |
| 6.01.02.01   | Decrease in receivables from concessionaires and assignees and concession contract asset   | 260,811   | 209,298   |
| 6.01.02.02   | Income tax and social contribution paid  | -22,365   | -7,753  |
| 6.01.02.03   | (Increase) decrease in taxes and social contribution assets, net of liabilities            | -2,343  | 1,698   |
| 6.01.02.05   | (Increase) in other receivables  | -13,175   | -16,540   |
| 6.01.02.06   | (Decrease) in trade payables   | -74,161   | -34,953   |
| 6.01.02.07   | Increase in regulatory fees  | 2,177   | 933   |
| 6.01.02.08   | (Decrease) in other payables   | -2,502  | -22,197   |
| 6.01.02.09   | Dividends received from subsidiaries   | 0   | 167,675   |
| 6.01.02.10   | Dividends received from joint ventures and associates                                      | 0   | 49,229  |
| 6.02         | Net cash from investing activities   | -272,661  | -914,390  |
| 6.02.04      | Net additions to property, plant and equipment and intangible assets                       | -2,661  | -21,659   |
| 6.02.07      | Capital increase in subsidiaries   | -270,000  | -892,731  |
| 6.03         | Net cash from financing activities   | -468,305  | 448,439   |
| 6.03.01      | Payment of borrowings and financing - principal  | -13   | -965  |
| 6.03.02      | Payment of borrowings and financing - interest   | -12,104   | -9,706  |
| 6.03.03      | Payment of debentures - principal  | -75,000   | 0   |
| 6.03.04      | Payment of debentures - interest   | -142,362  | -58,761   |

**Individual Financial Statements / Statement of Cash Flows (Indirect Method)****(In thousands of Brazilian reais – R\$)**

| <b>Account Code</b> | <b>Account Description</b>                       | <b>Accumulated for the Current Year<br/>01/01/2024 to 03/31/2024</b> | <b>Accumulated for the Prior Year<br/>01/01/2023 to 03/31/2023</b> |
|---------------------|--|--|--|
| 6.03.05             | Payment of derivative financial instruments      | -10,478  | -15,310  |
| 6.03.07             | Issuance of debentures, net of transaction costs | 0  | 995,181  |
| 6.03.09             | Payment of dividends and interest on capital     | -228,001   | -459,997   |
| 6.03.10             | Payment of lease liability                       | -347   | -2,003   |
| 6.05                | Increase (decrease) in cash and cash equivalents | -454,137   | 25,903   |
| 6.05.01             | Opening balance of cash and cash equivalents     | 1,143,367  | 759,628  |
| 6.05.02             | Closing balance of cash and cash equivalents     | 689,230  | 785,531  |

**Individual Financial Statements / Statement of Changes in Equity - 01/01/2024 to 03/31/2024****(In thousands of Brazilian reais – R\$)**

| <b>Account Code</b> | <b>Account Description</b>                               | <b>Capital Paid-in</b> | <b>Capital reserves, Options granted and Treasury shares</b> | <b>Earnings reserves</b> | <b>Retained Earnings or Accumulated Losses</b> | <b>Other Comprehensive Income</b> | <b>Equity</b> |
|---------------------|--|------------------------|--|--------------------------|--|-----------------------------------|---------------|
| 5.01                | Opening balances   | 3,042,035              | 598,736  | 2,690,847                | 390,283  | -42,591                           | 6,679,310     |
| 5.02                | Prior-year adjustments                                   | 0                      | 0  | 0                        | 0  | 0                                 | 0             |
| 5.03                | Adjusted opening balances                                | 3,042,035              | 598,736  | 2,690,847                | 390,283  | -42,591                           | 6,679,310     |
| 5.04                | Capital transactions with shareholders                   | 0                      | 0  | 0                        | 0  | 0                                 | 0             |
| 5.05                | Total comprehensive income                               | 0                      | 0  | 0                        | 0  | 377,571                           | 377,571       |
| 5.05.01             | Profit for the period                                    | 0                      | 0  | 0                        | 0  | 374,027                           | 374,027       |
| 5.05.02             | Other comprehensive income                               | 0                      | 0  | 0                        | 0  | 3,544                             | 3,544         |
| 5.05.02.06          | Valuation adjustment to derivative financial instruments | 0                      | 0  | 0                        | 0  | 3,544                             | 3,544         |
| 5.06                | Internal changes in equity                               | 0                      | 0  | 0                        | 0  | 0                                 | 0             |
| 5.07                | Closing balances   | 3,042,035              | 598,736  | 2,690,847                | 390,283  | 334,980                           | 7,056,881     |

**Individual Financial Statements / Statement of Changes in Equity - 01/01/2023 to 03/31/2023****(In thousands of Brazilian reais – R\$)**

| <b>Account Code</b> | <b>Account Description</b>                               | <b>Capital Paid-in</b> | <b>Capital reserves, Options granted and Treasury shares</b> | <b>Earnings reserves</b> | <b>Retained Earnings or Accumulated Losses</b> | <b>Other Comprehensive Income</b> | <b>Equity</b> |
|---------------------|--|------------------------|--|--------------------------|--|-----------------------------------|---------------|
| 5.01                | Opening balances   | 3,042,035              | 598,736  | 2,919,295                | 0  | 10,410                            | 6,570,476     |
| 5.02                | Prior-year adjustments                                   | 0                      | 0  | 0                        | 0  | 0                                 | 0             |
| 5.03                | Adjusted opening balances                                | 3,042,035              | 598,736  | 2,919,295                | 0  | 10,410                            | 6,570,476     |
| 5.04                | Capital transactions with shareholders                   | 0                      | 0  | -460,000                 | 0  | 0                                 | -460,000      |
| 5.04.08             | Approved additional dividends                            | 0                      | 0  | -460,000                 | 0  | 0                                 | -460,000      |
| 5.05                | Total comprehensive income                               | 0                      | 0  | 0                        | 0  | 380,679                           | 380,679       |
| 5.05.01             | Profit for the period                                    | 0                      | 0  | 0                        | 0  | 386,772                           | 386,772       |
| 5.05.02             | Other comprehensive income                               | 0                      | 0  | 0                        | 0  | -6,093                            | -6,093        |
| 5.05.02.06          | Valuation adjustment to derivative financial instruments | 0                      | 0  | 0                        | 0  | -6,093                            | -6,093        |
| 5.06                | Internal changes in equity                               | 0                      | 0  | 0                        | 0  | 0                                 | 0             |
| 5.07                | Closing balances   | 3,042,035              | 598,736  | 2,459,295                | 0  | 391,089                           | 6,491,155     |

**Individual Financial Statements / Statement of Value Added****(In thousands of Brazilian reais – R\$)**

| <b>Account Code</b> | <b>Account Description</b>                   | <b>Accumulated for the Current Year<br/>01/01/2024 to 03/31/2024</b> | <b>Accumulated for the Prior Year<br/>01/01/2023 to 03/31/2023</b> |
|---------------------|--|--|--|
| 7.01                | Revenue                                      | 507,573  | 427,480  |
| 7.01.02             | Other revenue                                | 507,573  | 427,480  |
| 7.02                | Inputs purchased from third parties          | -34,799  | -19,264  |
| 7.02.02             | Materials, power, outside services and other | -33,644  | -19,998  |
| 7.02.04             | Other  | -1,155   | 734  |
| 7.03                | Gross value added                            | 472,774  | 408,216  |
| 7.04                | Retentions                                   | -4,603   | -4,777   |
| 7.04.01             | Depreciation, amortization and depletion     | -4,603   | -4,777   |
| 7.05                | Wealth created                               | 468,171  | 403,439  |
| 7.06                | Wealth received in transfer                  | 331,598  | 364,993  |
| 7.06.01             | Share of profit (loss) of subsidiaries       | 313,985  | 342,809  |
| 7.06.02             | Finance income                               | 17,613   | 22,184   |
| 7.07                | Total wealth for distribution                | 799,769  | 768,432  |
| 7.08                | Wealth distributed                           | 799,769  | 768,432  |
| 7.08.01             | Personnel                                    | 47,056   | 32,571   |
| 7.08.01.01          | Salaries and wages                           | 23,778   | 16,984   |
| 7.08.01.02          | Benefits                                     | 20,695   | 13,456   |
| 7.08.01.03          | Severance Pay Fund (FGTS)                    | 2,583  | 2,131  |
| 7.08.02             | Taxes, fees and contributions                | 84,245   | 71,520   |
| 7.08.02.01          | Federal                                      | 82,448   | 70,518   |
| 7.08.02.02          | State  | 767  | 46   |
| 7.08.02.03          | Municipal                                    | 1,030  | 956  |
| 7.08.03             | Lenders and lessors                          | 294,441  | 277,569  |
| 7.08.03.01          | Interest                                     | 281,949  | 250,738  |
| 7.08.03.03          | Other  | 12,492   | 26,831   |
| 7.08.03.03.01       | Derivative financial instruments             | 6,837  | 17,109   |
| 7.08.03.03.02       | Other  | 5,597  | 9,621  |
| 7.08.03.03.03       | Leases                                       | 58   | 101  |
| 7.08.04             | Interest on capital                          | 374,027  | 386,772  |
| 7.08.04.03          | Retained earnings / loss for the period      | 374,027  | 386,772  |

**Consolidated Financial Statements / Balance Sheet – Assets****(In thousands of Brazilian reais – R\$)**

| <b>Account Code</b> | <b>Account Description</b>                     | <b>Current Quarter<br/>03/31/2024</b> | <b>Prior Year<br/>12/31/2023</b> |
|---------------------|--|---------------------------------------|----------------------------------|
| 1                   | Total assets                                   | 19,627,545                            | 19,448,656                       |
| 1.01                | Current assets                                 | 3,370,615                             | 3,503,237                        |
| 1.01.01             | Cash and cash equivalents                      | 1,080,101                             | 1,306,121                        |
| 1.01.01.01          | Cash and banks                                 | 6,386                                 | 1,307                            |
| 1.01.01.02          | Short-term investments                         | 1,073,715                             | 1,304,814                        |
| 1.01.03             | Trade receivables                              | 267,840                               | 282,010                          |
| 1.01.03.01          | Trade receivables                              | 267,840                               | 282,010                          |
| 1.01.03.01.01       | Receivables from concessionaires and assignees | 267,840                               | 282,010                          |
| 1.01.06             | Recoverable taxes                              | 305,929                               | 295,557                          |
| 1.01.06.01          | Current recoverable taxes                      | 305,929                               | 295,557                          |
| 1.01.08             | Other current assets                           | 1,716,745                             | 1,619,549                        |
| 1.01.08.03          | Other  | 1,716,745                             | 1,619,549                        |
| 1.01.08.03.03       | Dividends receivable                           | 81,810                                | 81,810                           |
| 1.01.08.03.04       | Other receivables and other assets             | 158,021                               | 67,998                           |
| 1.01.08.03.05       | Concession contract asset                      | 1,476,914                             | 1,469,741                        |
| 1.02                | Noncurrent assets                              | 16,256,930                            | 15,945,419                       |
| 1.02.01             | Long-term assets                               | 12,212,049                            | 12,055,799                       |
| 1.02.01.04          | Trade receivables                              | 44,852                                | 44,832                           |
| 1.02.01.04.01       | Receivables from concessionaires and assignees | 44,852                                | 44,832                           |
| 1.02.01.10          | Other noncurrent assets                        | 12,167,197                            | 12,010,967                       |
| 1.02.01.10.03       | Securities                                     | 11,797                                | 11,534                           |
| 1.02.01.10.05       | Other receivables                              | 29,149                                | 28,720                           |
| 1.02.01.10.06       | Escrow deposits                                | 133,791                               | 125,876                          |
| 1.02.01.10.10       | Concession contract asset                      | 11,992,460                            | 11,844,837                       |
| 1.02.02             | Investments                                    | 3,648,669                             | 3,491,441                        |
| 1.02.02.01          | Ownership interests                            | 3,648,669                             | 3,491,441                        |
| 1.02.02.01.01       | Ownership interests in associates              | 2,001,343                             | 1,936,770                        |
| 1.02.02.01.04       | Ownership interests in joint ventures          | 1,647,326                             | 1,554,671                        |
| 1.02.03             | Property, plant and equipment                  | 230,381                               | 232,242                          |
| 1.02.03.01          | Property, plant and equipment in operation     | 228,422                               | 229,990                          |
| 1.02.03.02          | Lease right of use                             | 1,959                                 | 2,252                            |
| 1.02.04             | Intangible assets                              | 165,831                               | 165,937                          |
| 1.02.04.01          | Intangible assets                              | 165,831                               | 165,937                          |

**Consolidated Financial Statements / Balance Sheet – Liabilities****(In thousands of Brazilian reais – R\$)**

| <b>Account Code</b> | <b>Account Description</b>                                 | <b>Current Quarter<br/>03/31/2024</b> | <b>Prior Year<br/>12/31/2023</b> |
|---------------------|--|---------------------------------------|----------------------------------|
| 2                   | Total liabilities  | 19,627,545                            | 19,448,656                       |
| 2.01                | Current liabilities  | 2,681,922                             | 1,750,274                        |
| 2.01.02             | Trade payables   | 112,245                               | 170,505                          |
| 2.01.02.01          | Domestic suppliers   | 112,245                               | 170,505                          |
| 2.01.02.01.01       | Domestic suppliers   | 112,245                               | 170,505                          |
| 2.01.03             | Taxes payable  | 37,967                                | 49,200                           |
| 2.01.03.01          | Federal taxes payable                                      | 29,828                                | 39,745                           |
| 2.01.03.01.01       | Income tax and social contribution payable                 | 29,828                                | 39,745                           |
| 2.01.03.02          | State taxes payable  | 2,688                                 | 6,434                            |
| 2.01.03.03          | Municipal taxes payable                                    | 5,451                                 | 3,021                            |
| 2.01.04             | Borrowings and financing                                   | 2,403,871                             | 1,155,364                        |
| 2.01.04.01          | Borrowings and financing                                   | 5,662                                 | 11,578                           |
| 2.01.04.01.02       | In foreign currency  | 5,662                                 | 11,578                           |
| 2.01.04.02          | Debentures   | 2,396,555                             | 1,142,184                        |
| 2.01.04.03          | Finance lease  | 1,654                                 | 1,602                            |
| 2.01.05             | Other payables   | 127,839                               | 375,205                          |
| 2.01.05.02          | Other  | 127,839                               | 375,205                          |
| 2.01.05.02.01       | Dividends and interest on capital payable                  | 82                                    | 228,083                          |
| 2.01.05.02.04       | Regulatory charges   | 53,652                                | 51,079                           |
| 2.01.05.02.05       | Other payables   | 73,250                                | 95,883                           |
| 2.01.05.02.07       | Derivative financial instruments                           | 855                                   | 160                              |
| 2.02                | Noncurrent liabilities                                     | 9,888,742                             | 11,019,072                       |
| 2.02.01             | Borrowings and financing                                   | 7,368,438                             | 8,547,276                        |
| 2.02.01.01          | Borrowings and financing                                   | 395,381                               | 391,387                          |
| 2.02.01.01.01       | In local currency  | 43,855                                | 44,690                           |
| 2.02.01.01.02       | In foreign currency  | 351,526                               | 346,697                          |
| 2.02.01.02          | Debentures   | 6,972,175                             | 8,154,649                        |
| 2.02.01.03          | Finance lease  | 882                                   | 1,240                            |
| 2.02.02             | Other payables   | 220,147                               | 208,685                          |
| 2.02.02.02          | Other  | 220,147                               | 208,685                          |
| 2.02.02.02.03       | Other payables   | 94,273                                | 73,106                           |
| 2.02.02.02.04       | Derivative financial instruments                           | 125,874                               | 135,579                          |
| 2.02.03             | Deferred taxes   | 2,154,477                             | 2,124,745                        |
| 2.02.03.01          | Deferred income tax and social contribution                | 2,154,477                             | 2,124,745                        |
| 2.02.03.01.01       | Deferred income tax and social contribution                | 1,399,450                             | 1,377,223                        |
| 2.02.03.01.02       | Deferred PIS and COFINS                                    | 755,027                               | 747,522                          |
| 2.02.04             | Provisions   | 145,680                               | 138,366                          |
| 2.02.04.01          | Provisions for tax, social security, labor and civil risks | 145,647                               | 138,333                          |
| 2.02.04.01.01       | Provisions for tax risks                                   | 18,398                                | 18,251                           |
| 2.02.04.01.02       | Provisions for social security and labor risks             | 9,605                                 | 9,384                            |
| 2.02.04.01.04       | Provisions for civil risks                                 | 117,644                               | 110,698                          |
| 2.02.04.02          | Other provisions   | 33                                    | 33                               |
| 2.02.04.02.04       | Provision for asset retirement                             | 33                                    | 33                               |
| 2.03                | Consolidated equity  | 7,056,881                             | 6,679,310                        |
| 2.03.01             | Realized capital   | 3,042,035                             | 3,042,035                        |

**Consolidated Financial Statements / Balance Sheet – Liabilities****(In thousands of Brazilian reais – R\$)**

| <b>Account Code</b> | <b>Account Description</b>           | <b>Current Quarter<br/>03/31/2024</b> | <b>Prior Year<br/>12/31/2023</b> |
|---------------------|--------------------------------------|---------------------------------------|----------------------------------|
| 2.03.01.01          | Subscribed and paid-in capital       | 3,067,535                             | 3,067,535                        |
| 2.03.01.02          | (-) Share issuance costs             | -25,500                               | -25,500                          |
| 2.03.02             | Capital reserves                     | 598,736                               | 598,736                          |
| 2.03.04             | Earnings reserves                    | 3,081,130                             | 3,081,130                        |
| 2.03.04.01          | Legal reserve                        | 433,057                               | 433,057                          |
| 2.03.04.04          | Unrealized earnings reserve          | 1,931,520                             | 1,931,520                        |
| 2.03.04.07          | Tax incentive reserve                | 326,270                               | 326,270                          |
| 2.03.04.08          | Additional dividends proposed        | 390,283                               | 390,283                          |
| 2.03.05             | Retained earnings/Accumulated losses | 374,027                               | 0                                |
| 2.03.08             | Other comprehensive income           | -39,047                               | -42,591                          |

**Consolidated Financial Statements / Statement of Income****(In thousands of Brazilian reais – R\$)**

| <b>Account Code</b> | <b>Account Description</b>   | <b>Accumulated for the Current Year<br/>01/01/2024 to 03/31/2024</b> | <b>Accumulated for the Prior Year<br/>01/01/2023 to 03/31/2023</b> |
|---------------------|--|--|--|
| 3.01                | Revenue from sales and/or services   | 731,321  | 692,915  |
| 3.01.01             | Revenue from infrastructure, inflation adjustment operation and maintenance and other, net | 442,992  | 425,449  |
| 3.01.02             | Compensation for concession contract asset   | 288,329  | 267,466  |
| 3.02                | Cost of sales and/or services  | -119,153   | -106,446   |
| 3.02.01             | Personnel  | -26,312  | -22,263  |
| 3.02.02             | Material   | -81,600  | -73,889  |
| 3.02.03             | Outside services   | -9,174   | -7,007   |
| 3.02.04             | Depreciation and amortization  | -22  | -2,644   |
| 3.02.05             | Other operating costs  | -2,045   | -643   |
| 3.03                | Gross profit (loss)  | 612,168  | 586,469  |
| 3.04                | Operating expenses/income  | 98,598   | 143,154  |
| 3.04.02             | General and administrative expenses  | -58,630  | -44,252  |
| 3.04.02.01          | Personnel and management   | -40,153  | -30,792  |
| 3.04.02.02          | Outside services   | -11,368  | -8,660   |
| 3.04.02.03          | Depreciation and amortization  | -4,606   | -2,592   |
| 3.04.02.04          | Other operating expenses   | -2,503   | -2,208   |
| 3.04.06             | Share of profit (loss) of subsidiaries   | 157,228  | 187,406  |
| 3.04.06.01          | Share of profit (loss) of subsidiaries   | 157,228  | 187,406  |
| 3.05                | Profit (loss) before finance income (costs) and taxes                                      | 710,766  | 729,623  |
| 3.06                | Finance income (costs)   | -303,912   | -281,703   |
| 3.06.01             | Finance income   | 25,019   | 33,783   |
| 3.06.02             | Finance costs  | -328,931   | -315,486   |
| 3.07                | Profit (loss) before income taxes  | 406,854  | 447,920  |
| 3.08                | Income tax and social contribution   | -32,827  | -61,148  |
| 3.08.01             | Current  | -12,425  | -10,071  |
| 3.08.02             | Deferred   | -20,402  | -51,077  |
| 3.09                | Profit from continuing operations  | 374,027  | 386,772  |
| 3.11                | Consolidated profit/loss for the period  | 374,027  | 386,772  |
| 3.11.01             | Attributable to the Parent's shareholders  | 374,027  | 368,772  |
| 3.99                | Earnings per share (R\$/share)   |  |  |
| 3.99.01             | Basic earnings per share   |  |  |
| 3.99.01.01          | Common   | 0.3619   | 0.37424  |
| 3.99.01.02          | Preferred  | 0.3619   | 0.37424  |
| 3.99.02             | Diluted earnings per share   |  |  |
| 3.99.02.01          | Common   | 0.3619   | 0.37424  |
| 3.99.02.02          | Preferred  | 0.3619   | 0.37424  |

**Consolidated Financial Statements / Statement of Comprehensive Income****(In thousands of Brazilian reais – R\$)**

| <b>Account Code</b> | <b>Account Description</b>                                | <b>Accumulated for the Current Year<br/>01/01/2024 to 03/31/2024</b> | <b>Accumulated for the Prior Year<br/>01/01/2023 to 03/31/2023</b> |
|---------------------|---|--|--|
| 4.01                | Consolidated profit for the period                        | 374,027  | 386,772  |
| 4.02                | Other comprehensive income                                | 3,544  | -6,093   |
| 4.02.01             | Fair value adjustment to derivative financial instruments | 3,544  | -6,093   |
| 4.03                | Consolidated comprehensive income for the period          | 377,571  | 380,679  |
| 4.03.01             | Attributable to the Parent's shareholders                 | 377,571  | 380,679  |

**Consolidated Financial Statements / Statement of Cash Flows (Indirect Method)****(In thousands of Brazilian reais – R\$)**

| <b>Account Code</b> | <b>Account Description</b>  | <b>Accumulated for the Current Year<br/>01/01/2024 to 03/31/2024</b> | <b>Accumulated for the Prior Year<br/>01/01/2023 to 03/31/2023</b> |
|---------------------|---|--|--|
| 6.01                | Net cash from operating activities  | 260,793  | -455,701   |
| 6.01.01             | Cash generated by operations  | 132,775  | 141,794  |
| 6.01.01.01          | Profit for the period   | 374,027  | 386,772  |
| 6.01.01.02          | Share of profit (loss) of subsidiaries  | -157,228   | -187,406   |
| 6.01.01.03          | Depreciation and amortization   | 4,335  | 3,579  |
| 6.01.01.04          | Interest, exchange rate changes, net and fair value adjustment to borrowings and financing          | 12,018   | -2,529   |
| 6.01.01.05          | Interest and inflation adjustment to debentures   | 303,281  | 289,428  |
| 6.01.01.06          | Current income tax and social contribution  | 12,425   | 10,071   |
| 6.01.01.07          | Deferred income tax and social contribution   | 20,402   | 51,077   |
| 6.01.01.08          | Provision for tax, social security, labor and civil risks   | 28   | 1,799  |
| 6.01.01.09          | Deferred taxes  | 7,506  | 5,467  |
| 6.01.01.10          | Expense on inflation adjustment to contingencies  | 2,584  | 4,030  |
| 6.01.01.11          | Interest on lease liabilities   | 60   | 110  |
| 6.01.01.12          | Revenue from infrastructure implementation  | -119,098   | -75,100  |
| 6.01.01.13          | Loss on derivative financial instruments  | 6,837  | 17,109   |
| 6.01.01.14          | Allowance for (reversal of) variable portion  | 14,122   | -17,731  |
| 6.01.01.15          | Income from short-term investments  | -281   | -307   |
| 6.01.01.16          | Infrastructure implementation cost  | 76,281   | 58,027   |
| 6.01.01.17          | Compensation for concession contract asset  | -288,329   | -267,466   |
| 6.01.01.18          | Inflation adjustment to concession contract asset   | -134,481   | -136,421   |
| 6.01.01.19          | Depreciation of right of use  | 293  | 1,657  |
| 6.01.01.20          | Revenue from inflation adjustment to escrow deposits  | -2,007   | -372   |
| 6.01.02             | Changes in assets and liabilities   | 128,018  | -597,495   |
| 6.01.02.01          | Decrease (increase) in receivables from concessionaires and assignees and concession contract asset | 387,090  | -513,670   |
| 6.01.02.02          | Income tax and social contribution paid   | -31,298  | -22,617  |
| 6.01.02.03          | (Increase) decrease in taxes and social contribution assets, net of liabilities                     | -2,732   | 220  |
| 6.01.02.05          | Decrease (increase) in other receivables  | 204,988  | -3,781   |
| 6.01.02.06          | (Decrease) in trade payables  | -432,705   | -85,980  |
| 6.01.02.07          | Increase (decrease) in regulatory fees  | 2,573  | -68  |
| 6.01.02.08          | Increase (decrease) in other payables   | 102  | -20,828  |
| 6.01.02.09          | Dividends received from joint ventures and associates   | 0  | 49,229   |
| 6.02                | Net cash from investing activities  | -2,643   | -21,736  |
| 6.02.01             | Decrease in securities  | 18   | 7  |
| 6.02.04             | Additions to property, plant and equipment and intangible assets                                    | -2,661   | -21,743  |
| 6.03                | Net cash from financing activities  | -484,170   | 433,984  |
| 6.03.01             | Payment of borrowings and financing - principal   | -899   | -1,851   |
| 6.03.02             | Payment of borrowings and financing - interest  | -13,041  | -10,881  |
| 6.03.03             | Payment of debentures - principal   | -83,529  | -6,151   |
| 6.03.04             | Payment of debentures - interest  | -147,855   | -64,416  |
| 6.03.05             | Payment of derivative financial instruments   | -10,478  | -15,310  |

**Consolidated Financial Statements / Statement of Cash Flows (Indirect Method)****(In thousands of Brazilian reais – R\$)**

| <b>Account Code</b> | <b>Account Description</b>                       | <b>Accumulated for the Current Year<br/>01/01/2024 to 03/31/2024</b> | <b>Accumulated for the Prior Year<br/>01/01/2023 to 03/31/2023</b> |
|---------------------|--|--|--|
| 6.03.07             | Issuance of debentures, net of transaction costs | 0  | 995,181  |
| 6.03.09             | Payment of dividends and interest on capital     | -228,001   | -459,997   |
| 6.03.10             | Payment of lease liability                       | -367   | -2,591   |
| 6.05                | Increase (decrease) in cash and cash equivalents | -226,020   | -43,453  |
| 6.05.01             | Opening balance of cash and cash equivalents     | 1,306,121  | 1,083,174  |
| 6.05.02             | Closing balance of cash and cash equivalents     | 1,080,101  | 1,039,721  |

**Consolidated Financial Statements / Statement of Changes in Equity - 01/01/2024 to 03/31/2024****(In thousands of Brazilian reais – R\$)**

| Account Code | Account Description                                      | Capital Paid-in | Capital reserves, Options granted and Treasury shares | Earnings reserves | Retained Earnings or Accumulated Losses | Other Comprehensive Income | Equity    | Noncontrolling interests | Consolidated equity |
|--------------|--|-----------------|---|-------------------|---|----------------------------|-----------|--------------------------|---------------------|
| 5.01         | Opening balances   | 3,042,035       | 598,736   | 2,690,847         | 390,283                                 | -42,591                    | 6,679,310 | 0                        | 6,679,310           |
| 5.02         | Prior-year adjustments                                   | 0               | 0   | 0                 | 0                                       | 0                          | 0         | 0                        | 0                   |
| 5.03         | Adjusted opening balances                                | 3,042,035       | 598,736   | 2,690,847         | 390,283                                 | -42,591                    | 6,679,310 | 0                        | 6,679,310           |
| 5.04         | Capital transactions with shareholders                   | 0               | 0   | 0                 | 0                                       | 0                          | 0         | 0                        | 0                   |
| 5.05         | Total comprehensive income                               | 0               | 0   | 0                 | 0                                       | 377,571                    | 377,571   | 0                        | 377,571             |
| 5.05.01      | Profit for the period                                    | 0               | 0   | 0                 | 0                                       | 374,027                    | 374,027   | 0                        | 374,027             |
| 5.05.02      | Other comprehensive income                               | 0               | 0   | 0                 | 0                                       | 3,544                      | 3,544     | 0                        | 3,544               |
| 5.05.02.06   | Valuation adjustment to derivative financial instruments | 0               | 0   | 0                 | 0                                       | 3,544                      | 3,544     | 0                        | 3,544               |
| 5.06         | Internal changes in equity                               | 0               | 0   | 0                 | 0                                       | 0                          | 0         | 0                        | 0                   |
| 5.07         | Closing balances   | 3,042,035       | 598,736   | 2,690,847         | 390,283                                 | 334,980                    | 7,056,881 | 0                        | 7,056,881           |

**Consolidated Financial Statements / Statement of Changes in Equity - 01/01/2023 to 03/31/2023****(In thousands of Brazilian reais – R\$)**

| Account Code | Account Description                                      | Capital Paid-in | Capital reserves, Options granted and Treasury shares | Earnings reserves | Retained Earnings or Accumulated Losses | Other Comprehensive Income | Equity    | Noncontrolling interests | Consolidated equity |
|--------------|--|-----------------|---|-------------------|---|----------------------------|-----------|--------------------------|---------------------|
| 5.01         | Opening balances   | 3,042,035       | 598,736   | 2,919,295         | 0                                       | 10,410                     | 6,570,476 | 0                        | 6,570,476           |
| 5.02         | Prior-year adjustments                                   | 0               | 0   | 0                 | 0                                       | 0                          | 0         | 0                        | 0                   |
| 5.03         | Adjusted opening balances                                | 3,042,035       | 598,736   | 2,919,295         | 0                                       | 10,410                     | 6,570,476 | 0                        | 6,570,476           |
| 5.04         | Capital transactions with shareholders                   | 0               | 0   | -460,000          | 0                                       | 0                          | -460,000  | 0                        | -460,000            |
| 5.04.08      | Approved additional dividends                            | 0               | 0   | -460,000          | 0                                       | 0                          | -460,000  | 0                        | -460,000            |
| 5.05         | Total comprehensive income                               | 0               | 0   | 0                 | 0                                       | 380,679                    | 380,679   | 0                        | 380,679             |
| 5.05.01      | Profit for the period                                    | 0               | 0   | 0                 | 0                                       | 386,772                    | 386,772   | 0                        | 386,772             |
| 5.05.02      | Other comprehensive income                               | 0               | 0   | 0                 | 0                                       | -6,093                     | -6,093    | 0                        | -6,093              |
| 5.05.02.06   | Valuation adjustment to derivative financial instruments | 0               | 0   | 0                 | 0                                       | -6,093                     | -6,093    | 0                        | -6,093              |
| 5.06         | Internal changes in equity                               | 0               | 0   | 0                 | 0                                       | 0                          | 0         | 0                        | 0                   |
| 5.07         | Closing balances   | 3,042,035       | 598,736   | 2,459,295         | 0                                       | 391,089                    | 6,491,155 | 0                        | 6,491,155           |

**Consolidated Financial Statements / Statement of Value Added****(In thousands of Brazilian reais – R\$)**

| Account Code  | Account Description                          | Accumulated for the<br>Current Year<br>01/01/2024 to 03/31/2024 | Accumulated for the<br>Prior Year<br>01/01/2023 to 03/31/2023 |
|---------------|--|---|---|
| 7.01          | Revenue                                      | 803,807   | 758,683   |
| 7.01.02       | Other revenue                                | 803,807   | 758,683   |
| 7.02          | Inputs purchased from third parties          | -104,107  | -91,172   |
| 7.02.02       | Materials, power, outside services and other | -102,142  | -89,556   |
| 7.02.04       | Other  | -1,965  | -1,616  |
| 7.03          | Gross value added                            | 699,700   | 667,511   |
| 7.04          | Retentions                                   | -4,628  | -5,236  |
| 7.04.01       | Depreciation, amortization and depletion     | -4,628  | -5,236  |
| 7.05          | Wealth created                               | 695,072   | 662,275   |
| 7.06          | Wealth received in transfer                  | 182,247   | 221,189   |
| 7.06.01       | Share of profit (loss) of subsidiaries       | 157,228   | 187,406   |
| 7.06.02       | Finance income                               | 25,019  | 33,783  |
| 7.07          | Total wealth for distribution                | 877,319   | 883,464   |
| 7.08          | Wealth distributed                           | 877,319   | 883,464   |
| 7.08.01       | Personnel                                    | 57,145  | 44,740  |
| 7.08.01.01    | Salaries and wages                           | 31,762  | 27,066  |
| 7.08.01.02    | Benefits                                     | 22,613  | 15,283  |
| 7.08.01.03    | Severance Pay Fund (FGTS)                    | 2,770   | 2,391   |
| 7.08.02       | Taxes, fees and contributions                | 117,216   | 136,466   |
| 7.08.02.01    | Federal                                      | 115,055   | 135,351   |
| 7.08.02.02    | State  | 934   | 52  |
| 7.08.02.03    | Municipal                                    | 1,227   | 1,063   |
| 7.08.03       | Lenders and lessors                          | 328,931   | 315,486   |
| 7.08.03.01    | Interest                                     | 315,299   | 286,899   |
| 7.08.03.03    | Other  | 13,632  | 28,587  |
| 7.08.03.03.01 | Derivative financial instruments             | 6,837   | 17,109  |
| 7.08.03.03.02 | Other  | 6,735   | 11,368  |
| 7.08.03.03.03 | Leases                                       | 60  | 110   |
| 7.08.04       | Interest on capital                          | 374,027   | 386,772   |
| 7.08.04.03    | Retained earnings / loss for the period      | 374,027   | 386,772   |

## COMMENTS ON PERFORMANCE AS AT MARCH 31, 2024

(Amounts in thousands of Brazilian reais - R\$, unless otherwise stated)

### Main developments up to March 31, 2024 and events after the reporting period

01/08/2024 – The State Environmental and Natural Resources Office (SEMA) has issued the Joint Environmental License for Substation Encruzo Novo, relating to the facilities of subsidiary Tangará.

01/15/2024 – The Company paid to debentureholders of the 11<sup>th</sup> issue of the 1<sup>st</sup> and 2<sup>nd</sup> series debentures the amount of R\$128,682, of which R\$9,952 as interest and R\$75,000 as principal of the 1<sup>st</sup> series and R\$43,730 as interest of the 2<sup>nd</sup> series.

01/15/2024 – Subsidiary Janaúba paid to debentureholders of the 1<sup>st</sup> issue of debentures the amount of R\$14,022, of which R\$5,493 as interest and R\$8,529 as principal.

01/16/2024 – The Company paid interim dividends for 2023 in the amount of R\$228,003, as decided by the Board of Directors on December 27, 2023.

01/31/2024 – The Environmental Institute (IMA) issued the Operating Environmental License for the sections of transmission lines: TL Abdon Batista – Videira (C1/C2 - CD) and TL Abdon Batista – Barra Grande (C3 - CS), including the substation expansion works: Substation Barra Grande, Substation Abdon Batista and Substation Videira to be interconnected, relating to the facilities of subsidiary Pitiguari.

02/01/2024 – The State Environmental and Natural Resources Office (SEMA) has granted the prior License for the section of TL LT Açailândia – Miranda II, relating to the facilities of subsidiary Tangará.

02/05/2024 – The State Environmental and Natural Resources Office (SEMA) has granted the Operating License for Substation Santa Luzia III, relating to the facilities of subsidiary Tangará.

02/19/2024 – The Company paid to debentureholders of the 13<sup>th</sup> issue of debentures the amount of R\$66,269 relating to interest.

02/26/2024 – The Company concurrently won four ISO (“International Organization for Standardization”) certifications, in a work used by Taesa Integrated Management System (“SGIT”). These are: ISO 9001 (Quality Management), 14001 (Environmental Management), 45001 (Occupational Health and Security Management) and 55001 (Asset Management). The certifications were granted by ABS-QE, certifier with international accreditation by ANAB, mutually recognized by CGCRE/INMETRO.

03/05/2024 – The National Electric System Operator (ONS) issued the last Instrument of Final Release (TLD) for project Ivaí, with date retroactive to March 3, 2024, approving 100% of the project RAP.

03/15/2025 – 15<sup>th</sup> issue of the Company’s debentures, which raised the amount of R\$1,300,000. Settlement occurred on April 19, 2024.

03/15/2024 – The Company paid to debentureholders of the 14<sup>th</sup> issue of the 1<sup>st</sup>, 2<sup>nd</sup> and 3<sup>rd</sup> series debentures the amount of R\$22,411, of which R\$8,869 as interest of the 1<sup>st</sup> series, R\$2,408 as interest of the 2<sup>nd</sup> series and R\$11,134 as interest of the 3<sup>rd</sup> series.

04/15/2024 – The Company paid to debentureholders of the 12<sup>th</sup> issue of the 1<sup>st</sup>, 2<sup>nd</sup> and 3<sup>rd</sup> series debentures the amount of R\$36,976, of which R\$18,337 as interest of the 1<sup>st</sup> series, R\$8,963 as interest of the 2<sup>nd</sup> series and R\$9,676 as interest of the 3<sup>rd</sup> series.

04/16/2024 – Executive Declaratory Act 537, of April 15, 2024, which makes the Company eligible to the Special Incentive Regime for Infrastructure Development, due to the transfer of ownership of Saíra subsidiary's project to the Company, arising from the corporate merger, was published in the Federal Official Gazette.

04/22/2024 – Payment of total optional early redemption of the 13<sup>th</sup> issue of debentures, in the amount of R\$1,023,437, of which R\$20,897 as interest, R\$1,000,000 as repayment and R\$2,540 as premium.

04/29/2023 – The Company's AEGM ratified the proposal for allocation of profit for 2023.

04/30/2023 – The Company merged subsidiary Miracema.

05/08/2023 – The Company's Board of Directors approved the distribution of earnings relating to profit for the 1<sup>st</sup> quarter of 2024, as interest on capital, in the amount of R\$144,893. Payment will be made on June 27, 2024.

## CONSOLIDATED ECONOMIC AND FINANCIAL PERFORMANCE IN THE 1<sup>st</sup> QUARTER OF 2024

### 1. Profit for the period

In the 1Q24, Taesa posted consolidated profit of R\$374,027, a 3.3% decrease compared to the 1Q23.

#### 1.1 Net Operating Revenue (NOR)

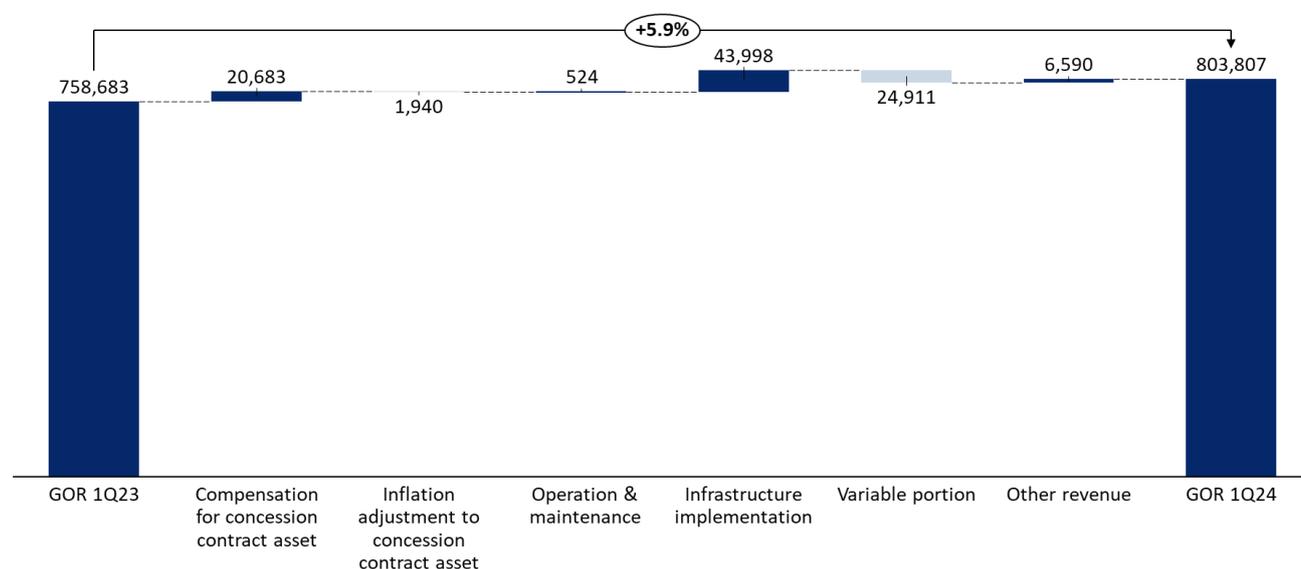
NOR is comprised of gross operating revenue and deductions on gross revenue.

|     | 1Q24           | 1Q23           | Variation     | % variation |
|-----|----------------|----------------|---------------|-------------|
| NOR | <b>731,321</b> | <b>692,915</b> | <b>38,406</b> | <b>5.5%</b> |

#### 1.1.1 Gross Operating Revenue (GOR)

GOR is comprised of the revenue from compensation for concession contract asset, inflation adjustment to concession contract asset, operation & maintenance (O&M) revenue, infrastructure implementation revenue, variable portion and other revenue.

|   | 1Q24           | 1Q23           | Variation     | % variation |
|---|----------------|----------------|---------------|-------------|
| Compensation for concession contract asset        | 288,329        | 267,466        | 20,863        | 7.8%        |
| Inflation adjustment to concession contract asset | 134,481        | 136,421        | (1,940)       | -1.4%       |
| Operation & maintenance                           | 267,732        | 267,208        | 524           | 0.2%        |
| Infrastructure implementation                     | 119,098        | 75,100         | 43,998        | 58.6%       |
| Variable portion                                  | (19,896)       | 5,015          | (24,911)      | -496.7%     |
| Other revenue                                     | 14,063         | 7,473          | 6,590         | 88.2%       |
|   | <b>803,807</b> | <b>758,683</b> | <b>45,124</b> | <b>5.9%</b> |



Compensation for concession contract asset: Calculated by the multiplication of the project rate on the balance of the concession contract asset after the start-up of operation of the assets. The increase by 7.8% in the 1Q24 is basically due (i) the operation of concession Saíra as from the 2Q23 and (ii) the beginning of operations of the last two sections of concession Sant'Ana as from the 3Q23.

Inflation adjustment to concession contract asset: The 1.4% decrease in the 1Q24 refers basically to the decrease of the IGP-M (0.29% in 1Q24 and 0.60% in 1Q23) and of the IPCA (1.82% in 1Q24 and 2.00% in 1Q23) recorded between the comparative periods. These effects were partially

offset by (i) the operation of concession Saíra (1<sup>st</sup> phase), and (ii) operationalization of two sections of Sant'Ana.

Operation & maintenance: The growth by 0.2% in the 1Q24 is basically due to the operations (i) of concession Saíra (1<sup>st</sup> phase), (ii) of the last two sections of concession Sant'Ana and (iii) the adjustment of the RAPs of the 2023/2024 cycle, from 3.94% for the contracts indexed to the IPCA, partially offset by the contracts indexed to the IGP-M of -4.47%.

Infrastructure implementation: The 58.6% increase in the 1Q24 refers basically to the investments (CAPEX) in projects Ananaí, Tangará and Pitiguari, and the enhancements in concession Novatrans, partially offset by the complete of the Sant'Ana project in 2023.

Variable portion: The growth by 496.7% in the 1Q24 basically refers to developments in concessions Janaúba, Novatrans and Sant'Ana. The variation was also impacted by the non-recurring events observed in the 1T23 arising from the reversals of provisions due to the objection and classification as act of God and force majeure and consequent exemption with respect to the collapse of towers due to sabotage in concession Novatrans.

Other revenue: The growth by 88.2% in 1Q24 basically refers to Supplementary Credit Notices (AVCs) recorded in the period.

### 1.1.2 Deductions on GOR

|                                  | 1Q24            | 1Q23            | Variation      | % variation  |
|----------------------------------|-----------------|-----------------|----------------|--------------|
| Current PIS and COFINS           | (37,954)        | (36,066)        | (1,888)        | 5.2%         |
| Deferred PIS and COFINS          | (7,506)         | (5,467)         | (2,039)        | 37.3%        |
| ISS and ICMS                     | (94)            | (119)           | 25             | -21.0%       |
| RGR, P&D, TFSEE, PROINFA and CDE | (26,932)        | (24,116)        | (2,816)        | 11.7%        |
|                                  | <b>(72,486)</b> | <b>(65,768)</b> | <b>(6,718)</b> | <b>10.2%</b> |

The deductions on GOR are comprised of taxes, fees and sector charges. The deductions on GOR posted an increase by 10.2% when compared to the 1Q23, which was caused by the investments in projects under construction, sector charges that followed the revenue growth arising from the inflation adjustment of the 2023/2024 cycle, startup of operation of the sections of concession Sant'Ana and operation and maintenance of concession Saíra (1<sup>st</sup> phase). The variation also includes the increases in deferred and current PIS and COFINS, which were basically affected by the variations and increases in revenue.

### 1.2 Operating costs and expenses

|                                 | 1Q24             | 1Q23             | Variation       | % variation  |
|---------------------------------|------------------|------------------|-----------------|--------------|
| Personnel                       | (66,465)         | (53,055)         | (13,410)        | 25.3%        |
| Material                        | (81,600)         | (73,889)         | (7,711)         | 10.4%        |
| - Infrastructure implementation | (76,281)         | (58,027)         | (18,254)        | 31.5%        |
| - O&M                           | (3,870)          | (13,764)         | 9,894           | -71.9%       |
| - Sundry                        | (1,449)          | (2,098)          | 649             | -30.9%       |
| Outside services                | (20,542)         | (15,667)         | (4,875)         | 31.1%        |
| Other                           | (4,548)          | (2,851)          | (1,697)         | 59.5%        |
| <b>Subtotal</b>                 | <b>(173,155)</b> | <b>(145,462)</b> | <b>(27,693)</b> | <b>19.0%</b> |
| Depreciation and amortization   | (4,628)          | (5,236)          | (608)           | -11.6%       |
| <b>Costs and Expenses</b>       | <b>(177,783)</b> | <b>(150,698)</b> | <b>(27,085)</b> | <b>18.0%</b> |

Personnel: The growth by 25.3% in the 1Q24 basically refers to (i) the increase in the number of employees due to the operationalization of new assets, (ii) the increase in provision relating to profit sharing and bonus, (iii) the employees' salary adjustment due to the collective bargaining agreement based on the IPCA inflation index of 3.94%, and (iv) the non-recurring effect concerning the payment of severance amounts.

Material: The growth by 10.4% in the 1Q24 refers mainly to costs on infrastructure implementation of projects Ananaí, Tangará, Pitiguari and enhancements of Novatrans, partially offset by the startup of operation of the last two sections of Sant'Ana and the event occurred in

the 1Q23 with respect to the implementation of the mandatory environmental compensations in Mariana.

Outside services: The growth by 31.1% in the 1Q24 refers basically to higher expenditures on cleaning and upkeep of concession SJT and TAESA and, higher travel expenses, partially offset by lower consulting expenses.

Other: The growth by 59.5% in 1Q24 refers basically to the non-recurring event in the 1Q23 concerning the reimbursement received from Âmbar relating to the Escrow Account, due to the acquisition of SJT, and higher expenses on IPVA. This impact was partially offset by the decrease in provisions for civil risks.

Depreciation and amortization: The decrease by 11.6% in the 1Q24 refers basically to the termination of lease contracts, which resulted in lower right of use, partially offset by the depreciation and amortization of machinery and equipment and software, respectively.

### 1.3 Share of profit (loss) of subsidiaries

|              | 1Q24           | 1Q23           | Variation       | % variation   |
|--------------|----------------|----------------|-----------------|---------------|
| ETAU         | 22,975         | 7,088          | 15,887          | 224.1%        |
| AIMORÉS      | 16,617         | 12,821         | 3,796           | 29.6%         |
| PARAGUAÇU    | 21,065         | 19,066         | 1,999           | 10.5%         |
| IVAÍ         | 31,998         | 71,945         | (39,947)        | -55.5%        |
| TBE GROUP    | 64,573         | 76,486         | (11,913)        | -15.6%        |
| <b>Total</b> | <b>157,228</b> | <b>187,406</b> | <b>(30,178)</b> | <b>-16.1%</b> |

Share of profits (loss) of subsidiaries: The decrease by 16.1% in the 1Q24 refers basically to (i) the decrease in construction margin of Ivaí, due to the end of the project construction, (ii) the drop of revenue from inflation adjustment and compensation for contract asset as a result of lower IGP-M and IPCA, (iii) the suspension of the tax incentive (SUDAM) in associate EATE. This effect was partially offset by the adjustments to deferred taxes of ETAU due to the change of tax regime, and the tax benefits granted to concessions Aimorés and Paraguaçu.

### 1.4 Finance income (costs)

|   | 1Q24             | 1Q23             | Variation       | % variation   |
|---|------------------|------------------|-----------------|---------------|
| Interest on short-term investments          | 25,019           | 33,783           | (8,764)         | -25.9%        |
| <b>Finance income</b>                       | <b>25,019</b>    | <b>33,783</b>    | <b>(8,764)</b>  | <b>-25.9%</b> |
| Interest incurred                           | (198,102)        | (186,232)        | (11,870)        | 6.4%          |
| Inflation adjustments                       | (119,698)        | (117,776)        | (1,922)         | 1.6%          |
| Foreign exchange differences                | (4,336)          | -                | (4,336)         | 100.0%        |
| Subtotal finance costs                      | <b>(322,136)</b> | <b>(304,008)</b> | <b>(18,128)</b> | <b>6.0%</b>   |
| Other finance costs - net of finance income | (6,735)          | (11,368)         | 4,633           | -40.8%        |
| Finance costs - leases                      | (60)             | (110)            | 50              | -45.5%        |
| <b>Finance costs</b>                        | <b>(6,795)</b>   | <b>(11,478)</b>  | <b>4,683</b>    | <b>-40.8%</b> |
| <b>Finance income (costs)</b>               | <b>(303,912)</b> | <b>(281,703)</b> | <b>(22,209)</b> | <b>7.9%</b>   |

Finance income: The decrease by 25.9% in the 1Q24 refers mainly to the CDI decrease when comparing periods (1Q24 2.62% x 1Q23 3.20). This effect was partially offset by the higher volume of cash invested in the 1Q24 when compared to 1Q23.

Interest incurred: The growth by 6.4% in the 1Q24 refers basically to the increase of gross debt arising from the 13<sup>th</sup> and 14<sup>th</sup> issues of debentures, indexed to the CDI and IPCA, respectively. This effect was partially offset by the drops in CDI (1Q24 2.62% x 1Q23 3.20%) and IPCA (1Q24 1.42% x 1Q23 2.09%), between the periods compared.

**Inflation adjustments:** The growth by 1.6% in the 1Q24 refers basically to the increase of gross debt arising from the 14<sup>th</sup> issue of debentures. This effect was partially offset by the IPCA decrease between the periods compared (1Q24 1.42% and 1Q23 2.09%).

**Exchange rate changes:** Refers to the operations through Non-Deliverable Forward (NDF) in concession Saíra, to mitigate the foreign exchange exposure caused by disbursements in foreign currency for acquisition of equipment abroad.

**Other finance income (costs):** The decrease by 40.8% in the 1Q24 refers basically to (i) the increase in revenue from inflation adjustment to escrow deposits, (ii) the decrease in the expense on lawsuit adjustment, and (iii) decrease of IOF levied on short-term investments.

**Lease:** The decrease by 45.5% in the 1Q24 is due to the termination of lease contracts.

## 1.5 Income tax and social contribution

|                        | 1Q24            | 1Q23            | Variation     | % variation   |
|------------------------|-----------------|-----------------|---------------|---------------|
| Current IRPJ and CSLL  | (12,425)        | (10,071)        | (2,354)       | 23.4%         |
| Deferred IRPJ and CSLL | (20,402)        | (51,077)        | 30,675        | -60.1%        |
|                        | <b>(32,827)</b> | <b>(61,148)</b> | <b>28,321</b> | <b>-46.3%</b> |

| Reconciliation of effective IRPJ and CSLL rate – taxable income | 1Q24            | 1Q23            |
|---|-----------------|-----------------|
| Profit before taxes   | 406,854         | 447,920         |
| IRPJ and CSLL expenses calculated at the rate of 34%            | (138,330)       | (152,293)       |
| Share of profit (loss) of subsidiaries                          | 53,457          | 63,719          |
| Tax incentive - IRPJ - SUDAM/SUDENE                             | 11,925          | 3,050           |
| Tax incentive - IRPJ – Audio-visual sponsorships                | 261             | -               |
| Consolidated companies – deemed income                          | 40,396          | 21,406          |
| Other   | (536)           | 2,970           |
| <b>IRPJ and CSLL expense</b>                                    | <b>(32,827)</b> | <b>(61,148)</b> |
| <b>Effective rate</b>   | <b>8%</b>       | <b>14%</b>      |

**Income tax and social contribution:** The decrease by 46.3% in the 1Q24 was mainly due to (i) the decrease in profit before taxes, (ii) the issuance of Incentive-Granting Report of Miracema by SUDAM, (iii) the untimely adjustment to deferred taxes of Brasnorte due to the change of tax regime and, (iv) effects from the merger of ATE III, Sant’Ana and Saíra. (v) Effects partially offset by the change in tax regime of concession Sant’Ana to taxable income and inclusion of concession as from the 2Q23.

## 1.6 Relationship with Independent Auditor

Deloitte Touche Tohmatsu Auditores Independentes LTDA provides independent audit services in connection with the financial statements of the Company and its subsidiaries since April 2022. The Company has engaged Deloitte to provide independent audit services over a period of three consecutive years, adjusted based on the IPCA. Also, Deloitte was engaged to issue an asset valuation report at carrying amount (merger of subsidiary Miracema). The amount relating to the independent audit services and report issuance for purposes of merger for 2024 was R\$1,973.

TAESA’s policies when engaging independent auditors to provide non-audit services are intended to ensure the lack of conflict of interests, loss of independence or objectivity and rely on principles that preserve the auditor’s independence.

### CVM - B3

The Company is subject to arbitration at the Market Arbitration Chamber as set forth in the arbitration clause included in its bylaws.

**Balance sheet as at March 31, 2024 and December 31, 2023**  
**(In thousands of Brazilian reais - R\$)**

|  | Note | Consolidated      |                   | Parent            |                   |
|--|------|-------------------|-------------------|-------------------|-------------------|
|  |      | 03/31/2024        | 12/31/2023        | 03/31/2024        | 12/31/2023        |
| <b>Assets</b>                                  |      |                   |                   |                   |                   |
| <i>Current assets</i>                          |      |                   |                   |                   |                   |
| Cash and cash equivalents                      | 4    | 1,080,101         | 1,306,121         | 689,230           | 1,143,367         |
| Receivables from concessionaires and assignees | 6    | 267,840           | 282,010           | 223,485           | 221,191           |
| Concession contract asset                      | 7    | 1,476,914         | 1,469,741         | 995,964           | 996,485           |
| Current taxes and social contributions         | 8    | 305,929           | 295,557           | 274,712           | 268,090           |
| Dividends receivable                           | 12   | 81,810            | 81,810            | 213,412           | 207,358           |
| Other receivables                              |      | 158,021           | 67,998            | 67,563            | 55,267            |
| <b>Total current assets</b>                    |      | <b>3,370,615</b>  | <b>3,503,237</b>  | <b>2,464,366</b>  | <b>2,891,758</b>  |
| <i>Noncurrent assets</i>                       |      |                   |                   |                   |                   |
| Securities                                     | 5    | 11,797            | 11,534            | 6,392             | 6,233             |
| Receivables from concessionaires and assignees | 6    | 44,852            | 44,832            | 37,056            | 37,040            |
| Concession contract asset                      | 7    | 11,992,460        | 11,844,837        | 6,202,240         | 6,213,715         |
| Other receivables                              |      | 29,149            | 28,720            | 24,948            | 24,539            |
| Escrow deposits                                |      | 133,791           | 125,876           | 52,375            | 51,257            |
| Investments                                    | 11   | 3,648,669         | 3,491,441         | 8,084,177         | 7,506,246         |
| Right of use                                   |      | 1,959             | 2,252             | 1,897             | 2,173             |
| Property, plant and equipment                  |      | 228,422           | 229,990           | 226,956           | 228,513           |
| Intangible assets                              |      | 165,831           | 165,937           | 165,815           | 165,922           |
| <b>Total noncurrent assets</b>                 |      | <b>16,256,930</b> | <b>15,945,419</b> | <b>14,801,856</b> | <b>14,235,638</b> |
| <b>Total assets</b>                            |      | <b>19,627,545</b> | <b>19,448,656</b> | <b>17,266,222</b> | <b>17,127,396</b> |

The accompanying notes are an integral part of this interim financial information.

(continued)

**Balance sheet as at March 31, 2024 and December 31, 2023**  
**(In thousands of Brazilian reais - R\$)**

|   | Note | Consolidated      |                   | Parent            |                   |
|---|------|-------------------|-------------------|-------------------|-------------------|
|   |      | 03/31/2024        | 12/31/2023        | 03/31/2024        | 12/31/2023        |
| <b>Liabilities</b>                        |      |                   |                   |                   |                   |
| <i>Current liabilities</i>                |      |                   |                   |                   |                   |
| Trade payables                            |      | 112,245           | 170,505           | 54,021            | 113,493           |
| Borrowings and financing                  | 13.1 | 5,662             | 11,578            | 152               | 6,197             |
| Debentures                                | 13.2 | 2,396,555         | 1,142,184         | 2,368,665         | 1,122,333         |
| Lease liability                           |      | 1,654             | 1,602             | 1,580             | 1,542             |
| Current taxes and social contributions    | 8    | 37,967            | 49,200            | 23,354            | 32,512            |
| Regulatory charges                        |      | 53,652            | 51,079            | 47,425            | 45,248            |
| Dividends and interest on capital payable | 12   | 82                | 228,083           | 82                | 228,083           |
| Derivative financial instruments          |      | 855               | 160               | 855               | 160               |
| Other payables                            |      | 73,250            | 95,883            | 66,245            | 87,556            |
| <b>Total current liabilities</b>          |      | <b>2,681,922</b>  | <b>1,750,274</b>  | <b>2,562,379</b>  | <b>1,637,124</b>  |
| <i>Noncurrent liabilities</i>             |      |                   |                   |                   |                   |
| Borrowings and financing                  | 13.1 | 395,381           | 391,387           | 351,527           | 346,697           |
| Debentures                                | 13.2 | 6,972,175         | 8,154,649         | 5,932,226         | 7,124,873         |
| Derivative financial instruments          | 18   | 125,874           | 135,579           | 125,874           | 135,579           |
| Lease liability                           |      | 882               | 1,240             | 882               | 1,209             |
| Deferred taxes and social contribution    | 9    | 1,399,450         | 1,377,223         | 759,541           | 744,399           |
| Deferred taxes                            | 10   | 755,027           | 747,522           | 357,894           | 358,902           |
| Provision for risks                       | 14   | 145,647           | 138,333           | 51,278            | 50,585            |
| Other payables                            |      | 94,306            | 73,139            | 67,740            | 48,718            |
| <b>Total noncurrent liabilities</b>       |      | <b>9,888,742</b>  | <b>11,019,072</b> | <b>7,646,962</b>  | <b>8,810,962</b>  |
| <b>Total liabilities</b>                  |      | <b>12,570,664</b> | <b>12,769,346</b> | <b>10,209,341</b> | <b>10,448,086</b> |
| <i>Equity</i>                             |      |                   |                   |                   |                   |
| Capital                                   |      | 3,067,535         | 3,067,535         | 3,067,535         | 3,067,535         |
| Share issuance costs                      |      | (25,500)          | (25,500)          | (25,500)          | (25,500)          |
| Capital reserve                           |      | 598,736           | 598,736           | 598,736           | 598,736           |
| Earnings reserve                          |      | 2,690,847         | 2,690,847         | 2,690,847         | 2,690,847         |
| Additional dividends proposed             |      | 390,283           | 390,283           | 390,283           | 390,283           |
| Other comprehensive income                |      | (39,047)          | (42,591)          | (39,047)          | (42,591)          |
| Profit for the period                     |      | 374,027           | -                 | 374,027           | -                 |
| <b>Total equity</b>                       | 15   | <b>7,056,881</b>  | <b>6,679,310</b>  | <b>7,056,881</b>  | <b>6,679,310</b>  |
| <b>Total liabilities and equity</b>       |      | <b>19,627,545</b> | <b>19,448,656</b> | <b>17,266,222</b> | <b>17,127,396</b> |

The accompanying notes are an integral part of this interim financial information.

**Statement of income**  
**for the periods ended March 31, 2024 and 2023**  
(In thousands of Brazilian reais - R\$, except earnings per share)

|   | Note | Consolidated     |                  | Parent           |                  |
|---|------|------------------|------------------|------------------|------------------|
|   |      | 03/31/2024       | 03/31/2023       | 03/31/2024       | 03/31/2023       |
| Revenue from infrastructure implementation, inflation adjustment to concession contract asset, operation and maintenance and other, net |      | 442,992          | 425,449          | 272,946          | 238,059          |
| Compensation for concession contract asset  |      | 288,329          | 267,466          | 183,326          | 148,284          |
| <b>Net operating revenue</b>  | 20   | <b>731,321</b>   | <b>692,915</b>   | <b>456,272</b>   | <b>386,343</b>   |
| <i>Operating costs</i>  |      |                  |                  |                  |                  |
| Personnel   |      | (26,312)         | (22,263)         | (20,944)         | (12,669)         |
| Material  |      | (81,600)         | (73,889)         | (19,363)         | (7,956)          |
| Outside services  |      | (9,174)          | (7,007)          | (6,858)          | (4,086)          |
| Depreciation and amortization   |      | (22)             | (2,644)          | (5)              | (2,186)          |
| Other operating costs   |      | (2,045)          | (643)            | (1,126)          | (98)             |
|   | 21   | <b>(119,153)</b> | <b>(106,446)</b> | <b>(48,296)</b>  | <b>(26,995)</b>  |
| <b>Gross profit</b>   |      | <b>612,168</b>   | <b>586,469</b>   | <b>407,976</b>   | <b>359,348</b>   |
| <i>General and administrative expenses</i>  |      |                  |                  |                  |                  |
| Personnel and management  |      | (40,153)         | (30,792)         | (34,674)         | (27,306)         |
| Outside services  |      | (11,368)         | (8,660)          | (7,423)          | (7,956)          |
| Depreciation and amortization   |      | (4,606)          | (2,592)          | (4,599)          | (2,590)          |
| Other operating expenses  |      | (2,503)          | (2,208)          | (2,165)          | (183)            |
|   | 21   | <b>(58,630)</b>  | <b>(44,252)</b>  | <b>(48,861)</b>  | <b>(38,035)</b>  |
| <b>Profit before finance income (costs), net, share of profit (loss) of subsidiaries and taxes and contributions</b>                    |      | <b>553,538</b>   | <b>542,217</b>   | <b>359,115</b>   | <b>321,313</b>   |
| Share of profit (loss) of subsidiaries  | 11   | 157,228          | 187,406          | 313,985          | 342,809          |
| Finance income  |      | 25,019           | 33,783           | 17,613           | 22,184           |
| Finance costs   |      | (328,931)        | (315,486)        | (294,441)        | (277,569)        |
| <b>Finance income (costs), net</b>  | 22   | <b>(303,912)</b> | <b>(281,703)</b> | <b>(276,828)</b> | <b>(255,385)</b> |
| <b>Profit before taxes and contributions</b>  |      | <b>406,854</b>   | <b>447,920</b>   | <b>396,272</b>   | <b>408,737</b>   |
| Current income tax and social contribution  |      | (12,425)         | (10,071)         | (8,927)          | 464              |
| Deferred income tax and social contribution   |      | (20,402)         | (51,077)         | (13,318)         | (22,429)         |
| <b>Income tax and social contribution</b>   | 16   | <b>(32,827)</b>  | <b>(61,148)</b>  | <b>(22,245)</b>  | <b>(21,965)</b>  |
| <b>Profit for the period</b>  |      | <b>374,027</b>   | <b>386,772</b>   | <b>374,027</b>   | <b>386,772</b>   |
| <b>Earnings per share</b>   |      |                  |                  |                  |                  |
| Common share - basic and diluted (in R\$)   | 19   | 0.36190          | 0.37424          | 0.36190          | 0.37424          |
| Preferred share - basic and diluted (in R\$)  | 19   | 0.36190          | 0.37424          | 0.36190          | 0.37424          |

The accompanying notes are an integral part of this interim financial information.

**Statement of comprehensive income  
for the periods ended March 31, 2024 and 2023  
(In thousands of Brazilian reais - R\$)**

|   | Note | Consolidated   |                | Parent         |                |
|---|------|----------------|----------------|----------------|----------------|
|   |      | 03/31/2024     | 03/31/2023     | 03/31/2024     | 03/31/2023     |
| <b>Profit for the period</b>  |      | <b>374,027</b> | <b>386,772</b> | <b>374,027</b> | <b>386,772</b> |
| Valuation adjustments to equity of derivative financial instruments | 18   | 3,544          | (6,093)        | 3,544          | (6,093)        |
| <b>Comprehensive income for the period</b>                          |      | <b>377,571</b> | <b>380,679</b> | <b>377,571</b> | <b>380,679</b> |

The accompanying notes are an integral part of this interim financial information.

**Statement of changes in equity (parent and consolidated)  
for the periods ended March 31, 2024 and 2023  
(In thousands of Brazilian reais - R\$)**

| Note  | Capital          |                      |                                       | Earnings reserve |                |                  |                             | Additional dividends proposed | Retained earnings | Valuation adjustments to equity | Total            |
|---|------------------|----------------------|---------------------------------------|------------------|----------------|------------------|-----------------------------|-------------------------------|-------------------|---------------------------------|------------------|
|   | Capital          | Share issuance costs | Capital reserve, capital transactions | Legal            | Tax incentive  | Special reserve  | Unrealized earnings reserve |                               |                   |                                 |                  |
| <b>Balances as at December 31, 2022</b>                             | <b>3,067,535</b> | <b>(25,500)</b>      | <b>598,736</b>                        | <b>433,057</b>   | <b>327,622</b> | <b>1,698,616</b> | -                           | <b>460,000</b>                | -                 | <b>10,410</b>                   | <b>6,570,476</b> |
| Additional dividends approved                                       | -                | -                    | -                                     | -                | -              | -                | -                           | (460,000)                     | -                 | -                               | (460,000)        |
| Valuation adjustments to equity of derivative financial instruments | -                | -                    | -                                     | -                | -              | -                | -                           | -                             | -                 | (6,093)                         | (6,093)          |
| Profit for the period   | -                | -                    | -                                     | -                | -              | -                | -                           | -                             | 386,772           | -                               | 386,772          |
| <b>Balances as at March 31, 2023</b>                                | <b>3,067,535</b> | <b>(25,500)</b>      | <b>598,736</b>                        | <b>433,057</b>   | <b>327,622</b> | <b>1,698,616</b> | -                           | -                             | <b>386,772</b>    | <b>4,317</b>                    | <b>6,491,155</b> |
| <b>Balances as at December 31, 2023</b>                             | <b>3,067,535</b> | <b>(25,500)</b>      | <b>598,736</b>                        | <b>433,057</b>   | <b>326,270</b> | -                | <b>1,931,520</b>            | <b>390,283</b>                | -                 | <b>(42,591)</b>                 | <b>6,679,310</b> |
| Valuation adjustments to equity of derivative financial instruments | -                | -                    | -                                     | -                | -              | -                | -                           | -                             | -                 | 3,544                           | 3,544            |
| Profit for the period   | -                | -                    | -                                     | -                | -              | -                | -                           | -                             | 374,027           | -                               | 374,027          |
| <b>Balances as at March 31, 2024</b>                                | <b>3,067,535</b> | <b>(25,500)</b>      | <b>598,736</b>                        | <b>433,057</b>   | <b>326,270</b> | -                | <b>1,931,520</b>            | <b>390,283</b>                | <b>374,027</b>    | <b>(39,047)</b>                 | <b>7,056,881</b> |

The accompanying notes are an integral part of this interim financial information.

**Statement of cash flows  
for the periods ended March 31, 2024 and 2023  
(In thousands of Brazilian reais - R\$)**

|   | Note        | Consolidated     |                  | Parent           |                  |
|---|-------------|------------------|------------------|------------------|------------------|
|   |             | 03/31/2024       | 03/31/2023       | 03/31/2024       | 03/31/2023       |
| <b>Cash flows from operating activities</b>   |             |                  |                  |                  |                  |
| Profit for the period   |             | 374,027          | 386,772          | 374,027          | 386,772          |
| Adjustments to:   |             |                  |                  |                  |                  |
| Share of profit (loss) of subsidiaries  | 11          | (157,228)        | (187,406)        | (313,985)        | (342,809)        |
| Depreciation and amortization   |             | 4,335            | 3,579            | 4,328            | 3,577            |
| Depreciation of right of use  |             | 293              | 1,657            | 276              | 1,199            |
| Provision for risks   | 14          | 28               | 1,799            | 28               | 35               |
| Interest, exchange rate changes and adjustment to fair value on borrowings and financing            | 13.1 and 22 | 12,018           | (2,529)          | 10,902           | (3,874)          |
| Interest and inflation adjustment on debentures   | 13.2 and 22 | 303,281          | 289,428          | 271,047          | 254,612          |
| Gain on derivative financial instruments  | 18 and 22   | 6,837            | 17,109           | 6,837            | 17,109           |
| Interest on lease liabilities   |             | 60               | 110              | 58               | 101              |
| Current income tax and social contribution  | 16          | 12,425           | 10,071           | 8,927            | (464)            |
| Deferred income tax and social contribution   | 16          | 20,402           | 51,077           | 13,318           | 22,429           |
| Deferred taxes  | 20          | 7,506            | 5,467            | (1,008)          | (1,249)          |
| Infrastructure implementation cost  | 20 and 21   | 76,281           | 58,027           | 14,685           | 357              |
| Compensation for concession contract asset  | 7 and 20    | (288,329)        | (267,466)        | (183,326)        | (148,284)        |
| Inflation adjustment to concession contract asset   | 7 and 20    | (134,481)        | (136,421)        | (47,385)         | (27,194)         |
| Revenue from infrastructure implementation  | 7 and 20    | (119,098)        | (75,100)         | (21,035)         | (630)            |
| Income from short-term investments  |             | (281)            | (307)            | (159)            | (179)            |
| Revenue from inflation adjustment to escrow deposits  |             | (2,007)          | (372)            | (650)            | (145)            |
| Expense on inflation adjustment to contingencies  | 14          | 2,585            | 4,030            | 937              | 3,642            |
| Provision for (reversal of) variable portion  | 6           | 14,122           | (17,731)         | 567              | (20,541)         |
|   |             | <u>132,776</u>   | <u>141,794</u>   | <u>138,389</u>   | <u>144,464</u>   |
| Changes in assets and liabilities:  |             |                  |                  |                  |                  |
| Decrease (increase) in receivables from concessionaires and assignees and concession contract asset |             | 387,090          | (513,670)        | 260,811          | 209,298          |
| (Increase) decrease in taxes and social contribution assets, net of liabilities                     |             | (2,732)          | 220              | (2,343)          | 1,698            |
| (Increase) decrease in other receivables  |             | (91,385)         | (3,781)          | (13,175)         | (16,540)         |
| (Decrease) in trade payables  |             | (136,333)        | (85,980)         | (74,163)         | (34,953)         |
| Increase (decrease) in regulatory fees  |             | 2,573            | (68)             | 2,177            | 933              |
| Increase (decrease) in other payables   |             | 102              | (20,828)         | (2,502)          | (22,197)         |
| Dividends received from subsidiaries  | 12          | -                | -                | -                | 167,675          |
| Dividends received from joint ventures and associates   | 12          | -                | 49,229           | -                | 49,229           |
|   |             | <u>159,315</u>   | <u>(574,878)</u> | <u>170,805</u>   | <u>355,143</u>   |
| <b>Cash generated by (used in) operating activities</b>   |             | <b>292,091</b>   | <b>(433,084)</b> | <b>309,194</b>   | <b>499,607</b>   |
| Income tax and social contribution paid   |             | (31,298)         | (22,617)         | (22,365)         | (7,753)          |
| <b>Net cash generated by (used in) operating activities</b>   |             | <b>260,793</b>   | <b>(455,701)</b> | <b>286,829</b>   | <b>491,854</b>   |
| <b>Cash flows from investing activities</b>   |             |                  |                  |                  |                  |
| Decrease in securities  |             | 18               | 7                | -                | -                |
| Additions to property, plant and equipment and intangible assets                                    |             | (2,661)          | (21,743)         | (2,661)          | (21,659)         |
| Capital increase in subsidiaries  | 11          | -                | -                | (270,000)        | (892,731)        |
| <b>Net cash (used in) investing activities</b>  |             | <b>(2,643)</b>   | <b>(21,736)</b>  | <b>(272,661)</b> | <b>(914,390)</b> |
| <b>Cash flows from financing activities</b>   |             |                  |                  |                  |                  |
| Payment of borrowings and financing - principal   | 13.1        | (899)            | (1,851)          | (13)             | (965)            |
| Payment of borrowings and financing - interest  | 13.1        | (13,041)         | (10,881)         | (12,104)         | (9,706)          |
| Issuance of debentures, net of transaction costs  | 13.2        | -                | 995,181          | -                | 995,181          |
| Payment of debentures - principal   | 13.2        | (83,529)         | (6,151)          | (75,000)         | -                |
| Payment of debentures - interest  | 13.2        | (147,855)        | (64,416)         | (142,362)        | (58,761)         |
| Payment of lease liability  |             | (367)            | (2,591)          | (347)            | (2,003)          |
| Payment of dividends and interest on capital  | 12          | (228,001)        | (459,997)        | (228,001)        | (459,997)        |
| Payment of derivative financial instruments   | 18          | (10,478)         | (15,310)         | (10,478)         | (15,310)         |
| <b>Net cash (used in) generated by financing activities</b>   |             | <b>(484,170)</b> | <b>433,984</b>   | <b>(468,305)</b> | <b>448,439</b>   |
| <b>(Decrease) increase in cash and cash equivalents</b>   |             | <b>(226,020)</b> | <b>(43,453)</b>  | <b>(454,137)</b> | <b>25,903</b>    |
| Opening balance of cash and cash equivalents  | 4           | 1,306,121        | 1,083,174        | 1,143,367        | 759,628          |
| Closing balance of cash and cash equivalents  | 4           | 1,080,101        | 1,039,721        | 689,230          | 785,531          |
| <b>(Decrease) increase in cash and cash equivalents</b>   |             | <b>(226,020)</b> | <b>(43,453)</b>  | <b>(454,137)</b> | <b>25,903</b>    |

The accompanying notes are an integral part of this interim financial information.

**Statement of value added  
for the periods ended March 31, 2024 and 2023  
(In thousands of Brazilian reais - R\$)**

|  | Note     | Consolidated     |                 | Parent          |                 |
|--|----------|------------------|-----------------|-----------------|-----------------|
|  |          | 03/31/2024       | 03/31/2023      | 03/31/2024      | 03/31/2023      |
| <b>Revenues</b>  |          |                  |                 |                 |                 |
| Compensation for concession contract asset   | 7 and 20 | 288,329          | 267,466         | 183,326         | 148,284         |
| Inflation adjustment to concession contract asset  | 7 and 20 | 134,481          | 136,421         | 47,385          | 27,194          |
| Operation & maintenance  | 20       | 267,732          | 267,208         | 249,720         | 236,180         |
| Infrastructure implementation  | 7 and 20 | 119,098          | 75,100          | 21,035          | 630             |
| Variable portion   | 20       | (19,896)         | 5,015           | (4,440)         | 8,576           |
| Other revenue  | 20       | 14,063           | 7,473           | 10,547          | 6,616           |
|  |          | <u>803,807</u>   | <u>758,683</u>  | <u>507,573</u>  | <u>427,480</u>  |
| <b>Inputs purchased from third parties</b><br>(include taxes - ICMS, IPI, PIS, and COFINS) |          |                  |                 |                 |                 |
| Materials, power, outside services and other   |          | (102,142)        | (89,556)        | (33,644)        | (19,998)        |
| General, administrative and other expenses   |          | (1,965)          | (1,616)         | (1,155)         | 734             |
|  |          | <u>(104,107)</u> | <u>(91,172)</u> | <u>(34,799)</u> | <u>(19,264)</u> |
| <b>Gross value added</b>   |          |                  |                 |                 |                 |
| Depreciation and amortization  | 21       | (4,628)          | (5,236)         | (4,603)         | (4,777)         |
| <b>Wealth created by the Company</b>   |          | <u>699,700</u>   | <u>667,511</u>  | <u>472,774</u>  | <u>408,216</u>  |
| <b>Wealth received in transfer</b>   |          |                  |                 |                 |                 |
| Share of profit (loss) of subsidiaries   | 11       | 157,228          | 187,406         | 313,985         | 342,809         |
| Finance income   | 22       | 25,019           | 33,783          | 17,613          | 22,184          |
|  |          | <u>182,247</u>   | <u>221,189</u>  | <u>331,598</u>  | <u>364,993</u>  |
| <b>Total wealth for distribution</b>   |          | <u>877,319</u>   | <u>883,464</u>  | <u>799,769</u>  | <u>768,432</u>  |
| <b>Wealth distributed</b>  |          |                  |                 |                 |                 |
| <b>Personnel</b>   |          |                  |                 |                 |                 |
| Salaries and wages   | 21       | 31,762           | 27,066          | 23,778          | 16,984          |
| Benefits   | 21       | 22,613           | 15,283          | 20,695          | 13,456          |
| Severance pay fund (FGTS)  |          | 2,770            | 2,391           | 2,583           | 2,131           |
|  |          | <u>57,145</u>    | <u>44,740</u>   | <u>47,056</u>   | <u>32,571</u>   |
| <b>Taxes, fees and contributions</b>   |          |                  |                 |                 |                 |
| Federal (including ANEEL's regulatory charges)   |          | 115,055          | 135,351         | 82,448          | 70,518          |
| State  |          | 934              | 52              | 767             | 46              |
| Municipal  |          | 1,227            | 1,063           | 1,030           | 956             |
|  |          | <u>117,216</u>   | <u>136,466</u>  | <u>84,245</u>   | <u>71,520</u>   |
| <b>Lenders and lessors</b>   |          |                  |                 |                 |                 |
| Debt charges, inflation adjustment and exchange rate changes, net                          | 22       | 315,299          | 286,899         | 281,949         | 250,738         |
| Derivative financial instruments   | 22       | 6,837            | 17,109          | 6,837           | 17,109          |
| Leases   | 22       | 60               | 110             | 58              | 101             |
| Other  | 22       | 6,735            | 11,368          | 5,597           | 9,621           |
|  |          | <u>328,931</u>   | <u>315,486</u>  | <u>294,441</u>  | <u>277,569</u>  |
| <b>Shareholders</b>  |          |                  |                 |                 |                 |
| Profit for the period  | 19       | 374,027          | 386,772         | 374,027         | 386,772         |
|  |          | <u>374,027</u>   | <u>386,772</u>  | <u>374,027</u>  | <u>386,772</u>  |
| <b>Total wealth distributed</b>  |          | <u>877,319</u>   | <u>883,464</u>  | <u>799,769</u>  | <u>768,432</u>  |

The accompanying notes are an integral part of this interim financial information.

**NOTES TO THE INTERIM FINANCIAL INFORMATION  
AS AT MARCH 31, 2024  
(In thousands of Brazilian reais - R\$, unless otherwise stated)**

## **1. GENERAL INFORMATION**

Transmissora Aliança de Energia Elétrica S.A. ("Taesa" or "Company") is a publicly-held company domiciled in Brazil and headquartered at Av. das Américas, 2,480, bloco 6, sala 201, Barra da Tijuca, City of Rio de Janeiro, State of Rio de Janeiro, engaged in the following:

- Operating and exploiting the power transmission public utility concession for implementation, operation and maintenance of the transmission lines comprising the Basic Grid of the National Interconnected System (SIN);
- Performing other activities concerning the power transmission industry, such as: (a) planning studies and activities and construction of project-related facilities; (b) chemical analysis of materials and equipment; (c) basic and detailed engineering services, search and procurement process, performance of construction work, commissioning, operation and maintenance of systems; (d) lease, loan or onerous assignment of equipment, infrastructure and facilities; and (e) technical support;
- Performing any other activities that enable the better use and appreciation of the aggregate grids, structures, resources and capabilities;
- Operating both in Brazil and abroad, individually or in partnership with other entities, participating in auctions and performing any other related, similar, complementary activity or that is somehow useful for the achievement of the corporate purpose;
- Holding interest in other companies, either Brazilian or foreign, operating in the power transmission sector, as a partner or shareholder; and
- Implementing a project associated with the public utility concession that it is exploiting, in particular the provision of telecommunication and data transmission services, operation and maintenance of facilities owned by other concessionaires, in addition to supplementary services related to engineering, trials and research activities.

Controlling shareholders – Companhia Energética de Minas Gerais - CEMIG and ISA Investimentos e Participações do Brasil S.A. hold the Company's shared control, under a shareholders' agreement.

### Subsidiaries, joint ventures and associates

Subsidiaries: SGT, MAR, MIR, JAN, BRAS, SJT, SPT, LNT, ANT, PTG and TNG.

Joint ventures: ETAU, Aimorés, Paraguaçu and Ivaí.

Associates: (a) with direct interest: EATE, ECTE, ENTE and ETEP; (b) with indirect interest: STC, ESDE, Lumitrans, ETSE and ESTE; and (c) with direct and indirect interest: EBTE, ERTE, EDTE, Transleste, Transirapé and Transudeste. The associates are collectively referred to as "TBE Group".

The subsidiaries, joint ventures and associates (herein referred to as "Taesa Group" or "Group", when referred to together with the Company) are privately-held companies, whose shares are not traded on stock exchanges, domiciled in Brazil and headquartered in the following States: Rio de Janeiro (SGT, MAR, MIR, JAN, ETAU, BRAS, SJT, SPT, LNT, ANT, PTG, TNG, Aimorés and Paraguaçu), Santa Catarina (Lumitrans, STC and ECTE), São Paulo (Ivaí, ERTE, EBTE, ETEP, ETSE, EATE, ENTE, ESDE and ESTE), Minas Gerais (Transleste, Transudeste and Transirapé) and Bahia (EDTE).

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The core activity of the companies in which the Company holds equity interests is electric power transmission. They are responsible for implementing, operating and maintaining the National Interconnected System (SIN) basic network facilities for a 30-year period.

| <b>Taesa Group's concessions with direct or indirect interest</b> |                             |                          |                    |                   |                             |            |                       |           |  |
|---|-----------------------------|--------------------------|--------------------|-------------------|-----------------------------|------------|-----------------------|-----------|--|
| Concession  | Acquisition (*)             | Start<br>End             | Equity<br>interest | Location          | Periodic tariff<br>revision |            | Km (a)<br>(unaudited) | SE<br>(b) |  |
|   | Establishment (**)          |                          |                    |                   | Term (years)                | Next       |                       |           |  |
| <b>Taesa</b>  |                             |                          |                    |                   |                             |            |                       |           |  |
| Transmissora Sudeste Nordeste S.A. ("TSN")                        | 06/06/2006 (*)<br>097/2000  | 12/20/2000<br>12/20/2030 | 100%               | BA and GO         | 5 (c)                       | 07/01/2024 | 1,139                 | 8         |  |
| Novatrans Energia S.A. ("NVT")                                    | 06/06/2006 (*)<br>095/2000  | 12/20/2000<br>12/20/2030 | 100%               | DF, GO, MA and TO | 5 (c)                       | 07/01/2024 | 1,278                 | 6         |  |
| Munirah Transmissora de Energia S.A. ("MUN")                      | 06/06/2006 (*)<br>006/2004  | 02/18/2004<br>02/18/2034 | 100%               | BA                | 5 (c)                       | 07/01/2024 | 106                   | 2         |  |
| Goiânia Transmissora de Energia S.A. ("GTE")                      | 11/30/2007 (*)<br>001/2002  | 01/21/2002<br>01/21/2032 | 100%               | PB and PE         | 5 (c)                       | 07/01/2024 | 52                    | 3         |  |
| Paraíso-Açu Transmissora de Energia S.A. ("PAT")                  | 11/30/2007 (*)<br>087/2002  | 12/11/2002<br>12/11/2032 | 100%               | RN                | 5 (c)                       | 07/01/2024 | 146                   | 4         |  |
| Empresa de Transmissão de Energia do Oeste Ltda. ("ETEO")         | 05/30/2008 (*)<br>040/2000  | 05/12/2000<br>05/12/2030 | 100%               | SP                | 5 (c)                       | 07/01/2024 | 505                   | 3         |  |
| Sul Transmissora de Energia S.A. ("STE") (d)                      | 11/30/2011 (*)<br>081/2002  | 12/19/2002<br>12/19/2032 | 100%               | RJ                | 5 (c)                       | 07/01/2024 | 390                   | 5         |  |
| ATE Transmissora de Energia S.A. ("ATE")                          | 11/30/2011 (*)<br>003/2004  | 02/18/2004<br>02/18/2034 | 100%               | PR and SP         | 5 (c)                       | 07/01/2024 | 370                   | 3         |  |
| ATE II Transmissora de Energia S.A. ("ATE II")                    | 11/30/2011 (*)<br>011/2005  | 03/15/2005<br>03/15/2035 | 100%               | BA, PI and TO     | 5 (c)                       | 07/01/2024 | 942                   | 4         |  |
| Nordeste Transmissora de Energia S.A. ("NTE")                     | 11/30/2011 (*)<br>002/2002  | 01/21/2002<br>01/21/2032 | 100%               | PB, PE and AL     | 5 (c)                       | 07/01/2024 | 383                   | 4         |  |
| ATE III Transmissora de Energia S.A. ("ATE III") (e)              | 11/30/2011 (*)<br>001/2006  | 04/27/2006<br>04/27/2036 | 100%               | PA and TO         | 5                           | 07/01/2024 | 454                   | 4         |  |
| Sant'Ana Transmissora de Energia Elétrica S.A. ("SAN") (d) (e)    | 01/11/2019 (**)<br>012/2019 | 03/22/2019<br>03/22/2049 | 100%               | RS                | 5                           | 07/01/2024 | 558                   | 6         |  |
| Saíra Transmissora de Energia Elétrica S.A. ("SIT") (e)           | 02/21/2022 (**)<br>005/2023 | 03/30/2023<br>03/30/2053 | 100%               | SC and RS         | 5                           | 07/01/2028 | 743                   | 4         |  |
| <b>Subsidiaries</b>   |                             |                          |                    |                   |                             |            |                       |           |  |
| São Gotardo Transmissora de Energia S.A. ("SGT")                  | 06/12/2012 (**)<br>024/2012 | 08/27/2012<br>08/27/2042 | 100%               | MG                | 5                           | 07/01/2028 | n/a                   | 1         |  |
| Mariana Transmissora de Energia Elétrica S.A. ("MAR")             | 12/18/2013 (**)<br>011/2014 | 05/02/2014<br>10/02/2046 | 100%               | MG                | 5                           | 07/01/2024 | 82                    | 2         |  |
| Miracema Transmissora de Energia Elétrica S.A. ("MIR")            | 04/26/2016 (**)<br>017/2016 | 06/27/2016<br>06/27/2046 | 100%               | TO                | 5                           | 07/01/2026 | 90                    | 3         |  |
| Janaúba Transmissora de Energia Elétrica S.A. ("JAN")             | 11/09/2016 (**)<br>015/2017 | 02/10/2017<br>02/10/2047 | 100%               | MG and BA         | 5                           | 07/01/2027 | 545                   | 3         |  |
| Brasnorte Transmissora de Energia S.A. ("BRAS")                   | 12/07/2007 (**)<br>003/2008 | 03/17/2008<br>03/17/2038 | 100%               | MT                | 5                           | 07/01/2028 | 402                   | 4         |  |
| São João Transmissora de Energia S.A. ("SJT")                     | 02/14/2020 (*)<br>008/2013  | 08/01/2013<br>08/01/2043 | 100%               | PI                | 5                           | 07/01/2024 | 413                   | 2         |  |
| São Pedro Transmissora de Energia S.A. ("SPT")                    | 02/14/2020 (*)<br>015/2013  | 10/09/2013<br>10/09/2043 | 100%               | BA and PI         | 5                           | 07/01/2024 | 494                   | 6         |  |
| Lagoa Nova Transmissora de Energia Elétrica S.A. ("LNT")          | 03/13/2020 (*)<br>030/2017  | 08/11/2017<br>08/11/2047 | 100%               | RN                | 5                           | 07/01/2028 | 28                    | 2         |  |
| Ananaí Transmissora de Energia Elétrica S.A. ("ANT")              | 05/12/2021 (**)<br>001/2022 | 03/31/2022<br>03/31/2052 | 100%               | SP and PR         | 5                           | 07/01/2027 | 363                   | 4         |  |
| Pitiguari Transmissora de Energia Elétrica S.A. ("PTG")           | 02/21/2022 (**)<br>015/2022 | 09/30/2022<br>09/30/2052 | 100%               | SC                | 5                           | 07/01/2027 | 93                    | 3         |  |
| Tangará Transmissora de Energia Elétrica S.A. ("TNG")             | 05/12/2021 (**)<br>Mar-23   | 03/30/2023<br>03/30/2053 | 100%               | MA and PR         | 5                           | 07/01/2028 | 279                   | 4         |  |
| <b>Joint ventures</b>   |                             |                          |                    |                   |                             |            |                       |           |  |

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| Taesa Group's concessions with direct or indirect interest              |                             |                          |                    |           |                             |            |                       |            |
|---|-----------------------------|--------------------------|--------------------|-----------|-----------------------------|------------|-----------------------|------------|
| Concession  | Acquisition (*)             | Start<br>End             | Equity<br>interest | Location  | Periodic tariff<br>revision |            | Km (a)<br>(unaudited) | SE<br>(b)  |
|   | Establishment (**)          |                          |                    |           | Term (years)                | Next       |                       |            |
| Empresa de Transmissão do Alto Uruguai S.A. ("ETAU")                    | 12/28/2007 (*)<br>082/2002  | 12/18/2002<br>12/18/2032 | 75.62%             | RS and SC | 5 (c)                       | 07/01/2024 | 188                   | 4          |
| Interligação Elétrica Aimorés S.A. ("Aimorés")                          | 11/18/2016 (**)<br>004/2017 | 02/10/2017<br>02/10/2047 | 50%                | MG        | 5                           | 07/01/2027 | 208                   | 2          |
| Interligação Elétrica Paraguaçu S.A. ("Paraguaçu")                      | 11/18/2016 (**)<br>003/2017 | 02/10/2017<br>02/10/2047 | 50%                | MG and BA | 5                           | 07/01/2027 | 338                   | 2          |
| Interligação Elétrica Ivaí S.A. ("Ivaí") (f)                            | 05/17/2017 (**)<br>022/2017 | 08/11/2017<br>08/11/2047 | 50%                | PR        | 5                           | 07/01/2028 | 600                   | 5          |
| <b>Associates</b>   |                             |                          |                    |           |                             |            |                       |            |
| Empresa Amazonense de Transmissão de Energia S.A. ("EATE")              | 05/31/2013 (*)<br>042/2001  | 06/12/2001<br>06/12/2031 | 49.98%             | PA and MA | 5 (c)                       | 07/01/2024 | 927                   | 5          |
| Empresa Paraense de Transmissão de Energia S.A. ("ETEP")                | 05/31/2013 (*)<br>043/2001  | 06/12/2001<br>06/12/2031 | 49.98%             | PA        | 5 (c)                       | 07/01/2024 | 328                   | 2          |
| Empresa Catarinense Transmissão de Energia S.A. ("ECTE")                | 05/31/2013 (*)<br>088/2000  | 11/01/2000<br>11/01/2030 | 19.09%             | SC        | 5 (c)                       | 07/01/2024 | 253                   | 2          |
| Empresa Norte de Transmissão de Energia S.A. ("ENTE")                   | 05/31/2013 (*)<br>085/2002  | 12/11/2002<br>12/11/2032 | 49.99%             | PA and MA | 5 (c)                       | 07/01/2024 | 459                   | 3          |
| Empresa Regional de Transmissão de Energia S.A. ("ERTE")                | 05/31/2013 (*)<br>083/2002  | 12/11/2002<br>12/11/2032 | 49.99%             | PA        | 5 (c)                       | 07/01/2024 | 155                   | 3          |
| Sistema de Transmissão Catarinense S.A. ("STC")                         | 05/31/2013 (*)<br>006/2006  | 04/27/2006<br>04/27/2036 | 39.99%             | SC        | 5 (c)                       | 07/01/2024 | 230                   | 4          |
| Lumitrans Companhia Transmissora de Energia Elétrica S.A. ("Lumitrans") | 05/31/2013 (*)<br>007/2004  | 02/18/2004<br>02/18/2034 | 39.99%             | SC        | 5 (c)                       | 07/01/2024 | 40                    | 2          |
| EBTE Empresa Brasileira de Transmissão de Energia S.A. ("EBTE")         | 05/31/2013 (*)<br>011/2008  | 10/16/2008<br>10/16/2038 | 74.49%             | MT        | 5                           | 07/01/2024 | 782                   | 7          |
| ESDE Empresa Santos Dumont de Energia S.A. ("ESDE")                     | 05/31/2013 (*)<br>025/2009  | 11/19/2009<br>11/19/2039 | 49.98%             | MG        | 5                           | 07/01/2025 | n/a                   | 1          |
| ETSE Empresa de Transmissão Serrana S.A. ("ETSE")                       | 05/31/2013 (*)<br>006/2012  | 05/10/2012<br>05/10/2042 | 19.09%             | SC        | 5                           | 07/01/2027 | n/a                   | 2          |
| Empresa Sudeste de Transmissão de Energia S.A. ("ESTE")                 | 11/11/2016 (*)<br>19/2017   | 02/10/2017<br>02/10/2047 | 49.98%             | MG and ES | 5                           | 07/01/2027 | 237                   | 2          |
| Empresa Diamantina de Transmissão de Energia S.A. ("EDTE")              | 03/26/2018 (*)<br>015/2016  | 12/01/2016<br>12/01/2046 | 49.99%             | BA        | 5                           | 07/01/2027 | 165                   | 3          |
| Companhia Transleste de Transmissão S.A. ("Transleste")                 | 10/17/2013 (*)<br>009/2004  | 02/18/2004<br>02/18/2034 | 54.00%             | MG        | 5 (c)                       | 07/01/2024 | 139                   | 2          |
| Companhia Transudeste de Transmissão S.A. ("Transudeste")               | 10/17/2013 (*)<br>005/2005  | 03/04/2005<br>03/04/2035 | 54.00%             | MG        | 5 (c)                       | 07/01/2024 | 140                   | 2          |
| Companhia Transirapé de Transmissão S.A. ("Transirapé")                 | 10/17/2013 (*)<br>012/2005  | 03/15/2005<br>03/15/2035 | 54.00%             | MG        | 5 (c)                       | 07/01/2024 | 61                    | 2          |
| <b>Grand total</b>  |                             |                          |                    |           |                             |            | <b>15,105</b>         | <b>110</b> |

(a) Kilometers ("km") arising from the auction to the concessions under construction and arising from the Transmission Service provision Agreement (CPST) entered into with the National Electric System Operator (ONS) for the concession already in operation.

(b) The total amount relating to the substations does not correspond to the sum of the substations in the table, as repeated substations were not considered.

(c) The tariff revision refers only to revenue arising from authorization processes (enhancements and improvements).

(d) The SAN concession agreement provides for donation of assets to concession STE, consisting of a section of 4 km of transmission line. After completion of works, the contractual kilometers were adjusted to built kilometers, both for the aforesaid section and the transmission line of concession SAN.

(e) Company merged on December 29, 2023, as authorized by the National Electric Energy Agency (ANEEL), through Authorization Resolution No. 15.017, of December 12, 2023.

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## **2. BASIS OF PREPARATION**

### **2.1. Statement of compliance**

The Parent's individual interim financial information, identified as Parent, and the consolidated interim financial information, identified as Consolidated, has been prepared in accordance with technical pronouncement NBC TG 21 (R3) and international standard IAS 34 - Interim Financial Reporting, issued by the International Accounting Standards Board (IASB). The presentation of this information has been prepared in accordance with the standards issued by the Brazilian Securities and Exchange Commission (CVM), applicable to the preparation of Interim Financial Information Form (ITR). The Company elected to present this individual and consolidated interim financial information in a single set, side by side.

The consolidated interim financial information include the interim financial information of Taesa and its subsidiaries, as detailed in notes 1 and 11. Control is obtained when the Company has power over the investee, is exposed, or has rights, to variable returns from its involvement with the investee and has the ability to affect those returns through its power over the investee.

The companies in which the Company holds joint control or has significant influence are accounted for under the equity method.

The individual and consolidated interim financial information was approved by the Company's Executive Board, Supervisory Board and Board of Directors on May 08, 2024.

### **2.2. Basis of measurement**

The individual and consolidated interim financial information has been prepared based on the historical cost, except for certain financial instruments measured at fair value, when prescribed in the standards, as detailed in note 18.

### **2.3. Functional and presentation currency**

The individual and consolidated interim financial information is presented in Brazilian reais (R\$), the Company's functional currency, and has been rounded to the nearest thousand, unless otherwise stated.

### **2.4. Use of estimates and judgments**

In preparing the individual and consolidated interim financial information the use of estimates and judgments is consistent with those used in preparing the financial statements for the year ended December 31, 2023. Accordingly, this interim financial information should be read together with the information disclosed in the financial statements for the year ended December 31, 2023.

### **2.5. Segment reporting**

Taesa Group operates only in electric power transmission segment and perform the basic grid availability activity based on the agreement entered into with ONS, called as Transmission System Use Agreement (CUST).

### **2.6. Seasonality**

Taesa Group is not subject to seasonality in its operations.

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### 3. MATERIAL ACCOUNTING POLICIES

The Company asserts that the material accounting practices, in the financial statements as at December 31, 2023, remain effective for this Interim Financial Information, should be read together with the aforesaid financial statements.

#### 3.1. New and revised standards and interpretations

The information relating to new accounting pronouncements issued by the Accounting Pronouncements Committee (CPC) and the International Accounting Standards Board (IASB) did not introduce significant changes in relation to those disclosed in note 3.19 to the financial statements for the year ended December 31, 2023.

There are no other IFRS standards or IFRIC interpretations that are not yet effective and that could have a material impact on the Company's individual and consolidated interim financial information.

### 4. CASH AND CASH EQUIVALENTS

|                        | Consolidated     |                  | Parent         |                  |
|------------------------|------------------|------------------|----------------|------------------|
|                        | 03/31/2024       | 12/31/2023       | 03/31/2024     | 12/31/2023       |
| Cash and banks         | 6,386            | 1,307            | 4,680          | 791              |
| Short-term investments | 1,073,715        | 1,304,814        | 684,550        | 1,142,576        |
|                        | <b>1,080,101</b> | <b>1,306,121</b> | <b>689,230</b> | <b>1,143,367</b> |

| Annual accumulated yield rate of short-term investments | Consolidated       |                    | Parent             |                    |
|---|--------------------|--------------------|--------------------|--------------------|
|   | 03/31/2024         | 12/31/2023         | 03/31/2024         | 12/31/2023         |
| CDB and repurchase transactions                         | 100.74% of the CDI | 101.41% of the CDI | 100.87% of the CDI | 101.52% of the CDI |

Cash and cash equivalents include cash, banks and short-term investments. These are highly liquid transactions, without restriction of use, readily convertible into a known amount of cash and are subject to an insignificant risk of change in value.

### 5. SECURITIES

| Investment fund and restricted deposits    | Consolidated  |               | Parent       |              |
|--|---------------|---------------|--------------|--------------|
|  | 03/31/2024    | 12/31/2023    | 03/31/2024   | 12/31/2023   |
| BNB Fund – FI <sup>1</sup> reserve account | 5,405         | 5,301         | -            | -            |
| Reserve account <sup>2</sup>               | 6,392         | 6,233         | 6,392        | 6,233        |
| <b>Noncurrent assets</b>                   | <b>11,797</b> | <b>11,534</b> | <b>6,392</b> | <b>6,233</b> |

<sup>1</sup>BNB Fund – reserve account FI – Non-exclusive fund, managed and administered by Banco BNB, which invests in securities issued by the National Treasury with fixed-income characteristics and the purpose of trying to monitor the fluctuations in interest rates, exposed to credit risk. Fund established to meet the restrictive covenants of the financing agreement with BNB.

<sup>2</sup>Reserve account – Deposits held at Banco do Nordeste arising from tax benefit. The reinvestment is a product operated by said bank targeted at companies operating in the industrial, agro-industrial, infrastructure and tourism sectors, located in Sudene's operating area (Northeast region, north of Espírito Santo and north of Minas Gerais).

| Average yield                 | Consolidated      |                   | Parent            |                   |
|-------------------------------|-------------------|-------------------|-------------------|-------------------|
|                               | 03/31/2024        | 12/31/2023        | 03/31/2024        | 12/31/2023        |
| BNB Fund – FI reserve account | 92.75% of the CDI | 92.71% of the CDI | -                 | -                 |
| Reserve account               | 95.50% of the CDI |

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**6. RECEIVABLES FROM CONCESSIONAIRES AND ASSIGNEES**

|                               | Consolidated   |                | Parent         |                |
|-------------------------------|----------------|----------------|----------------|----------------|
|                               | 03/31/2024     | 12/31/2023     | 03/31/2024     | 12/31/2023     |
| Concessionaires and assignees | 339,746        | 339,774        | 273,229        | 270,352        |
| Variable portion <sup>1</sup> | (27,054)       | (12,932)       | (12,688)       | (12,121)       |
|                               | <b>312,692</b> | <b>326,842</b> | <b>260,541</b> | <b>258,231</b> |
| <b>Current</b>                | <b>267,840</b> | <b>282,010</b> | <b>223,485</b> | <b>221,191</b> |
| <b>Noncurrent<sup>2</sup></b> | <b>44,852</b>  | <b>44,832</b>  | <b>37,056</b>  | <b>37,040</b>  |

<sup>1</sup>Variable portion outstanding or under discussion (provision) with the National Electric Energy Agency (ANEEL), arising from automatic and scheduled disconnections, occurred in the three-month period ended March 31, 2024 and in 2023 which, due to the discount limit, established by ANEEL's regulation, will be deducted from the next collections. <sup>2</sup>The balance refers to the users that challenged the collection of the amounts determined by the ONS at administrative and judicial levels, in the Credit Notices (AVC) supplementary to the CUST rescission. The Company monitors the progress of the administrative proceedings with ONS and ANEEL, also waiting for the decision on the legal proceedings.

| Variation in the variable portion | 12/31/2023 | Addition | Reversals | Discounts | 03/31/2024 |
|-----------------------------------|------------|----------|-----------|-----------|------------|
| Consolidated                      | (12,932)   | (23,873) | 3,977     | 5,774     | (27,054)   |
| Parent                            | (12,121)   | (7,876)  | 3,436     | 3,873     | (12,688)   |

| Balance of trade receivables by maturity | Current amounts     |                  |               |                |                 | 03/31/2024 | 12/31/2023 |
|--|---------------------|------------------|---------------|----------------|-----------------|------------|------------|
|  | Current falling due | Current past due |               |                |                 |            |            |
|  |                     | Up to 60 days    | Up to 90 days | 91 to 180 days | 181 to 360 days |            |            |
| Consolidated                             | 257,497             | 13,818           | 23,911        | 9,610          | 34,910          | 339,746    | 339,774    |
| Parent                                   | 203,841             | 12,222           | 18,738        | 7,319          | 31,109          | 273,229    | 270,352    |

The Company does not recognize an allowance for doubtful debts, as in case of failure to pay, the Company, as the transmission agent, can request to the ONS the centralized activation of the bank guarantee of the user related to the guarantee agreement or letter of bank guarantee.

- Main characteristics of concession contracts – Included in the financial statements for the year ended December 31, 2023. There was no change for this interim financial information.
- RAP calculation framework - The power transmission line concessions are compensated based on the availability of transmission facilities, comprising the Basic Grid, the Basic Border Grid and the Other Transmission Facilities (DIT), and are not subject to the transmitted power load but rather to the amount approved by ANEEL when the concession contract is granted. The compensation for the DITs, not comprising the Basic Grid, is paid through a tariff set by ANEEL.

The table below show the amounts of the RAPs, including those of projects under construction. The amounts for concessions TNG and SIT are not provided for in Approving Resolution 3.216/2023 and were calculated according to the methodology set out in the concession contracts.

| Concession | 2023-2024 Cycle<br>Resolution 3.216 of 07/04/2023<br>Period: from 07/01/2023 to 06/30/2024 |          |         | 2022-2023 Cycle<br>Resolution 3.067 of 07/12/2022<br>Period: from 07/01/2022 to 06/30/2023 |          |         | 2021-2022 Cycle<br>Resolution 2.959 of 10/05/2021<br>Period: from 07/01/2021 to 06/30/2022 |          |         |
|------------|--|----------|---------|--|----------|---------|--|----------|---------|
|            | RAP  | PA       | Total   | RAP  | PA       | Total   | RAP  | PA       | Total   |
| TSN        | 484,062  | (485)    | 483,577 | 506,697  | (5,618)  | 501,079 | 457,100  | (4,399)  | 452,701 |
| GTE        | 8,519  | (185)    | 8,334   | 8,918  | (268)    | 8,650   | 8,054  | (268)    | 7,786   |
| MUN        | 31,609   | (486)    | 31,123  | 33,087   | (1,032)  | 32,055  | 29,883   | (1,091)  | 28,792  |
| PAT        | 26,371   | 1,467    | 27,838  | 26,748   | (679)    | 26,069  | 23,851   | (650)    | 23,201  |
| ETEO       | 152,742  | (3,218)  | 149,524 | 159,885  | (4,997)  | 154,888 | 144,400  | (4,837)  | 139,563 |
| NVT        | 511,481  | (11,548) | 499,933 | 535,401  | (16,732) | 518,669 | 483,263  | (16,925) | 466,338 |
| STE        | 73,623   | (1,307)  | 72,316  | 77,165   | (1,775)  | 75,390  | 69,531   | (1,770)  | 67,761  |

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| Concession   | 2023-2024 Cycle<br>Resolution 3.216 of 07/04/2023<br>Period: from 07/01/2023 to<br>06/30/2024 |                 |                  | 2022-2023 Cycle<br>Resolution 3.067 of 07/12/2022<br>Period: from 07/01/2022 to 06/30/2023 |                 |                  | 2021-2022 Cycle<br>Resolution 2.959 of 10/05/2021<br>Period: from 07/01/2021 to 06/30/2022 |                 |                  |
|--------------|---|-----------------|------------------|--|-----------------|------------------|--|-----------------|------------------|
|              | RAP   | PA              | Total            | RAP  | PA              | Total            | RAP  | PA              | Total            |
| NTE          | 133,625   | (2,288)         | 131,337          | 139,874  | (3,545)         | 136,329          | 126,085  | (4,032)         | 122,053          |
| ATE          | 129,218   | (3,910)         | 125,308          | 135,261  | (3,473)         | 131,788          | 122,078  | (4,703)         | 117,375          |
| ATE II       | 202,320   | (5,546)         | 196,774          | 211,782  | (10,559)        | 201,223          | 273,639  | (15,172)        | 258,467          |
| ATE III      | 86,182  | (3,958)         | 82,224           | 144,196  | (4,898)         | 139,298          | 138,241  | (4,523)         | 133,718          |
| SAN          | 77,899  | (2,579)         | 75,320           | 74,446   | (327)           | 74,119           | 67,080   | -               | 67,080           |
| SIT          | 158,223   | 20,135          | 178,358          | 152,232  | -               | 152,232          | -  | -               | -                |
| SGT          | 6,924   | (2)             | 6,922            | 6,662  | (4)             | 6,658            | 5,963  | (338)           | 5,625            |
| BRAS         | 35,611  | (749)           | 34,862           | 34,262   | (1,014)         | 33,248           | 30,788   | 321             | 31,109           |
| MAR          | 20,618  | (695)           | 19,923           | 19,837   | (711)           | 19,126           | 17,754   | (444)           | 17,310           |
| MIR          | 86,547  | (1,749)         | 84,798           | 83,270   | (2,987)         | 80,283           | 74,527   | (1,822)         | 72,705           |
| SPT          | 67,277  | (2,271)         | 65,006           | 64,729   | (1,684)         | 63,045           | 52,887   | 108             | 52,995           |
| SJT          | 62,538  | (1,401)         | 61,137           | 60,170   | (882)           | 59,288           | 53,853   | (5,189)         | 48,664           |
| LNT          | 16,130  | (624)           | 15,506           | 15,519   | (574)           | 14,945           | 13,890   | (350)           | 13,540           |
| JAN          | 242,968   | (8,152)         | 234,816          | 233,767  | (6,678)         | 227,089          | 213,631  | -               | 213,631          |
| ANT          | 150,851   | -               | 150,851          | 145,139  | -               | 145,139          | -  | -               | -                |
| TNG          | 94,980  | -               | 94,980           | 91,380   | -               | 91,380           | -  | -               | -                |
| PTG          | 20,610  | -               | 20,610           | 18,787   | -               | 18,787           | -  | -               | -                |
| <b>Total</b> | <b>2,880,928</b>  | <b>(29,551)</b> | <b>2,851,377</b> | <b>2,979,214</b>   | <b>(68,437)</b> | <b>2,910,777</b> | <b>2,406,498</b>   | <b>(66,084)</b> | <b>2,340,414</b> |

## 7. CONCESSION CONTRACT ASSET

| Concession                | Variation in concession contract asset |                         |                     |                |                          |                  |                   | 03/31/2024 |
|---------------------------|--|-------------------------|---------------------|----------------|--------------------------|------------------|-------------------|------------|
|                           | 12/31/2023                             | Addition<br>(write-off) | Onerous<br>contract | Compensation   | Inflation<br>adjustments | Receipts         |                   |            |
| TSN                       | 765,386                                | 4,167                   | -                   | 18,496         | 1,471                    | (29,340)         | 760,180           |            |
| MUN                       | 60,542                                 | 273                     | -                   | 1,452          | 110                      | (1,843)          | 60,534            |            |
| GTE                       | 28,730                                 | 7                       | -                   | 747            | 68                       | (1,247)          | 28,305            |            |
| PAT                       | 120,387                                | 390                     | -                   | 2,274          | 267                      | (4,110)          | 119,208           |            |
| ETEO                      | 389,995                                | (541)                   | -                   | 9,649          | 837                      | (19,856)         | 380,084           |            |
| NVT                       | 1,552,589                              | 14,444                  | -                   | 52,493         | 3,428                    | (79,425)         | 1,543,529         |            |
| NTE                       | 381,180                                | (659)                   | -                   | 13,275         | 879                      | (18,466)         | 376,209           |            |
| STE                       | 314,480                                | 1                       | -                   | 7,821          | 755                      | (12,538)         | 310,519           |            |
| ATE                       | 591,832                                | (284)                   | -                   | 13,501         | 1,413                    | (20,856)         | 585,606           |            |
| ATE II                    | 806,946                                | (622)                   | -                   | 16,314         | 1,889                    | (24,856)         | 799,671           |            |
| ATE III                   | 448,536                                | 234                     | -                   | 7,358          | 6,603                    | (11,237)         | 451,494           |            |
| SAN                       | 770,884                                | -                       | -                   | 17,461         | 13,497                   | (17,895)         | 783,947           |            |
| SIT <sup>1</sup>          | 978,713                                | 3,625                   | (54)                | 22,485         | 16,168                   | (22,019)         | 998,918           |            |
| <b>Total Parent</b>       | <b>7,210,200</b>                       | <b>21,035</b>           | <b>(54)</b>         | <b>183,326</b> | <b>47,385</b>            | <b>(263,688)</b> | <b>7,198,204</b>  |            |
| Current                   | <b>996,485</b>                         |                         |                     |                |                          |                  | <b>995,964</b>    |            |
| Noncurrent                | <b>6,213,715</b>                       |                         |                     |                |                          |                  | <b>6,202,240</b>  |            |
| MAR                       | 262,405                                | -                       | -                   | 3,718          | 4,445                    | (4,866)          | 265,702           |            |
| SGT                       | 73,758                                 | -                       | -                   | 959            | 1,276                    | (1,504)          | 74,489            |            |
| MIR                       | 703,574                                | -                       | -                   | 15,777         | 12,322                   | (17,889)         | 713,784           |            |
| JAN                       | 2,331,307                              | -                       | -                   | 54,565         | 40,694                   | (60,566)         | 2,366,000         |            |
| BRAS                      | 233,296                                | -                       | -                   | 6,277          | 3,883                    | (7,639)          | 235,811           |            |
| SJT                       | 670,609                                | -                       | -                   | 10,176         | 11,312                   | (13,859)         | 678,238           |            |
| SPT                       | 634,593                                | 826                     | -                   | 10,295         | 10,593                   | (13,404)         | 642,903           |            |
| LNT                       | 146,259                                | -                       | -                   | 3,236          | 2,571                    | (3,643)          | 148,423           |            |
| ANT                       | 898,941                                | 66,646                  | -                   | -              | -                        | -                | 965,587           |            |
| PTG                       | 41,212                                 | 9,580                   | -                   | -              | -                        | -                | 50,792            |            |
| TNG                       | 108,424                                | 21,011                  | -                   | -              | -                        | -                | 129,435           |            |
| <b>Total consolidated</b> | <b>13,314,578</b>                      | <b>119,098</b>          | <b>(54)</b>         | <b>288,329</b> | <b>134,481</b>           | <b>(387,058)</b> | <b>13,469,374</b> |            |
| Current                   | <b>1,469,741</b>                       |                         |                     |                |                          |                  | <b>1,476,914</b>  |            |
| Noncurrent                | <b>11,844,837</b>                      |                         |                     |                |                          |                  | <b>11,992,460</b> |            |

<sup>1</sup> Part of Saira concession assets are in operation and part refers to renovation. The onerous portion is concentrated in the renovation, but the concession, analyzed as a whole, does not represent an onerous contract.

| Concession           | Variation in concession contract asset |                |                     |             |                  |                |                          |                  | 12/31/2023       |
|----------------------|--|----------------|---------------------|-------------|------------------|----------------|--------------------------|------------------|------------------|
|                      | 12/31/2022                             | Addition       | Onerous<br>contract | Acquisition | Merged           | Compensation   | Inflation<br>adjustments | Receipts         |                  |
| TSN                  | 802,010                                | 24,984         | -                   | -           | -                | 76,943         | (18,634)                 | (119,917)        | 765,386          |
| MUN                  | 62,501                                 | 1,091          | -                   | -           | -                | 5,980          | (1,485)                  | (7,545)          | 60,542           |
| GTE                  | 31,034                                 | 574            | -                   | -           | -                | 3,153          | (925)                    | (5,106)          | 28,730           |
| PAT                  | 130,332                                | 957            | -                   | -           | -                | 9,540          | (3,606)                  | (16,836)         | 120,387          |
| ETEO                 | 441,299                                | 1,411          | -                   | -           | -                | 41,529         | (12,960)                 | (81,284)         | 389,995          |
| NVT                  | 1,636,172                              | 68,243         | -                   | -           | -                | 220,834        | (47,532)                 | (325,128)        | 1,552,589        |
| NTE                  | 410,827                                | 2,523          | -                   | -           | -                | 55,444         | (12,022)                 | (75,592)         | 381,180          |
| STE                  | 343,230                                | 4              | -                   | -           | -                | 32,773         | (10,206)                 | (51,321)         | 314,480          |
| ATE                  | 637,164                                | 2,740          | -                   | -           | -                | 56,244         | (18,939)                 | (85,377)         | 591,832          |
| ATE II               | 855,143                                | 11,013         | -                   | -           | -                | 67,684         | (25,141)                 | (101,753)        | 806,946          |
| ATE III <sup>3</sup> | -                                      | -              | -                   | -           | 448,536          | -              | -                        | -                | 448,536          |
| SAN <sup>1 3 4</sup> | -                                      | -              | -                   | -           | 770,884          | -              | -                        | -                | 770,884          |
| SIT <sup>2 3</sup>   | -                                      | -              | -                   | -           | 978,713          | -              | -                        | -                | 978,713          |
| <b>Total Parent</b>  | <b>5,349,712</b>                       | <b>113,540</b> | <b>-</b>            | <b>-</b>    | <b>2,198,133</b> | <b>570,124</b> | <b>(151,450)</b>         | <b>(869,859)</b> | <b>7,210,200</b> |
| Current              | <b>828,059</b>                         |                |                     |             |                  |                |                          |                  | <b>996,485</b>   |
| Noncurrent           | <b>4,521,653</b>                       |                |                     |             |                  |                |                          |                  | <b>6,213,715</b> |
| MAR                  | 255,689                                | -              | -                   | -           | -                | 14,706         | 11,110                   | (19,100)         | 262,405          |

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| Variation in concession contract asset |                   |                  |                  |                |           |                  |                       |                    |                   |
|--|-------------------|------------------|------------------|----------------|-----------|------------------|-----------------------|--------------------|-------------------|
| Concession                             | 12/31/2022        | Addition         | Onerous contract | Acquisition    | Merged    | Compensation     | Inflation adjustments | Receipts           | 12/31/2023        |
| ATE III <sup>3</sup>                   | 466,345           | 6,747            | -                | -              | (448,536) | 29,877           | 22,454                | (76,887)           | -                 |
| SGT                                    | 72,630            | -                | -                | -              | -         | 3,817            | 3,214                 | (5,903)            | 73,758            |
| MIR                                    | 679,090           | -                | -                | -              | -         | 62,042           | 32,544                | (70,102)           | 703,574           |
| JAN                                    | 2,253,255         | -                | -                | -              | -         | 214,741          | 100,988               | (237,677)          | 2,331,307         |
| BRAS                                   | 228,589           | -                | -                | -              | -         | 24,916           | 9,772                 | (29,981)           | 233,296           |
| SAN <sup>1 3 4</sup>                   | 612,874           | 149,513          | (61,032)         | -              | (770,884) | 51,800           | 74,452                | (56,723)           | -                 |
| SJT                                    | 656,280           | -                | -                | -              | -         | 40,332           | 28,384                | (54,387)           | 670,609           |
| SPT                                    | 619,722           | 145              | -                | -              | -         | 40,779           | 26,549                | (52,602)           | 634,593           |
| LNT                                    | 139,043           | -                | -                | -              | -         | 12,612           | 8,780                 | (14,176)           | 146,259           |
| ANT                                    | 153,415           | 745,526          | -                | -              | -         | -                | -                     | -                  | 898,941           |
| PTG                                    | 5,831             | 35,381           | -                | -              | -         | -                | -                     | -                  | 41,212            |
| SIT <sup>2 3</sup>                     | -                 | 64,398           | (1,215)          | 870,624        | (978,713) | 65,605           | 40,788                | (61,487)           | -                 |
| TNG                                    | -                 | 108,424          | -                | -              | -         | -                | -                     | -                  | 108,424           |
| <b>Total consolidated</b>              | <b>11,492,475</b> | <b>1,223,674</b> | <b>(62,247)</b>  | <b>870,624</b> | <b>-</b>  | <b>1,131,351</b> | <b>207,585</b>        | <b>(1,548,884)</b> | <b>13,314,578</b> |
| <b>Current</b>                         | <b>1,373,209</b>  |                  |                  |                |           |                  |                       |                    | <b>1,469,741</b>  |
| <b>Noncurrent</b>                      | <b>10,119,266</b> |                  |                  |                |           |                  |                       |                    | <b>11,844,837</b> |

<sup>1</sup>During SAN's project implementation, new needs for implementation will be identified, which will be subsequently discussed with the regulatory body. <sup>2</sup>Part of Saira concession assets are in operation and part refers to renovation. The onerous portion is concentrated in the renovation, but the concession, analyzed as a whole, does not represent an onerous contract. <sup>3</sup>Merger of subsidiaries ATE III, SAN and SIT, on December 29, 2023. <sup>4</sup>The project was 100% completed.

The main additions are related to the acquisition, enhancements and new constructions of substations and transmission lines:

| Concession  | Description   | Legislative Act                            | Annual Permitted Revenue (RAP) | Estimated infrastructure implementation cost (Capex ANEEL) | Estimated completion                             | REIDI <sup>1</sup>            |
|---|---|--|--------------------------------|--|--|-------------------------------|
| <b>Acquisition and new constructions</b>  |   |  |                                |  |  |                               |
| <b>TNG</b>  |   |  |                                |  |  |                               |
| Encruzo Novo – Santa Luzia III<br>Açailândia – Dom Eliseu II<br>Sectioning of TL LT 500 kV – LT<br>Açailândia – Miranda II na SE Santa Luzia III<br>SE 500/230/69 kV – Açailândia<br>SE 500/230/138 kV – Santa Luzia III<br>SE 230/69 kV – Dom Eliseu II<br>SE Encruzo Novo – synchronous compensator, Shunt capacitor bank and reactor bank of Barra | Supply to the regions of Açailândia, Buriticupu, Vitorino Freire (MA), Dom Eliseu (PA) and the Northern region of the state of Maranhão.  | ANEEL Concession Contract 003/2023         | R\$94,980 <sup>2</sup>         | R\$1,117,077   | March 2028                                       | RFB ADE 192/2023 <sup>4</sup> |
| <b>SIT</b>  |   |  |                                |  |  |                               |
| Facilities of Garabi I and II – Renovation of the Converter Command, Control and Teleprotection System,<br>Operation of Facilities Garabi I and II and transmission lines   | Continuity and provision of public transmission service for the remaining useful life of the international interconnection with Argentina | ANEEL Concession Contract 005/2023         | R\$158,223 <sup>2</sup>        | R\$1,175,720 <sup>3</sup>                                  | March 2028                                       | RFB ADE 537/2024 <sup>4</sup> |
| <b>PTG</b>  |   |  |                                |  |  |                               |
| Abdon Batista – Barra Grande<br>Abdon Batista – Videira   | Implementation of transmission lines and expansion of associated substations  | ANEEL Concession Contract 015/2022         | R\$20,610                      | R\$243,153   | March 2027                                       | RFB ADE 10/2023 <sup>4</sup>  |
| <b>ANT</b>  |   |  |                                |  |  |                               |
| Ponta Grossa – Assis<br>Bateias – Curitiba Leste  | Implementation of transmission lines and expansion of associated substations  | ANEEL Concession Contract 001/2022         | R\$150,851                     | R\$1,750,054   | March 2027                                       | RFB ADE 102/2022 <sup>4</sup> |
| <b>SAN</b>  |   |  |                                |  |  |                               |
| Livramento 3 – Alegrete 2<br>Livramento 3 – Cerro Chato<br>Livramento 3 – Santa Maria 3<br>Livramento 3 – Maçambará 3<br>Seccionamento Maçambará – Santo Ângelo C1/C2<br>SE Livramento 3 and synchronous compensator SE Maçambará 3   | Implementation of transmission lines, construction of associated substations.   | ANEEL Concession Contract 012/2019         | R\$77,899                      | R\$610,364   | Start-up completed in December 2023 <sup>5</sup> | RFB ADE 89/2019 <sup>4</sup>  |
| <b>Enhancements</b>   |   |  |                                |  |  |                               |
| <b>TSN</b>  |   |  |                                |  |  |                               |
| Bom Jesus da Lapa II  | Enhancement of the 3rd ATR of Bom Jesus da Lapa II  | REA 12.267/2022                            | R\$10,598                      | R\$70,761  | January 2025                                     | RFB ADE 143/2022 <sup>4</sup> |
| <b>NVT</b>  |   |  |                                |  |  |                               |
| SE Imperatriz and SE Colinas  | Replacement of the Capacitor Bank at the substation Imperatriz and replacement of the Capacitor Bank at the substation Colinas            | ANEEL Authorization Resolution 12.823/2022 | R\$28,163                      | R\$189,298   | May 2025   | RFB ADE 59/2023 <sup>4</sup>  |
| <b>NVT</b>  |   |  |                                |  |  |                               |
| SE Colinas  | Replacement of the Capacitor Bank at the substation Colinas   | ANEEL Authorization Resolution 12.850/2022 | R\$10,880                      | R\$73,265  | April 2025                                       | RFB ADE 60/2023 <sup>4</sup>  |

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| Concession  | Description  | Legislative Act                            | Annual Permitted Revenue (RAP) | Estimated infrastructure implementation cost (Capex ANEEL) | Estimated completion | REIDI <sup>1</sup>            |
|---|--|--|--------------------------------|--|----------------------|-------------------------------|
| SPT<br>Sectioning of TL 230 kV – Rio Grande II – Barreiras II at SE Barreiras | Installation of sectioning and modules at substation Barreiras | ANEEL Authorization Resolution 15.027/2024 | R\$5,447                       | R\$40,889  | November 2025        | RFB ADE 837/2023 <sup>4</sup> |
| ATE<br>SE Assis   | Installation of the Self-transformer bank                      | ANEEL Authorization Resolution 14.819/2023 | R\$11,803                      | R\$80,860  | February 2026        | RFB ADE 376/2024 <sup>4</sup> |
| SPT<br>SE Rio Grande II   | Installation of the Self-transformer                           | ANEEL Ordinance 677/2024                   | R\$4,625                       | R\$34,641  | September 2026       | -                             |
| ATE III<br>SE Itacaúnas   | Installation of reactor bank                                   | ANEEL Authorization Resolution 15.196/2024 | R\$5,538                       | R\$41,800  | March 2026           | -                             |

<sup>1</sup> Special Incentive Regime for the Development of Infrastructure. <sup>2</sup>The RAP was adjusted according to the methodology set forth in the concession contract. <sup>3</sup>Includes the indemnification paid to the former concessionaire and the investment in renovation. <sup>4</sup>Executive Declaratory Act from the Brazilian Federal Revenue Service. <sup>5</sup>Currently receives 95.9% of its RAP. There are technical pending items that are being reconciled with the regulatory body and, once resolved, the Company will start to receive 100% of its RAP.

## 8. CURRENT TAXES AND SOCIAL CONTRIBUTIONS

|   | Consolidated   |                | Parent         |                |
|---|----------------|----------------|----------------|----------------|
|   | 03/31/2024     | 12/31/2023     | 03/31/2024     | 12/31/2023     |
| Prepaid / offsetable income tax (IRPJ) and social contribution (CSLL) / Withholding income tax (IRRF) on short-term investments | 293,747        | 284,067        | 265,259        | 259,257        |
| Taxes on revenue (PIS and COFINS) for offset  | 706            | 691            | 575            | 559            |
| Withholding taxes and contributions   | 4,984          | 4,307          | 3,631          | 3,027          |
| Other   | 6,492          | 6,492          | 5,247          | 5,247          |
| <b>Current assets</b>   | <b>305,929</b> | <b>295,557</b> | <b>274,712</b> | <b>268,090</b> |
| Current IRPJ and CSLL   | 4,222          | 18,117         | -              | 10,681         |
| Taxes on revenue (PIS/COFINS)   | 11,151         | 12,590         | 7,510          | 9,037          |
| Social security contribution (INSS) and Severance Pay Fund (FGTS)   | 5,948          | 2,701          | 5,035          | 2,416          |
| State VAT (ICMS)  | 5,451          | 6,434          | 751            | 2,227          |
| Service tax (ISS)   | 2,688          | 3,021          | 2,142          | 2,637          |
| Withholding income tax (IRRF)   | 8,384          | 5,785          | 7,806          | 5,121          |
| Other   | 123            | 552            | 110            | 393            |
| <b>Current liabilities</b>  | <b>37,967</b>  | <b>49,200</b>  | <b>23,354</b>  | <b>32,512</b>  |

## 9. DEFERRED TAXES AND SOCIAL CONTRIBUTION

The tax credits levied on tax loss carryforwards and other amounts recognized as temporary differences, which will be offset in the calculation of the future tax burden, were recognized based on the history of earnings and expected generation of taxable income over the next years. The tax credits relating to the economic use of the goodwill on merger were recorded under CVM Instructions CVM 319/99 and 349/01, replaced by CVM Resolution 78/22 and, as approved by ANEEL, the amounts are amortized based on the curve between expected future earnings and the concession terms of the Company and its subsidiaries.

| Consolidated   | 03/31/2024 |             |                                    | 12/31/2023 |             |                                    |
|----------------|------------|-------------|------------------------------------|------------|-------------|------------------------------------|
|                | Assets     | Liabilities | Net effect on assets (liabilities) | Assets     | Liabilities | Net effect on assets (liabilities) |
| TAESA (Parent) | 403,340    | (1,162,881) | (759,541)                          | 393,379    | (1,137,777) | (744,398)                          |
| JAN            | 66,669     | (471,383)   | (404,714)                          | 62,339     | (454,369)   | (392,030)                          |
| BRAS           | -          | (7,263)     | (7,263)                            | -          | (19,932)    | (19,932)                           |
| SGT            | -          | (2,294)     | (2,294)                            | -          | (2,272)     | (2,272)                            |
| MIR            | 2,125      | (139,026)   | (136,901)                          | 1,986      | (135,495)   | (133,509)                          |
| MAR            | -          | (8,184)     | (8,184)                            | -          | (8,082)     | (8,082)                            |
| SPT            | -          | (19,801)    | (19,801)                           | -          | (19,546)    | (19,546)                           |
| SJT            | -          | (20,890)    | (20,890)                           | -          | (20,655)    | (20,655)                           |

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| Consolidated                  | 03/31/2024     |                    |                                    | 12/31/2023     |                    |                                    |
|-------------------------------|----------------|--------------------|------------------------------------|----------------|--------------------|------------------------------------|
|                               | Assets         | Liabilities        | Net effect on assets (liabilities) | Assets         | Liabilities        | Net effect on assets (liabilities) |
| LNT                           | -              | (4,571)            | (4,571)                            | -              | (4,505)            | (4,505)                            |
| ANT                           | -              | (29,740)           | (29,740)                           | -              | (27,687)           | (27,687)                           |
| PTG                           | -              | (1,564)            | (1,564)                            | -              | (1,269)            | (1,269)                            |
| TNG                           | -              | (3,987)            | (3,987)                            | -              | (3,338)            | (3,338)                            |
| <b>Noncurrent liabilities</b> | <b>472,134</b> | <b>(1,871,584)</b> | <b>(1,399,450)</b>                 | <b>457,704</b> | <b>(1,834,927)</b> | <b>(1,377,223)</b>                 |
|                               | <b>472,134</b> | <b>(1,871,584)</b> | <b>(1,399,450)</b>                 | <b>457,704</b> | <b>(1,834,927)</b> | <b>(1,377,223)</b>                 |

|   | Consolidated       |                    | Parent             |                    |
|---|--------------------|--------------------|--------------------|--------------------|
|   | 03/31/2024         | 12/31/2023         | 03/31/2024         | 12/31/2023         |
| Merged tax credit – goodwill <sup>1</sup> | 224,851            | 230,680            | 224,851            | 230,680            |
| Temporary differences <sup>2</sup>        | 106,245            | 78,794             | 86,260             | 64,122             |
| Tax loss carryforwards                    | 141,038            | 148,230            | 92,229             | 98,577             |
| <b>Noncurrent assets</b>                  | <b>472,134</b>     | <b>457,704</b>     | <b>403,340</b>     | <b>393,379</b>     |
| Temporary differences <sup>2</sup>        | (1,871,584)        | (1,834,927)        | (1,162,881)        | (1,137,777)        |
| <b>Noncurrent liabilities</b>             | <b>(1,871,584)</b> | <b>(1,834,927)</b> | <b>(1,162,881)</b> | <b>(1,137,777)</b> |
| <b>Net balance</b>                        | <b>(1,399,450)</b> | <b>(1,377,223)</b> | <b>(759,541)</b>   | <b>(744,398)</b>   |

<sup>1</sup>Deriving from the merger of the spun-off portion of Transmissora Atlântico de Energia S.A. in 2009 and the merger of Transmissora Alterosa de Energia S.A. in 2010. <sup>2</sup>The temporary differences contemplate the balances of the companies electing for the taxable income and are as follows:

|   | Tax basis<br>03/31/2024 | IRPJ and CSLL      |                    |
|---|-------------------------|--------------------|--------------------|
|   |                         | 03/31/2024         | 12/31/2023         |
| <b>Consolidated</b>   |                         |                    |                    |
| Advanced apportionment and adjustment portion   | 130,396                 | 44,334             | 33,405             |
| Accrued profit sharing  | 5,834                   | 1,984              | 8,042              |
| Accrued trade payables  | 71,295                  | 24,240             | 18,017             |
| Provision for variable portion  | 26,785                  | 9,107              | 3,970              |
| Provision for labor, tax, and civil risks   | 61,816                  | 21,017             | 18,579             |
| Taxes with suspended payment  | 11                      | 4                  | 5                  |
| Derivative financial instruments  | -                       | -                  | (2,515)            |
| Adjustment to fair value – debt   | 16,350                  | 5,559              | 7,352              |
| Exchange rate changes - cash basis  | -                       | -                  | (8,061)            |
| <b>Total assets</b>   |                         | <b>106,245</b>     | <b>78,794</b>      |
| Exchange rate changes - cash basis  | (13,608)                | (4,627)            | -                  |
| Derivative financial instruments  | (20,206)                | (6,870)            | -                  |
| Technical pronouncement CPC 08 (R1) - Transaction Cost and Premiums on Issuance of Securities | (72,576)                | (24,676)           | (24,429)           |
| Cash flow hedge   | 59,162                  | 20,115             | 21,941             |
| Technical pronouncement CPC 47 - Revenue from Contracts with Customers                        | (5,457,430)             | (1,855,526)        | (1,832,439)        |
| <b>Total liabilities</b>  |                         | <b>(1,871,584)</b> | <b>(1,834,927)</b> |
| <b>Parent</b>   |                         |                    |                    |
| Advanced apportionment and adjustment portion   | 119,948                 | 40,782             | 30,576             |
| Accrued profit sharing  | 5,426                   | 1,845              | 7,849              |
| Accrued trade payables  | 48,015                  | 16,325             | 9,974              |
| Provision for variable portion  | 12,688                  | 4,314              | 3,781              |
| Provision for labor, tax, and civil risks   | 51,278                  | 17,435             | 15,166             |
| Derivative financial instruments  | -                       | -                  | (2,515)            |
| Adjustment to fair value – debt   | 16,350                  | 5,559              | 7,352              |
| Exchange rate changes - cash basis  | -                       | -                  | (8,061)            |
| <b>Total assets</b>   |                         | <b>86,260</b>      | <b>64,122</b>      |
| Exchange rate changes - cash basis  | (13,608)                | (4,627)            | -                  |
| Derivative financial instruments  | (20,206)                | (6,870)            | -                  |
| Technical pronouncement CPC 08 (R1) - Transaction Cost and Premiums on Issuance of Securities | (68,504)                | (23,291)           | (23,076)           |
| Cash flow hedge   | 59,162                  | 20,115             | 21,941             |
| Technical pronouncement CPC 47 - Revenue from Contracts with Customers                        | (3,377,083)             | (1,148,208)        | (1,136,642)        |
| <b>Total liabilities</b>  |                         | <b>(1,162,881)</b> | <b>(1,137,777)</b> |

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The Company's expectation for realization of deferred assets is as follows:

|              | Merged tax credit – goodwill | Temporary differences |               | Tax loss carryforwards |               | Total          |                |
|--------------|------------------------------|-----------------------|---------------|------------------------|---------------|----------------|----------------|
|              | Parent and Consolidated      | Consolidated          | Parent        | Consolidated           | Parent        | Consolidated   | Parent         |
| 2024         | 18,893                       | 62,523                | 46,842        | 27,718                 | 23,316        | 109,134        | 89,051         |
| 2025         | 24,913                       | 36,716                | 33,607        | 39,660                 | 30,805        | 101,289        | 89,325         |
| 2026         | 26,556                       | 7,006                 | 5,811         | 41,494                 | 32,309        | 75,056         | 64,676         |
| 2027 - 2029  | 89,995                       | -                     | -             | 32,166                 | 5,799         | 122,161        | 95,794         |
| 2030 - 2032  | 46,101                       | -                     | -             | -                      | -             | 46,101         | 46,101         |
| 2033 - 2035  | 12,273                       | -                     | -             | -                      | -             | 12,273         | 12,273         |
| 2036 - 2038  | 6,120                        | -                     | -             | -                      | -             | 6,120          | 6,120          |
| <b>Total</b> | <b>224,851</b>               | <b>106,245</b>        | <b>86,260</b> | <b>141,038</b>         | <b>92,229</b> | <b>472,134</b> | <b>403,340</b> |

Estimates are periodically reviewed so that any changes in the projected recovery of these credits can be recorded and disclosed on a timely basis. Under article 510 of the Income Tax Regulation (RIR/99), tax loss carryforwards are offsetable against future earnings, up to the limit of 30% of taxable income.

## 10. DEFERRED TAXES

|   | Consolidated   |                | Parent         |                |
|---|----------------|----------------|----------------|----------------|
|   | 03/31/2024     | 12/31/2023     | 03/31/2024     | 12/31/2023     |
| Deferred taxes on revenue (PIS and COFINS) – liabilities <sup>1</sup> | <b>755,027</b> | <b>747,522</b> | <b>357,894</b> | <b>358,902</b> |

<sup>1</sup>Amount related to the temporary difference (cash basis) on the Company's and its subsidiaries' revenue, in applying CPC 47, which will be amortized up to the end of the concession.

## 11. INVESTMENTS (IN SUBSIDIARIES, JOINT VENTURES AND ASSOCIATES)

| Direct investments                   | Total number of shares | Direct interest | Consolidated     |                  | Parent           |                  |
|--------------------------------------|------------------------|-----------------|------------------|------------------|------------------|------------------|
|                                      |                        |                 | 03/31/2024       | 12/31/2023       | 03/31/2024       | 12/31/2023       |
| <b>Subsidiaries</b>                  |                        |                 |                  |                  |                  |                  |
| SGT <sup>1</sup>                     | 10,457,000             | 100.00%         | -                | -                | 73,507           | 71,523           |
| MAR <sup>2</sup>                     | 174,500,000            | 100.00%         | -                | -                | 245,142          | 237,617          |
| MIR                                  | 277,940,000            | 100.00%         | -                | -                | 541,465          | 517,152          |
| JAN                                  | 225,145,100            | 100.00%         | -                | -                | 748,617          | 718,717          |
| BRAS <sup>1</sup>                    | 191,052,000            | 100.00%         | -                | -                | 208,183          | 193,865          |
| SJT                                  | 434,523,157            | 100.00%         | -                | -                | 651,170          | 633,424          |
| SPT <sup>1</sup>                     | 537,235,007            | 100.00%         | -                | -                | 614,422          | 595,219          |
| LNT                                  | 41,116,290             | 100.00%         | -                | -                | 100,540          | 96,437           |
| ANT                                  | 881,001,000            | 100.00%         | -                | -                | 1,028,168        | 797,449          |
| PTG                                  | 76,700,000             | 100.00%         | -                | -                | 83,364           | 41,678           |
| TNG <sup>2</sup>                     | 117,001,000            | 100.00%         | -                | -                | 140,930          | 111,724          |
|                                      |                        |                 |                  |                  | <b>4,435,508</b> | <b>4,014,805</b> |
| <b>Joint ventures</b>                |                        |                 |                  |                  |                  |                  |
| ETAU                                 | 34,895,364             | 75.62%          | 162,301          | 139,326          | 162,301          | 139,326          |
| Aimorés                              | 395,400,000            | 50.00%          | 365,821          | 349,204          | 365,821          | 349,204          |
| Paraguaçu                            | 620,000,000            | 50.00%          | 581,161          | 560,096          | 581,161          | 560,096          |
| Ivaí                                 | 315,000,000            | 50.00%          | 538,043          | 506,045          | 538,043          | 506,045          |
|                                      |                        |                 | <b>1,647,326</b> | <b>1,554,671</b> | <b>1,647,326</b> | <b>1,554,671</b> |
| <b>Direct associates<sup>3</sup></b> |                        |                 |                  |                  |                  |                  |
| EATE                                 | 180,000,010            | 49.98%          | 792,658          | 765,216          | 792,658          | 765,216          |
| EBTE                                 | 263,058,339            | 49.00%          | 187,432          | 181,942          | 187,432          | 181,942          |
| ECTE                                 | 42,095,000             | 19.09%          | 80,185           | 77,821           | 80,185           | 77,821           |
| ENTE                                 | 100,840,000            | 49.99%          | 463,961          | 449,929          | 463,961          | 449,929          |
| ETEP                                 | 45,000,010             | 49.98%          | 145,208          | 140,485          | 145,208          | 140,485          |
| ERTE                                 | 84,133,970             | 21.95%          | 50,136           | 49,899           | 50,136           | 49,899           |
| EDTE                                 | 1,218,126              | 24.95%          | 59,919           | 56,420           | 59,919           | 56,420           |
| Transudeste                          | 30,000,000             | 49.00%          | 63,698           | 62,214           | 63,698           | 62,214           |
| Transleste                           | 49,569,000             | 49.00%          | 90,478           | 87,882           | 90,478           | 87,882           |
| Transirapé                           | 22,340,490             | 49.00%          | 67,668           | 64,962           | 67,668           | 64,962           |
|                                      |                        |                 | <b>2,001,343</b> | <b>1,936,770</b> | <b>2,001,343</b> | <b>1,936,770</b> |
| <b>Total investment</b>              |                        |                 | <b>3,648,669</b> | <b>3,491,441</b> | <b>8,084,177</b> | <b>7,506,246</b> |

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<sup>1</sup>Shares of this subsidiary were pledged as collateral for the 8<sup>th</sup> issue of Taesa's debentures. <sup>2</sup>Shares of this subsidiary were pledged as collateral for the 6<sup>th</sup> issue of Taesa's debentures. <sup>3</sup>As at March 31, 2024, through its direct associates, the Company held indirect interests in the following associates: (i) STC - 39.99%; (ii) ESDE - 49.98%; (iii) Lumitrans - 39.99%; (iv) ETSE - 19.09%; (v) EBTE - 25.49%; (vi) ERTE - 28.04%; (vii) ESTE - 49.98%; (viii) EDTE - 25.04%; and (ix) Transudeste, Transleste and Transirapé - 5%.

| Variations in investments | 12/31/2023       | Capital increase | Dividends      | Share of profit (loss) of subsidiaries | 03/31/2024       |
|---------------------------|------------------|------------------|----------------|--|------------------|
| <b>Subsidiaries</b>       |                  |                  |                |  |                  |
| SGT                       | 71,523           | -                | -              | 1,984                                  | 73,507           |
| MAR                       | 237,617          | -                | -              | 7,525                                  | 245,142          |
| MIR                       | 517,152          | -                | -              | 24,313                                 | 541,465          |
| JAN                       | 718,717          | -                | -              | 29,900                                 | 748,617          |
| BRAS                      | 193,865          | -                | (6,054)        | 20,372                                 | 208,183          |
| SJT                       | 633,424          | -                | -              | 17,746                                 | 651,170          |
| SPT                       | 595,219          | -                | -              | 19,203                                 | 614,422          |
| LNT                       | 96,437           | -                | -              | 4,103                                  | 100,540          |
| ANT                       | 797,449          | 206,000          | -              | 24,719                                 | 1,028,168        |
| PTG                       | 41,678           | 40,000           | -              | 1,686                                  | 83,364           |
| TNG                       | 111,724          | 24,000           | -              | 5,206                                  | 140,930          |
|                           | <b>4,014,805</b> | <b>270,000</b>   | <b>(6,054)</b> | <b>156,757</b>                         | <b>4,435,508</b> |
| <b>Joint ventures</b>     |                  |                  |                |  |                  |
| ETAU                      | 139,326          | -                | -              | 22,975                                 | 162,301          |
| Aimorés                   | 349,204          | -                | -              | 16,617                                 | 365,821          |
| Paraguaçu                 | 560,096          | -                | -              | 21,065                                 | 581,161          |
| Ivaí                      | 506,045          | -                | -              | 31,998                                 | 538,043          |
|                           | <b>1,554,671</b> | <b>-</b>         | <b>-</b>       | <b>92,655</b>                          | <b>1,647,326</b> |
| <b>Direct associates</b>  |                  |                  |                |  |                  |
| EATE                      | 765,216          | -                | -              | 27,442                                 | 792,658          |
| EBTE                      | 181,942          | -                | -              | 5,490                                  | 187,432          |
| ECTE                      | 77,821           | -                | -              | 2,364                                  | 80,185           |
| ENTE                      | 449,929          | -                | -              | 14,032                                 | 463,961          |
| ETEP                      | 140,485          | -                | -              | 4,723                                  | 145,208          |
| ERTE                      | 49,899           | -                | -              | 237                                    | 50,136           |
| EDTE                      | 56,420           | -                | -              | 3,499                                  | 59,919           |
| Transudeste               | 62,214           | -                | -              | 1,484                                  | 63,698           |
| Transleste                | 87,882           | -                | -              | 2,596                                  | 90,478           |
| Transirapé                | 64,962           | -                | -              | 2,706                                  | 67,668           |
|                           | <b>1,936,770</b> | <b>-</b>         | <b>-</b>       | <b>64,573</b>                          | <b>2,001,343</b> |
|                           | <b>7,506,246</b> | <b>270,000</b>   | <b>(6,054)</b> | <b>313,985</b>                         | <b>8,084,177</b> |

| Variations in investments | 12/31/2022       | Capital increase | Dividends        | Share of profit (loss) of subsidiaries | Merger             | 12/31/2023       |
|---------------------------|------------------|------------------|------------------|--|--------------------|------------------|
| <b>Subsidiaries</b>       |                  |                  |                  |  |                    |                  |
| ATE III <sup>1 2</sup>    | 484,172          | (103,269)        | (61,377)         | 66,131                                 | (385,657)          | -                |
| SGT                       | 68,591           | -                | (3,536)          | 6,468                                  | -                  | 71,523           |
| MAR                       | 230,969          | -                | (4,693)          | 11,341                                 | -                  | 237,617          |
| MIR                       | 516,813          | -                | (83,827)         | 84,166                                 | -                  | 517,152          |
| JAN                       | 751,583          | -                | (175,887)        | 143,021                                | -                  | 718,717          |
| SAN <sup>1</sup>          | 549,889          | 73,000           | -                | 73,245                                 | (696,134)          | -                |
| BRAS                      | 190,435          | -                | (11,596)         | 15,026                                 | -                  | 193,865          |
| SJT                       | 617,386          | -                | (25,039)         | 41,077                                 | -                  | 633,424          |
| SPT                       | 590,113          | -                | (50,573)         | 55,679                                 | -                  | 595,219          |
| LNT                       | 85,262           | -                | (3,540)          | 14,715                                 | -                  | 96,437           |
| ANT                       | 142,249          | 569,000          | (26,849)         | 113,049                                | -                  | 797,449          |
| PTG                       | 9,434            | 28,000           | (1,322)          | 5,566                                  | -                  | 41,678           |
| TNG                       | -                | 93,000           | (5,830)          | 24,554                                 | -                  | 111,724          |
| SIT <sup>1</sup>          | -                | 920,000          | -                | 99,010                                 | (1,019,010)        | -                |
|                           | <b>4,236,896</b> | <b>1,579,731</b> | <b>(454,069)</b> | <b>753,048</b>                         | <b>(2,100,801)</b> | <b>4,014,805</b> |
| <b>Joint ventures</b>     |                  |                  |                  |  |                    |                  |
| ETAU                      | 139,151          | -                | (17,798)         | 17,973                                 | -                  | 139,326          |
| Aimorés                   | 364,023          | -                | (63,454)         | 48,635                                 | -                  | 349,204          |
| Paraguaçu                 | 551,304          | -                | (64,314)         | 73,106                                 | -                  | 560,096          |
| Ivaí                      | 431,559          | -                | (23,201)         | 97,687                                 | -                  | 506,045          |
|                           | <b>1,486,037</b> | <b>-</b>         | <b>(168,767)</b> | <b>237,401</b>                         | <b>-</b>           | <b>1,554,671</b> |
| <b>Direct associates</b>  |                  |                  |                  |  |                    |                  |
| EATE                      | 909,786          | -                | (238,896)        | 94,326                                 | -                  | 765,216          |
| EBTE                      | 170,927          | -                | (4,502)          | 15,517                                 | -                  | 181,942          |

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| Variations in investments | 12/31/2022       | Capital increase | Dividends          | Share of profit (loss) of subsidiaries | Merger             | 12/31/2023       |
|---------------------------|------------------|------------------|--------------------|--|--------------------|------------------|
| ECTE                      | 74,912           | -                | (3,013)            | 5,922                                  | -                  | 77,821           |
| ENTE                      | 491,554          | -                | (79,322)           | 37,697                                 | -                  | 449,929          |
| ETEP                      | 138,250          | -                | (8,688)            | 10,923                                 | -                  | 140,485          |
| ERTE                      | 56,696           | -                | (3,175)            | (3,622)                                | -                  | 49,899           |
| EDTE                      | 57,185           | -                | (13,898)           | 13,133                                 | -                  | 56,420           |
| Transudeste               | 65,987           | -                | (7,158)            | 3,385                                  | -                  | 62,214           |
| Transleste                | 93,471           | -                | (11,660)           | 6,071                                  | -                  | 87,882           |
| Transirapé                | 66,504           | -                | (8,302)            | 6,760                                  | -                  | 64,962           |
|                           | <b>2,125,272</b> | -                | <b>(378,614)</b>   | <b>190,112</b>                         | -                  | <b>1,936,770</b> |
|                           | <b>7,848,205</b> | <b>1,579,731</b> | <b>(1,001,450)</b> | <b>1,180,561</b>                       | <b>(2,100,801)</b> | <b>7,506,246</b> |

<sup>1</sup>Merger of subsidiaries ATE III, SAN and SIT on December 29, 2023.

<sup>2</sup> On February 7, 2023, the EGM of ATE III decided on the capital decrease by R\$103,269, as authorized by ANEEL, pursuant to Ordinance 284 of February 1, 2023.

The variations in dividends receivable are shown in note 12 – Related parties.

The reporting date of such investees' financial statements is December 31 of each year.

Summarized interim financial information

The summarized interim information shown based on the individual interim information of joint ventures and associates is shown below.

| Balance sheet   | 03/31/2024       |                  |                   | 12/31/2023       |                  |                   |
|---|------------------|------------------|-------------------|------------------|------------------|-------------------|
|   | Joint ventures   | Associates       | Total             | Joint ventures   | Associates       | Total             |
| Cash and cash equivalents   | 348,182          | 474,756          | 822,938           | 212,529          | 359,220          | 571,749           |
| Concession contract asset (i)   | 552,595          | 734,142          | 1,286,737         | 581,944          | 729,922          | 1,311,866         |
| Other current assets  | 92,903           | 126,347          | 219,250           | 56,354           | 120,648          | 177,002           |
| <b>Current assets</b>   | <b>993,680</b>   | <b>1,335,245</b> | <b>2,328,925</b>  | <b>850,827</b>   | <b>1,209,790</b> | <b>2,060,617</b>  |
| Concession contract asset (i)   | 6,403,991        | 4,251,217        | 10,655,208        | 6,308,892        | 4,294,804        | 10,603,696        |
| Other noncurrent assets   | 324,522          | 1,744,553        | 2,069,075         | 122,694          | 1,662,368        | 1,785,062         |
| <b>Noncurrent assets</b>  | <b>6,728,513</b> | <b>5,995,770</b> | <b>12,724,283</b> | <b>6,431,586</b> | <b>5,957,172</b> | <b>12,388,758</b> |
| Borrowings, financing and debentures (ii)                                     | 119,120          | 595,714          | 714,834           | 91,100           | 568,897          | 659,997           |
| Leases  | 246              | 5,051            | 5,297             | 129              | 4,313            | 4,442             |
| Other current liabilities   | 431,780          | 246,154          | 677,934           | 447,891          | 256,065          | 703,956           |
| <b>Current liabilities</b>  | <b>551,146</b>   | <b>846,919</b>   | <b>1,398,065</b>  | <b>539,120</b>   | <b>829,275</b>   | <b>1,368,395</b>  |
| Borrowings, financing and debentures (ii)                                     | 2,220,987        | 1,472,974        | 3,693,961         | 2,176,816        | 1,495,357        | 3,672,173         |
| Leases  | 841              | 19,067           | 19,908            | 542              | 18,266           | 18,808            |
| Other noncurrent liabilities  | 1,816,327        | 1,410,279        | 3,226,606         | 1,604,763        | 1,410,972        | 3,015,735         |
| <b>Noncurrent liabilities</b>   | <b>4,038,155</b> | <b>2,902,320</b> | <b>6,940,475</b>  | <b>3,782,121</b> | <b>2,924,595</b> | <b>6,706,716</b>  |
| <b>Individual equity</b>  | <b>3,132,892</b> | <b>3,581,776</b> | <b>6,714,668</b>  | <b>2,961,172</b> | <b>3,413,092</b> | <b>6,374,264</b>  |
| <b>Individual equity – Taesa's equity interest</b>                            | <b>1,608,230</b> | <b>1,578,673</b> | <b>3,186,903</b>  | <b>1,514,080</b> | <b>1,504,231</b> | <b>3,018,311</b>  |
| Fair value allocated to the concession contract asset, net of taxes and other | 39,096           | 422,670          | 461,766           | 40,591           | 432,539          | 473,130           |
| <b>Taesa's total investment</b>   | <b>1,647,326</b> | <b>2,001,343</b> | <b>3,648,669</b>  | <b>1,554,671</b> | <b>1,936,770</b> | <b>3,491,441</b>  |

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| Statement of income  | 03/31/2024      |                 |                  | 03/31/2023      |                 |                  |
|--|-----------------|-----------------|------------------|-----------------|-----------------|------------------|
|  | Joint ventures  | Associates      | Total            | Joint ventures  | Associates      | Total            |
| Net operating revenue  | 249,347         | 199,207         | 448,554          | 643,028         | 226,045         | 869,073          |
| Costs and Expenses   | (9,839)         | (21,183)        | (31,022)         | (257,954)       | (24,176)        | (282,130)        |
| Finance income   | 9,291           | 9,652           | 18,943           | 6,951           | 7,629           | 14,580           |
| Finance costs  | (72,639)        | (63,721)        | (136,360)        | (67,254)        | (66,845)        | (134,099)        |
| <b>Finance income (costs)</b>  | <b>(63,348)</b> | <b>(54,069)</b> | <b>(117,417)</b> | <b>(60,303)</b> | <b>(59,216)</b> | <b>(119,519)</b> |
| Share of profit (loss) of subsidiaries   | -               | 70,187          | 70,187           | -               | 69,113          | 69,113           |
| Current and deferred IRPJ and CSLL   | (26,928)        | (25,459)        | (52,387)         | (105,242)       | (19,634)        | (124,876)        |
| <b>Profit for the period</b>   | <b>149,232</b>  | <b>168,683</b>  | <b>317,915</b>   | <b>219,529</b>  | <b>192,132</b>  | <b>411,661</b>   |
| <b>Profit for the period - Taesa's equity interest</b>                                       | <b>77,145</b>   | <b>74,442</b>   | <b>151,587</b>   | <b>112,673</b>  | <b>86,287</b>   | <b>198,960</b>   |
| Recognition of fair value allocated to the concession contract asset, net of taxes and other | 15,510          | (9,869)         | 5,641            | (1,755)         | (9,799)         | (11,554)         |
| <b>Share of profit (loss) of subsidiaries - Taesa</b>  | <b>92,655</b>   | <b>64,573</b>   | <b>157,228</b>   | <b>110,918</b>  | <b>76,488</b>   | <b>187,406</b>   |

(i) Borrowings, financing and debentures

| Concession                            | Lender     | Final maturity | Collaterals | Finance charges | 03/31/2024       | 12/31/2023       |
|---------------------------------------|------------|----------------|-------------|-----------------|------------------|------------------|
| IVAÍ                                  | Itaú       | Dec-43         | (a)         | IPC-A + 4.9982% | 2,340,107        | 2,267,916        |
| <b>Joint ventures</b>                 |            |                |             |                 | <b>2,340,107</b> | <b>2,267,916</b> |
| EATE                                  | Bradesco   | Jul-24         | (a)         | 108.6% of CDI   | 276,068          | 286,235          |
| EATE                                  | Itaú       | Apr-26         | (a)         | CDI + 1.9%      | 212,189          | 205,779          |
| EATE                                  | Itaú       | May-27         | (a)         | CDI + 1.8%      | 115,172          | 111,699          |
| EATE                                  | Votorantim | Dec-28         | (a)         | CDI + 1.65%     | 318,769          | 309,298          |
| ECTE                                  | Bradesco   | Jul-24         | (a)         | 108.6% do CDI   | 51,116           | 52,992           |
| ECTE                                  | Santander  | Jul-25         | (a)         | CDI + 2.9%      | 59,137           | 60,144           |
| ECTE                                  | Itaú       | Apr-26         | (a)         | CDI + 1.9%      | 53,020           | 51,413           |
| ECTE                                  | Itaú       | May-27         | (a)         | CDI + 1.8%      | 62,790           | 60,894           |
| EDTE                                  | Santander  | Dec-28         | (c)         | IPCA + 5.29%    | 415,030          | 402,623          |
| ENTE                                  | Bradesco   | Jul-24         | (a)         | 108.6% of CDI   | 51,115           | 52,991           |
| ENTE                                  | Santander  | Jul-25         | (a)         | CDI + 2.9%      | 64,293           | 77,173           |
| ENTE                                  | Itaú       | May-27         | (a)         | CDI + 1.8%      | 31,363           | 30,412           |
| ENTE                                  | Votorantim | Dec-28         | (a)         | CDI + 1.65%     | 51,348           | 49,817           |
| ETEP                                  | Santander  | Jul-25         | (a)         | CDI + 2.9%      | 57,863           | 69,455           |
| ETEP                                  | Itaú       | Apr-26         | (a)         | CDI + 1.9%      | 53,020           | 51,414           |
| ETEP                                  | Itaú       | May-27         | (a)         | CDI + 1.8%      | 36,601           | 35,492           |
| EBTE                                  | Itaú       | Apr-26         | (a)         | CDI + 1.9%      | 53,020           | 51,414           |
| EBTE                                  | Itaú       | May-27         | (a)         | CDI + 1.8%      | 47,077           | 45,653           |
| TRANSELESTE                           | BDMG       | Feb-25         | (d)         | 9.50%           | 2,268            | 2,887            |
| TRANSELESTE                           | BNB        | Mar-25         | (d)         | 9.50%           | 689              | 883              |
| TRANSIRAPÉ                            | Itaú       | Apr-26         | (a)         | CDI + 1.9%      | 53,023           | 51,416           |
| TRANSIRAPÉ                            | BDMG       | Apr-26         | (b)         | TJLP + 6.5%     | 1,219            | 1,364            |
| TRANSIRAPÉ                            | BDMG       | Jan-24         | (b)         | 3.50%           | -                | 199              |
| TRANSIRAPÉ                            | BDMG       | Oct-29         | (b)         | TJLP + 3.5%     | 2,498            | 2,607            |
| <b>Direct and indirect associates</b> |            |                |             |                 | <b>2,068,688</b> | <b>2,064,254</b> |
|                                       |            |                |             |                 | <b>4,408,795</b> | <b>4,332,170</b> |

(a) No collaterals; (b) Pledge of shares of the company held by EATE and Transminas Holding S.A., creation of a reserve account and earmarking of the Company's revenue; (c) Proportional pledge of Alupar of 50.01% and of Taesa of 49.99% of the total amount; (d) Pledge of shares by Transminas Holding SA, pledge of rights arising from the concession contract and creation of a liquidity fund for the interest on the falling due installments in the six-month period plus charges.

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The borrowings and financing agreements and debentures contain restrictive annual financial and nonfinancial covenants triggering accelerated maturity (usually included in borrowing and financing agreements, such as, for example, merger, spin-off and consolidation, change in the controlling group, among others), including the required compliance with certain financial ratios while the related agreements are effective.

| Debt  | Description of the covenant   | Ratio required                    | Required compliance |
|---|---|-----------------------------------|---------------------|
| 1 <sup>st</sup> issue of debentures - Ivaí  | Operating cash flow/Debt service  | Equal to or higher than 1.2       | Annual              |
| 2 <sup>nd</sup> issue of debentures - EDTE  | Activity cash generation/Debt service   | Equal to or lower than 5.29       | Annual              |
| 8 <sup>th</sup> , 9 <sup>th</sup> , 10 <sup>th</sup> and 11 <sup>th</sup> issues of debentures - EATE | Total debt less cash and cash equivalents limited to the amount of R\$1,928,165 for the 8 <sup>th</sup> issue, R\$1,928,590 for the 9 <sup>th</sup> and 10 <sup>th</sup> issues and R\$1,928,307 for the 11 <sup>th</sup> issue | N/A                               | Semiannual          |
| 5 <sup>th</sup> , 6 <sup>th</sup> and 7 <sup>th</sup> issues of debentures - ECTE                     | Total debt less cash and cash equivalents limited to the amount of R\$335,255 for the 5 <sup>th</sup> , 6 <sup>th</sup> and 7 <sup>th</sup> issues.   | N/A                               | Semiannual          |
| 4 <sup>th</sup> , 5 <sup>th</sup> and 6 <sup>th</sup> issues of debentures - ENTE                     | Total debt less cash and cash equivalents limited to the amount of R\$840,242 for the 4 <sup>th</sup> , 5 <sup>th</sup> and 6 <sup>th</sup> issues  | N/A                               | Semiannual          |
| 4 <sup>th</sup> and 5 <sup>th</sup> issues of debentures - ETEP                                       | Total debt less cash and cash equivalents limited to the amount of R\$282,547 for the 4 <sup>th</sup> and 5 <sup>th</sup> issues.   | N/A                               | Semiannual          |
| 2 <sup>nd</sup> and 3 <sup>rd</sup> issues of debentures - EBTE                                       | Total debt less cash and cash equivalents limited to the amount of R\$223,385   | N/A                               | Semiannual          |
| 3 <sup>rd</sup> issue of debentures - Transirapé  | Total debt less cash and cash equivalents limited to the amount of R\$162,422   | N/A                               | Semiannual          |
| BDMG-FINEM - Transirapé Agreement   | Capital ratio and debt service coverage ratio   | CR above 25% and DSCR above 1.20x | Annual              |

As at March 31, 2024, all restrictive covenants established in the borrowing and financing agreements in force were complied with by Taesa Group's joint ventures and associates.

(ii) Provision for labor, tax and civil risks and contingent liabilities

|                          | Provision for risks |              | Contingent liabilities |               |
|--------------------------|---------------------|--------------|------------------------|---------------|
|                          | 03/31/2024          | 12/31/2023   | 03/31/2024             | 12/31/2023    |
| Paraguaçu                | 3,398               | 3,409        | 23,347                 | 22,791        |
| Aimorés                  | 1,913               | 1,877        | 11,573                 | 11,270        |
| ETAU                     | 50                  | 121          | 120                    | 118           |
| <b>Joint ventures</b>    | <b>5,361</b>        | <b>5,407</b> | <b>35,040</b>          | <b>34,179</b> |
| EATE                     | 226                 | 226          | 5,826                  | 5,771         |
| EBTE                     | -                   | -            | 274                    | 271           |
| ENTE                     | 600                 | 600          | 224                    | 222           |
| <b>Direct associates</b> | <b>826</b>          | <b>826</b>   | <b>6,324</b>           | <b>6,264</b>  |
|                          | <b>6,187</b>        | <b>6,233</b> | <b>41,364</b>          | <b>40,443</b> |

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(iii) Annual Permitted Revenue

| Concession   | 2023-2024 Cycle<br>Resolution 3.216 of 07/04/2023<br>Period: from 07/01/2023 to<br>06/30/2024 |                 |                  | 2022-2023 Cycle<br>Resolution 3.067 of 07/12/2022<br>Period: from 07/01/2022 to<br>06/30/2023 |                 |                  | 2021-2022 Cycle<br>Resolution 2.959 of 10/05/2021<br>Period: from 07/01/2021 to<br>06/30/2022 |                 |                  |
|--------------|---|-----------------|------------------|---|-----------------|------------------|---|-----------------|------------------|
|              | RAP   | PA              | Total            | RAP   | PA              | Total            | RAP   | PA              | Total            |
| ETAU         | 54,649  | 2,463           | 57,112           | 57,205  | 1,838           | 59,043           | 51,665  | 2,274           | 53,939           |
| Aimorés      | 99,388  | (3,492)         | 95,896           | 95,624  | (123)           | 95,501           | -   | -               | -                |
| Paraguaçu    | 148,340   | (14,815)        | 133,525          | 142,723   | -               | 142,723          | -   | -               | -                |
| Ivaí         | 375,853   | (13,242)        | 362,611          | 361,620   | -               | 361,620          | -   | -               | -                |
| ENTE         | 195,118   | (3,995)         | 191,123          | 204,243   | (6,387)         | 197,856          | 184,456   | (5,262)         | 179,194          |
| EATE         | 379,022   | (7,483)         | 371,539          | 396,748   | (11,503)        | 385,245          | 358,143   | (11,526)        | 346,617          |
| EBTE         | 63,000  | (604)           | 62,396           | 59,063  | (3,313)         | 55,750           | 54,250  | (1,229)         | 53,021           |
| ECTE         | 82,385  | (1,645)         | 80,740           | 86,238  | (2,628)         | 83,610           | 77,886  | (2,587)         | 75,299           |
| ETEP         | 85,221  | (1,501)         | 83,720           | 89,207  | (2,267)         | 86,940           | 80,563  | (2,620)         | 77,943           |
| ERTE         | 44,425  | (17,471)        | 26,954           | 46,503  | (18,685)        | 27,818           | 41,999  | (17,292)        | 24,707           |
| STC          | 36,318  | (929)           | 35,389           | 43,268  | (1,605)         | 41,663           | 52,396  | (1,265)         | 51,131           |
| Lumitrans    | 23,094  | (663)           | 22,431           | 30,338  | (1,521)         | 28,817           | 43,634  | (1,487)         | 42,147           |
| ESTE         | 140,527   | (3,756)         | 136,771          | 17,520  | (312)           | 17,208           | 15,680  | (220)           | 15,460           |
| ESDE         | 18,209  | (465)           | 17,744           | 32,982  | 201             | 33,183           | 25,408  | (214)           | 25,194           |
| ETSE         | 34,491  | 222             | 34,713           | 135,205   | (1,110)         | 134,095          | -   | -               | -                |
| EDTE         | 86,938  | (2,895)         | 84,043           | 83,645  | (2,534)         | 81,111           | 76,120  | (2,579)         | 73,541           |
| Transirapé   | 42,670  | 2,003           | 44,673           | 44,665  | 1,564           | 46,229           | 54,365  | (3,090)         | 51,275           |
| Transleste   | 35,351  | (878)           | 34,473           | 37,004  | (1,280)         | 35,724           | 33,421  | (1,626)         | 31,795           |
| Transudeste  | 21,911  | (444)           | 21,467           | 22,936  | (1,167)         | 21,769           | 34,154  | (1,387)         | 32,767           |
| <b>TOTAL</b> | <b>1,966,910</b>  | <b>(69,590)</b> | <b>1,897,320</b> | <b>1,986,737</b>  | <b>(50,832)</b> | <b>1,935,905</b> | <b>1,184,140</b>  | <b>(50,110)</b> | <b>1,134,030</b> |

## 12. RELATED PARTIES

I – Other receivables – OCR, Other payables – OCP and Receivables from concessionaires and assignees – CRCP:

### a) Assets and revenues

| R<br>E<br>F  | Main information on agreements and transactions with related parties |                      |                          |                                     |   |
|--|--|----------------------|--------------------------|-------------------------------------|---|
|  | Accounting classification, nature of the agreement and counterparty  | Original amount      | Effective period         | Interest rate/ Inflation adjustment | Main rescission or termination conditions, and other relevant information   |
| <b>Transactions between TAESA and joint ventures</b> |  |                      |                          |                                     |   |
| 1  | OCR x Other revenue – O&M – ETAU (RS)                                | R\$19 monthly amount | 12/23/2021 to 12/23/2026 | Annual adjustment by IPCA.          | Noncompliance with any contractual clause, court-ordered reorganization, bankruptcy, court-ordered liquidation.   |
| 2  | OCR x Other revenue – O&M – ETAU (SC)                                | R\$14 monthly amount | 12/01/2021 to 12/01/2026 | Annual adjustment by IPCA.          | Noncompliance with any contractual clause, court-ordered reorganization, bankruptcy, court-ordered liquidation.   |
| 3  | OCR x Other revenue – Infrastructure and HR Sharing – ETAU           | N/A                  | 12/01/2021 to 12/01/2026 | Annual adjustment by IGP-M.         | The amounts are defined based on apportionment and allocation criteria which are based on the contracting party's property, plant and equipment. If the apportionment amount exceeds the annual amount of R\$2,386, the contracting party may require the review.<br><br>Previously agreed by ANEEL through Ordinance 2.320 of August 02, 2021.   |
| 4  | OCR x Other revenue – Infrastructure and HR Sharing – Aimorés        | N/A                  | 02/10/2022 to 02/10/2027 | Annual adjustment by IPCA.          | The amounts are defined based on apportionment and allocation criteria which are based on the contracting party's property, plant and equipment. In case of considerable variations in the allocation criteria, the contracting party can request the review through formalization by way of an addendum.<br><br>Previously agreed by ANEEL through Ordinance 2.320 of August 02, 2021. |
| 5  | OCR x Other revenue – O&M – Aimorés                                  | R\$24 monthly amount | 02/16/2022 to 02/16/2027 | Annual adjustment by IPCA.          | Noncompliance with any contractual clause, court-ordered reorganization, bankruptcy, court-ordered liquidation.   |
| 6  | OCR x Other revenue – Infrastructure and HR Sharing – Paraguaçu      | N/A                  | 02/10/2022 to 02/10/2027 | Annual adjustment by IPCA.          | The amounts are defined based on apportionment and allocation criteria which are based on the contracting party's property, plant and equipment. In case of considerable variations in the allocation criteria, the contracting party can request the review through formalization by way of an addendum.<br><br>Previously agreed by ANEEL through Ordinance 2.320 of August 02, 2021. |
| 7  | OCR x Other revenue – O&M – Paraguaçu                                | R\$24 monthly amount | 02/16/2022 to 02/16/2027 | Annual adjustment by IPCA.          | Noncompliance with any contractual clause, court-ordered reorganization, bankruptcy, court-ordered liquidation.   |

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| R<br>E<br>F  | Main information on agreements and transactions with related parties                          |   |  |  |  |
|--|---|---|--|--|--|
|  | Accounting classification, nature of the agreement and counterparty                           | Original amount                                     | Effective period                       | Interest rate/ Inflation adjustment  | Main rescission or termination conditions, and other relevant information  |
| <b>Transactions between TAESA and its associates</b> |   |   |  |  |  |
| 8  | OCR x available funds - Infrastructure sharing agreement (CCI) - EDTE                         | Total amount: R\$6                                  | 12/27/2018 until the concession end.   | Fine of 2% p.m. / late payment interest of 12% p.a. / Annual inflation adjustment by the IPCA.                           | Not applicable.  |
| <b>Transactions between TAESA Group and Cemig</b>    |   |   |  |  |  |
| 9  | CRCP x Other revenue - Transmission System Connection Agreement - (CCT) - CEMIG D x SGT       | R\$57 monthly amount                                | 03/18/2014 until the end of concession | Late payment interest of 12% p.a. and fine of 2% / annual inflation adjustment by IPCA, according to the RAP adjustment. | By any of the parties, filing for bankruptcy, judicial liquidation or any amendment to the bylaws of the parties that impairs the ability to perform contractual obligations, force majeure or act of God. |
| 10   | CRCP x revenue - Electric power transmission service agreement ("CPST") - Taesa Group x CEMIG | The amounts are defined by ONS at each AVC issuance | Until the end of concession.           | Annual adjustment by the IPCA or IGP-M, according to the RAP adjustment.   | Not applicable.  |

There is no default in the outstanding balances requiring the recognition of an allowance for doubtful debts.

| R<br>E<br>F   | Agreements and other transactions                 | Consolidated |              |               |               |
|---|---|--------------|--------------|---------------|---------------|
|   |   | Assets       |              | Revenue       |               |
|   |   | 03/31/2024   | 12/31/2023   | 03/31/2024    | 03/31/2023    |
| <b>Transactions with joint ventures</b>                 |   |              |              |               |               |
| 1   | O&M services - Taesa x ETAU (RS)                  | 21           | 21           | 63            | 63            |
| 2   | O&M services - Taesa x ETAU (SC)                  | 16           | 31           | 47            | 47            |
| 3   | Infrastructure and HR sharing - Taesa x ETAU      | 862          | 165          | 862           | 652           |
| 4   | Infrastructure and HR sharing - Taesa x Aimorés   | 979          | 270          | 709           | 491           |
| 5   | O&M services - Taesa x Aimorés                    | 27           | 27           | 81            | 81            |
| 6   | Infrastructure and HR sharing - Taesa x Paraguaçu | 1,693        | 474          | 1,219         | 832           |
| 7   | Expense reimbursement - Taesa x Paraguaçu         | 27           | -            | 82            | 82            |
| <b>Transactions with associates</b>                     |   |              |              |               |               |
| 8   | CCI - Taesa x EDTE                                | 8            | 8            | 25            | 23            |
| <b>Transactions between subsidiaries and associates</b> |   |              |              |               |               |
| 9   | CCT - SGT X CEMIG D                               | -            | -            | 311           | 298           |
| 10  | CPST - BRAS X CEMIG                               | -            | -            | 503           | 439           |
| 10  | CPST - ATE III X CEMIG                            | -            | -            | -             | 2,149         |
| 10  | CPST - SGT X CEMIG                                | -            | -            | 1,463         | 1,704         |
| 10  | CPST - MAR X CEMIG                                | -            | -            | 315           | 277           |
| 10  | CPST - MIR X CEMIG                                | -            | -            | 1,229         | 1,062         |
| 10  | CPST - JAN X CEMIG                                | 374          | 370          | 3,885         | 3,478         |
| 10  | CPST - SAN X CEMIG                                | 83           | -            | -             | 597           |
| 10  | CPST - SJT X CEMIG                                | -            | -            | 967           | 859           |
| 10  | CPST - SPT X CEMIG                                | -            | -            | 864           | 760           |
| 10  | CPST - LNT X CEMIG                                | -            | -            | 158           | 141           |
| 10  | CPST - SIT X CEMIG                                | 204          | -            | -             | -             |
| <b>Transactions between Taesa and Cemig</b>             |   |              |              |               |               |
| 11  | CPST - TAESA X CEMIG                              | 339          | 286          | 30,799        | 24,246        |
|   |   | <b>4,633</b> | <b>1,652</b> | <b>43,582</b> | <b>38,281</b> |

**NOTES TO THE INTERIM FINANCIAL INFORMATION**  
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(In thousands of Brazilian reais - R\$, unless otherwise stated)

b) Liabilities, costs and expenses

| REF   | Main information on agreements and transactions with related parties    |  |   |  |  |
|---|---|--|---|--|--|
|   | Accounting classification, nature of the agreement and counterparty     | Original amount  | Effective period  | Interest rate/ Inflation adjustment  | Main rescission or termination conditions, and other relevant information  |
| <b>Transactions between Taesa and associates</b>                |   |  |   |  |  |
| 1   | OCP x Liabilities – Expense reimbursement - ETAU                        | Not applicable.  | Not applicable.   | Not applicable.  | Not applicable.  |
| 2   | OCP x Personnel cost and expense – private pension – Forluz             | Investment according to employees' option.             | 03/19/2012 – indefinite end.  | Not applicable.  | Management fee of 1% on total monthly contributions. As from April 1, 2022 the management fee was 0.30%. There is no inflation adjustment<br>Can only be terminated in the event of end of concession of any of the parties, or by way of court order.   |
| 3   | OCP x Services provided - CCI - TAESA (ETEO) – CTEEP                    | Total contract value: R\$2 monthly amount              | 07/20/2001 up to the end of any of the parties' concession              | Interest of 12% p.a. / Fine of 2% Adjustment by IGP-M.   | On 08/20/2021, an addendum was entered into to discontinue the collection by CTEEP.  |
| 4   | OCP x Services provided - CCI - TAESA (ATE) – CTEEP                     | Total contract value: R\$10 monthly amount             | 07/22/2004 up to the end of any of the parties' concession              | Interest of 12% p.a. / Fine of 2% Adjustment by IGP-M.   | Can only be terminated in the event of end of concession of any of the parties, or by way of court order.<br>On 08/20/2021, an addendum was entered into to discontinue the collection by CTEEP.   |
| <b>Transactions between TAESA's subsidiaries and associates</b> |   |  |   |  |  |
| 5   | OCP x Services provided - CCI - SGT x CEMIG GT                          | R\$3 monthly amount                                    | Beginning 02/17/2014 until end of concession.                           | Late payment interest of 1% p.m. and fine of 2%/ annual inflation adjustment by IPCA.              | Can only be terminated in the event of end of concession of any of the parties, or by way of court order.  |
| 6   | OCP x O&M - SGT x CEMIG GT  | R\$49 monthly amount                                   | 07/10/2019 to 07/10/2024  | Late payment interest of 1% p.m. and fine of 2%/ annual inflation adjustment by IPCA.              | Can be early and unilaterally terminated, on sole discretion, due to the noncompliance with any clause or condition, for a period agreed upon among the parties, cancellation of concession relating to the transmission facilities; and upon contracting party's decision 18 months after the execution of the CPSOM. |
| 7   | OCP x Services provided - CCI - MAR x CEMIG GT                          | R\$205 single installment and R\$50 monthly amount     | 11/12/2015 up to the end of any of the parties' concession              | Annual adjustment by IPCA.   | None.  |
| 8   | OCP x Services provided - O&M - MAR x CEMIG GT                          | R\$48 monthly amount                                   | 03/03/2020 to 03/02/2025  | Annual adjustment by IPCA.   | The agreement can be terminated at any time, unilaterally, upon notice in writing within at least 180 days in advance; as a result of the noncompliance with the conditions agreed; and in the event of act of God or force majeure.   |
| 9   | OCP x Services provided - CCI - ANT X CTEEP                             | R\$8 monthly amount as from the beginning of operation | 11/01/2022 up to the end of any of the parties' concession              | Fine of 2% p.m. + late payment interest of 12% p.a. / Annual inflation adjustment by the IPCA.     | Can only be terminated in the event of end of concession of any of the parties, by way of court order or upon mutual agreement among the parties.  |
| <b>Transactions between TAESA and Cemig</b>                     |   |  |   |  |  |
| 10  | OCP X Investment – acquisition Transmineiras – Additional amount –CEMIG | Single installment of R\$11,786                        | Upon obtaining of favorable decision for Transmineiras in the lawsuits. | Accumulated variance of 100% CDI beginning 01/01/2017 until the business day prior to the payment. | Pursuant to the corporate restructuring instrument, CEMIG can receive the maximum amount of R\$11,786. Adjusted amount of R\$19,900.   |

| REF   | Consolidated  |             |               |              |              |
|---|---|-------------|---------------|--------------|--------------|
|   | Agreements and other transactions                           | Liabilities |               | Cost/expense |              |
|   |   | 03/31/2024  | 12/31/2023    | 03/31/2024   | 03/31/2023   |
| <b>Transactions between Taesa and associates</b>        |   |             |               |              |              |
| 2   | Private pension - Taesa x Forluz - cost                     | -           | -             | 281          | 271          |
| 2   | Private pension - Taesa x Forluz - expense                  | -           | -             | 987          | 710          |
| <b>Transactions between subsidiaries and associates</b> |   |             |               |              |              |
| 5   | CCI - SGT x CEMIG GT  | 5           | 5             | 15           | 14           |
| 6   | O&M - SGT x CEMIG GT  | -           | 64            | 191          | 185          |
| 7   | CCI - MARIANA x CEMIG GT                                    | 19          | 19            | 58           | 58           |
| 8   | O&M - MARIANA x CEMIG GT                                    | -           | -             | 196          | 189          |
| <b>Transactions between TAESA and Cemig</b>             |   |             |               |              |              |
| 10  | Acquisition Transmineiras – Additional amount TAESA X CEMIG | 532         | 19,901        | 532          | -            |
|   |   | <b>556</b>  | <b>19,989</b> | <b>2,260</b> | <b>1,427</b> |

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II- Dividends and interest on capital payable

| <b>Dividends receivable</b>          | <b>12/31/2023</b> | <b>Addition (a)</b> | <b>03/31/2024</b> |
|--------------------------------------|-------------------|---------------------|-------------------|
| <i>Joint ventures and associates</i> |                   |                     |                   |
| AIMORÉS                              | 9,642             | -                   | 9,642             |
| PARAGUAÇU                            | 14,397            | -                   | 14,397            |
| IVAÍ                                 | 23,201            | -                   | 23,201            |
| EATE                                 | 18,501            | -                   | 18,501            |
| EBTE                                 | 4,012             | -                   | 4,012             |
| ECTE                                 | 1,930             | -                   | 1,930             |
| ETEP                                 | 2,437             | -                   | 2,437             |
| EDTE                                 | 3,242             | -                   | 3,242             |
| TRANSELESTE                          | 2,227             | -                   | 2,227             |
| TRANSIRAPÉ                           | 823               | -                   | 823               |
| TRANSUDESTE                          | 1,398             | -                   | 1,398             |
| <b>Consolidated</b>                  | <b>81,810</b>     | <b>-</b>            | <b>81,810</b>     |
| <i>Subsidiaries</i>                  |                   |                     |                   |
| BRAS                                 | 14,015            | 6,054               | 20,069            |
| SGT                                  | 1,536             | -                   | 1,536             |
| MAR                                  | 2,693             | -                   | 2,693             |
| MIR                                  | 15,441            | -                   | 15,441            |
| JAN                                  | 31,574            | -                   | 31,574            |
| SJT                                  | 9,629             | -                   | 9,629             |
| SPT                                  | 13,119            | -                   | 13,119            |
| LNT                                  | 3,540             | -                   | 3,540             |
| ANT                                  | 26,849            | -                   | 26,849            |
| PTG                                  | 1,322             | -                   | 1,322             |
| TNG                                  | 5,830             | -                   | 5,830             |
| <b>Parent</b>                        | <b>207,358</b>    | <b>6,054</b>        | <b>213,412</b>    |

| <b>Dividends receivable</b>          | <b>12/31/2022</b> | <b>Addition<sup>1</sup></b> | <b>Receipt</b>     | <b>12/31/2023</b> |
|--------------------------------------|-------------------|-----------------------------|--------------------|-------------------|
| <i>Joint ventures and associates</i> |                   |                             |                    |                   |
| ETAU                                 | 326               | 17,798                      | (18,124)           | -                 |
| AIMORÉS                              | 15,987            | 63,454                      | (69,799)           | 9,642             |
| PARAGUAÇU                            | 19,583            | 64,314                      | (69,500)           | 14,397            |
| IVAÍ                                 | -                 | 23,201                      | -                  | 23,201            |
| EATE                                 | 49,817            | 238,896                     | (270,212)          | 18,501            |
| EBTE                                 | 4,110             | 4,502                       | (4,600)            | 4,012             |
| ECTE                                 | 5,105             | 3,013                       | (6,188)            | 1,930             |
| ENTE                                 | 16,620            | 79,322                      | (95,942)           | -                 |
| ERTE                                 | 1,215             | 3,175                       | (4,390)            | -                 |
| ETEP                                 | 4,145             | 8,688                       | (10,396)           | 2,437             |
| EDTE                                 | 2,194             | 13,898                      | (12,850)           | 3,242             |
| TRANSELESTE                          | 3,601             | 11,660                      | (13,034)           | 2,227             |
| TRANSIRAPÉ                           | 3,300             | 8,302                       | (10,779)           | 823               |
| TRANSUDESTE                          | 2,078             | 7,158                       | (7,838)            | 1,398             |
| <b>Consolidated</b>                  | <b>128,081</b>    | <b>547,381</b>              | <b>(593,652)</b>   | <b>81,810</b>     |
| <i>Subsidiaries</i>                  |                   |                             |                    |                   |
| ATE III                              | -                 | 61,377                      | (61,377)           | -                 |
| BRAS                                 | 19,111            | 11,596                      | (16,692)           | 14,015            |
| SGT                                  | 1,678             | 3,536                       | (3,678)            | 1,536             |
| MAR                                  | 11,453            | 4,693                       | (13,453)           | 2,693             |
| MIR                                  | -                 | 83,827                      | (68,386)           | 15,441            |
| JAN                                  | 25,787            | 175,887                     | (170,100)          | 31,574            |
| SJT                                  | 22,790            | 25,039                      | (38,200)           | 9,629             |
| SPT                                  | 16,343            | 50,573                      | (53,797)           | 13,119            |
| LNT                                  | 2,400             | 3,540                       | (2,400)            | 3,540             |
| ANT                                  | -                 | 26,849                      | -                  | 26,849            |
| PTG                                  | -                 | 1,322                       | -                  | 1,322             |
| TNG                                  | -                 | 5,830                       | -                  | 5,830             |
| <b>Parent</b>                        | <b>227,643</b>    | <b>1,001,450</b>            | <b>(1,021,735)</b> | <b>207,358</b>    |

<sup>1</sup>Refers to mandatory, additional, proposed, approved and interim dividends.

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| Dividends and interest on capital payable | 12/31/2023     |                     |                | Payment          | 03/31/2024 |                     |           |
|---|----------------|---------------------|----------------|------------------|------------|---------------------|-----------|
|   | Dividends      | Interest on capital | Total          | Dividends        | Dividends  | Interest on capital | Total     |
| Consolidated and Parent                   |                |                     |                |                  |            |                     |           |
| ISA                                       | 33,925         | -                   | 33,925         | (33,925)         | -          | -                   | -         |
| Cemig                                     | 49,421         | -                   | 49,421         | (49,421)         | -          | -                   | -         |
| Noncontrolling interests                  | 144,711        | 26                  | 144,737        | (144,655)        | 56         | 26                  | 82        |
|   | <b>228,057</b> | <b>26</b>           | <b>228,083</b> | <b>(228,001)</b> | <b>56</b>  | <b>26</b>           | <b>82</b> |

| Dividends and interest on capital payable | 12/31/2022    |                     |               | Addition <sup>1</sup> |                     | Payment          |                     | 12/31/2023     |                     |                |
|---|---------------|---------------------|---------------|-----------------------|---------------------|------------------|---------------------|----------------|---------------------|----------------|
|   | Dividends     | Interest on capital | Total         | Dividends             | Interest on capital | Dividends        | Interest on capital | Dividends      | Interest on capital | Total          |
| Consolidated and Parent                   |               |                     |               |                       |                     |                  |                     |                |                     |                |
| ISA                                       | 3,876         | -                   | 3,876         | 117,436               | 62,006              | (87,387)         | (62,006)            | 33,925         | -                   | 33,925         |
| Cemig                                     | 5,646         | -                   | 5,646         | 171,079               | 90,328              | (127,304)        | (90,328)            | 49,421         | -                   | 49,421         |
| Noncontrolling interests                  | 16,565        | 18                  | 16,583        | 500,755               | 264,394             | (372,609)        | (264,386)           | 144,711        | 26                  | 144,737        |
|   | <b>26,087</b> | <b>18</b>           | <b>26,105</b> | <b>789,270</b>        | <b>416,728</b>      | <b>(587,300)</b> | <b>(416,720)</b>    | <b>228,057</b> | <b>26</b>           | <b>228,083</b> |

<sup>1</sup>Refers to mandatory, additional, proposed, approved, interim dividends and interest on capital. Interest on capital payable is stated gross of withholding income tax.

| Approval of dividends and interest on capital | Accrual year | Approval date | Approving body     | Payment date | Approved amount | Amount per common share | Amount per preferred share |
|---|--------------|---------------|--------------------|--------------|-----------------|-------------------------|----------------------------|
| Interim dividends                             | 2023         | 12/27/2023    | Board of Directors | 01/16/2024   | 228,003         | 0.22061                 | 0.22061                    |
| Interim dividends                             | 2023         | 11/08/2023    | Board of Directors | 12/15/2023   | 4,075           | 0.00394                 | 0.00394                    |
| Interim dividends                             | 2023         | 08/02/2023    | Board of Directors | 08/29/2023   | 97,192          | 0.09404                 | 0.09404                    |
| Interim dividends                             | 2022         | 01/05/2023    | Board of Directors | 01/23/2023   | 460,000         | 0.44509                 | 0.44509                    |
|   |              |               |                    |              | <b>789,270</b>  |                         |                            |
| Interest on capital                           | 2023         | 11/08/2023    | Board of Directors | 12/15/2023   | 200,480         | 0.19398                 | 0.19398                    |
| Interest on capital                           | 2023         | 08/02/2023    | Board of Directors | 08/29/2023   | 216,248         | 0.20924                 | 0.20924                    |
|   |              |               |                    |              | <b>416,728</b>  |                         |                            |

Interim dividends and interest on capital paid were attributed to mandatory minimum dividends set forth in Article 202 of the Brazilian Corporate Law.

III - Compensation to the Board of Directors, Executive Board, and Supervisory Board – classified in profit or loss – personnel expenses

| Proportion of total compensation       | 03/31/2024 |          | 03/31/2023 |          |
|--|------------|----------|------------|----------|
|  | Fixed      | Variable | Fixed      | Variable |
| Board of Directors                     | 100%       | -        | 100%       | -        |
| Supervisory Board                      | 100%       | -        | 100%       | -        |
| Statutory Executive Board <sup>1</sup> | 46%        | 54%      | 59%        | 41%      |

<sup>1</sup>Fixed compensation breakdown: Management fees, charges, direct and indirect benefits (private pension, healthcare plan, dental care plan, life insurance and meal/food ticket), post-employment benefits (healthcare plan and dental care plan). Variable compensation breakdown: profit sharing, suspension of employment contract and indemnities.

| Amounts recognized in profit or loss                          | Board of Directors |            | Statutory Executive Board |              | Supervisory Board |            |
|---|--------------------|------------|---------------------------|--------------|-------------------|------------|
|   | 03/31/2024         | 03/31/2023 | 03/31/2024                | 03/31/2023   | 03/31/2024        | 03/31/2023 |
| Average of members compensated during the period <sup>1</sup> | 10.0               | 11.2       | 4.7                       | 5.0          | 5.0               | 4.9        |
| <b>Fixed compensation<sup>2</sup></b>                         | <b>708</b>         | <b>733</b> | <b>2,266</b>              | <b>2,232</b> | <b>214</b>        | <b>201</b> |
| Payroll or management fees                                    | 632                | 649        | 1,567                     | 1,653        | 178               | 167        |
| Direct and indirect benefits                                  | -                  | -          | 386                       | 248          | -                 | -          |
| Charges   | 76                 | 84         | 313                       | 331          | 36                | 34         |
| Variable compensation   | -                  | -          | <b>2,712</b>              | <b>1,571</b> | -                 | -          |
| Profit sharing  | -                  | -          | 1,071                     | 1,571        | -                 | -          |
| Indemnity   | -                  | -          | 1,641                     | -            | -                 | -          |
| <b>Total compensation</b>                                     | <b>708</b>         | <b>733</b> | <b>4,978</b>              | <b>3,803</b> | <b>214</b>        | <b>201</b> |

<sup>1</sup>Includes active members and alternates, and the alternate fiscal board members receive when replacing the active members. The average of compensated members was calculated on a monthly basis, excluding those members who relinquished compensation. <sup>2</sup>The cost of fixed compensation includes management fees and 20% of employer's INSS.

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|   | Board of Directors |            | Statutory Executive Board |            | Supervisory Board |            |
|---|--------------------|------------|---------------------------|------------|-------------------|------------|
|   | 03/31/2024         | 03/31/2023 | 03/31/2024                | 03/31/2023 | 03/31/2024        | 03/31/2023 |
| Number of active members  | 13                 | 13         | 5                         | 5          | 5                 | 5          |
| Number of alternates  | -                  | -          | -                         | -          | 5                 | 5          |
| Highest individual compensation for the period (monthly)              | 25                 | 24         | 928                       | 369        | 14                | 13         |
| Lowest individual compensation for the period (monthly)               | 21                 | 20         | 98                        | 210        | 14                | 13         |
| Average individual compensation for the period (monthly) <sup>1</sup> | 24                 | 22         | 356                       | 253        | 14                | 13         |

<sup>1</sup>The amount was calculated based on the average of compensated members.

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### 13. BORROWINGS, FINANCING AND DEBENTURES

#### 13.1. Borrowings and financing

| Lender                                     | Concession | Borrowings     |                 |                            |                | Annual finance charges                               | 03/31/2024         |                |              |                | 12/31/2023         |                |              |                |
|--|------------|----------------|-----------------|----------------------------|----------------|--|--------------------|----------------|--------------|----------------|--------------------|----------------|--------------|----------------|
|  |            | Execution date | Type            | Contracted amount received | Final maturity |  | Unrecognized costs | Principal      | Interest     | Total          | Unrecognized costs | Principal      | Interest     | Total          |
| <b>Foreign currency-US\$<sup>(1)</sup></b> |            |                |                 |                            |                |  |                    |                |              |                |                    |                |              |                |
| Citibank - Sep/22                          | Taesa      | 09/22/2022     | Law 4,131/62    | 362,600                    | 09/26/2025     | Sofr + 0,44% p,a,                                    | -                  | 351,527        | 130          | 351,657        | -                  | 346,697        | 6,161        | 352,858        |
| <b>Local currency-R\$<sup>(2)</sup></b>    |            |                |                 |                            |                |  |                    |                |              |                |                    |                |              |                |
| BNDES FINAME                               | Patesa     | 10/14/2014     | CCB - tranche A | 430                        | 08/15/2024     | Fixed rate of 6% p,a,                                | -                  | 22             | -            | 22             | -                  | 36             | -            | 36             |
| <b>Parent</b>                              |            |                |                 |                            |                |  | -                  | <b>351,549</b> | <b>130</b>   | <b>351,679</b> | -                  | <b>346,733</b> | <b>6,161</b> | <b>352,894</b> |
| <b>Current</b>                             |            |                |                 |                            |                |  |                    |                |              | <b>152</b>     |                    |                |              | <b>6,197</b>   |
| <b>Noncurrent</b>                          |            |                |                 |                            |                |  |                    |                |              | <b>351,527</b> |                    |                |              | <b>346,697</b> |
| BNB - FNE                                  | LNT        | 04/27/2018     | CCB-FNE         | 62,749                     | 05/15/2038     | Constitutional funds' rate (TFC) p,m, pro-rata basis | (4,090)            | 51,273         | 2,181        | 49,364         | (4,163)            | 52,157         | 2,077        | 50,071         |
| <b>Consolidated</b>                        |            |                |                 |                            |                |  | <b>(4,090)</b>     | <b>402,822</b> | <b>2,311</b> | <b>401,043</b> | <b>(4,163)</b>     | <b>398,890</b> | <b>8,238</b> | <b>402,965</b> |
| <b>Current</b>                             |            |                |                 |                            |                |  |                    |                |              | <b>5,662</b>   |                    |                |              | <b>11,578</b>  |
| <b>Noncurrent</b>                          |            |                |                 |                            |                |  |                    |                |              | <b>395,381</b> |                    |                |              | <b>391,387</b> |

<sup>1</sup> Borrowing measured at fair value. <sup>2</sup> Borrowings measured at amortized cost.

| Variations in borrowings and financing | Consolidated   |                | Parent         |                |
|--|----------------|----------------|----------------|----------------|
|  | 03/31/2024     | 12/31/2023     | 03/31/2024     | 12/31/2023     |
| Opening balance                        | <b>402,965</b> | <b>432,259</b> | <b>352,894</b> | <b>378,739</b> |
| (+) Interest and exchange rate changes | 17,366         | 472            | 16,174         | (3,397)        |
| (-) Adjustment to fair value           | (5,348)        | 786            | (5,272)        | 787            |
| (-) Repayment of principal             | (899)          | (5,500)        | (13)           | (1,957)        |
| (-) Interest paid                      | (13,041)       | (25,052)       | (12,104)       | (21,278)       |
| <b>Closing balance</b>                 | <b>401,043</b> | <b>402,965</b> | <b>351,679</b> | <b>352,894</b> |

| Index                | Current installments by index |                |              |              |               |                | Total          |
|----------------------|-------------------------------|----------------|--------------|--------------|---------------|----------------|----------------|
|                      | Current                       | Noncurrent     |              |              |               | Subtotal       |                |
|                      |                               | 2025           | 2026         | 2027         | After 2026    |                |                |
| Fixed rate           | 22                            | -              | -            | -            | -             | -              | 22             |
| Sofr + Dollar        | 131                           | 351,526        | -            | -            | -             | 351,526        | 351,657        |
| IPCA                 | 5,800                         | 2,723          | 3,631        | 3,630        | 37,670        | 47,654         | 53,454         |
| (-) Unamortized cost | (291)                         | (271)          | (271)        | (271)        | (2,986)       | (3,799)        | (4,090)        |
|                      | <b>5,662</b>                  | <b>353,978</b> | <b>3,360</b> | <b>3,359</b> | <b>34,684</b> | <b>395,381</b> | <b>401,043</b> |

The borrowings and financing agreements and debentures contain annual restrictive financial and nonfinancial covenants triggering accelerated maturity (usually included in borrowing and financing agreements, such as, for example, merger, spin-off and consolidation, change in the controlling group, among others) while the related agreements are effective. As at March 31, 2024, all restrictive covenants had been complied.

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The information on derivative financial instruments (swap transactions) contracted to hedge the service associated with the debt with Citibank, as well as the Company's exposure to interest rate risks, is disclosed in note 18.

### 13.2. Debentures

| Issues   | Quantity | Payment events  | Return                   | Issue Maturity           | 03/31/2024         |           |          |                | 12/31/2023         |           |          |                |
|--|----------|---|--------------------------|--------------------------|--------------------|-----------|----------|----------------|--------------------|-----------|----------|----------------|
|  |          |   |                          |                          | Unrecognized costs | Principal | Interest | Total          | Unrecognized costs | Principal | Interest | Total          |
| Local currency-R\$   |          |   |                          |                          |                    |           |          |                |                    |           |          |                |
| Itaú BBA – 3 <sup>rd</sup> issue 3 <sup>rd</sup> series <sup>1</sup> – Taesa           | 702,000  | Interest on every October 15 and repayment in four annual installments, the first maturity on 10/15/2021.   | IPCA + 5.10%             | 10/15/2012<br>10/15/2024 | (106)              | 341,119   | 7,625    | <b>348,638</b> | (159)              | 335,465   | 3,394    | <b>338,700</b> |
| Itaú BBA/BB/Santander – 4 <sup>th</sup> issue 1 <sup>st</sup> series – Taesa           | 255,000  | Interest on every September 15 and repayment in two annual installments, the first maturity on 09/15/2023.  | IPCA + 4.41%             | 09/15/2017<br>09/15/2024 | (61)               | 180,693   | 4,163    | <b>184,795</b> | (131)              | 176,991   | 2,195    | <b>179,055</b> |
| BB/Safra/Bradesco – 5 <sup>th</sup> issue – Single series – Taesa                      | 525,772  | Interest on every July 15 and repayment in two annual installments, the first maturity on 07/15/2024.   | IPCA + 5.9526%           | 07/15/2018<br>07/15/2025 | (1,157)            | 717,663   | 29,575   | <b>746,081</b> | (1,616)            | 702,959   | 18,796   | <b>720,139</b> |
| Santander-ABC-BB – 6 <sup>th</sup> issue 1 <sup>st</sup> series – Taesa                | 850,000  | Interest on every November 15 and May 15 and single repayment on 05/15/2026.  | 108% do CDI <sup>2</sup> | 05/15/2019<br>05/15/2026 | (7,413)            | 850,000   | 36,932   | <b>879,519</b> | (7,597)            | 850,000   | 12,458   | <b>854,861</b> |
| Santander/ABC/BB – 6 <sup>th</sup> issue 2 <sup>nd</sup> series – Taesa                | 210,000  | Interest on every November 15 and May 15 and semiannual repayment, the first maturity on 05/15/2023.  | IPCA + 5.50%             | 05/15/2019<br>05/15/2044 | (7,413)            | 275,418   | 5,436    | <b>273,441</b> | (7,597)            | 270,893   | 1,790    | <b>265,086</b> |
| BTG/Santander/XP Investimentos – 7 <sup>th</sup> issue Single series – Taesa           | 508,960  | Interest on every March 15 and September 15 and semiannual repayment, the first maturity on 09/15/2025.   | IPCA + 4.50%             | 09/15/2019<br>09/15/2044 | (22,429)           | 669,938   | 143,052  | <b>790,561</b> | (22,939)           | 656,385   | 131,717  | <b>765,163</b> |
| Santander – 8 <sup>th</sup> issue Single series – Taesa                                | 300,000  | Interest on every June 15 and December 15 and semiannual repayment, the first maturity on 12/15/2022.   | IPCA +4.7742%            | 12/15/2019<br>12/15/2039 | (14,527)           | 400,683   | 5,300    | <b>391,456</b> | (14,878)           | 394,100   | 730      | <b>379,952</b> |
| Santander – 10 <sup>th</sup> issue 1 <sup>st</sup> series – Taesa                      | 650,000  | Interest on every November 15 and May 15 and single repayment on 05/15/2028.  | CDI + 1.70%              | 05/15/2021<br>05/15/2028 | (3,846)            | 650,000   | 30,237   | <b>676,391</b> | (3,963)            | 650,000   | 10,140   | <b>656,177</b> |
| Santander – 10 <sup>th</sup> issue 2 <sup>nd</sup> series – Taesa                      | 100,000  | Interest on every November 15 and May 15 and repayment on the 13 <sup>th</sup> , 14 <sup>th</sup> and 15 <sup>th</sup> years, the first maturity on 05/15/2034. | IPCA + 4.7605%           | 05/15/2021<br>05/15/2036 | (3,846)            | 126,585   | 2,168    | <b>124,907</b> | (3,963)            | 118,491   | 680      | <b>115,208</b> |
| Santander-Itaú-BTG-Bradesco-BB – 11 <sup>th</sup> issue 1 <sup>st</sup> series – Taesa | 150,000  | Interest on every July 15 and January 15 and repayment on the 2 <sup>nd</sup> and 3 <sup>rd</sup> years, the first maturity on 01/15/2024.                      | CDI +1.18%               | 01/15/2022<br>01/15/2025 | (530)              | 75,000    | 1,815    | <b>76,285</b>  | (626)              | 150,000   | 9,180    | <b>158,554</b> |

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| Issues   | Quantity  | Payment events   | Return         | Issue Maturity           | 03/31/2024         |                  |                |                  | 12/31/2023         |                  |                |                  |
|--|-----------|--|----------------|--------------------------|--------------------|------------------|----------------|------------------|--------------------|------------------|----------------|------------------|
|  |           |  |                |                          | Unrecognized costs | Principal        | Interest       | Total            | Unrecognized costs | Principal        | Interest       | Total            |
| Santander-Itaú-BTG-Bradesco-BB – 11 <sup>th</sup> issue 2 <sup>nd</sup> series - Taesa | 650,000   | Interest on every July 15 and January 15 and repayment on the 3 <sup>rd</sup> , 4 <sup>th</sup> and 5 <sup>th</sup> years, the first maturity on 01/15/2025.       | CDI + 1.36%    | 01/15/2022<br>01/15/2027 | (530)              | 650,000          | 15,968         | <b>665,438</b>   | (626)              | 650,000          | 40,333         | <b>689,707</b>   |
| Santander-Itaú-XP-BB 12 <sup>th</sup> issue 1 <sup>st</sup> series - Taesa             | 630,783   | Interest on every October 15 and April 15 and repayment on 04/15/2029.   | IPCA + 5.60%   | 04/15/2022<br>01/15/2029 | (13,149)           | 681,791          | 16,712         | <b>685,354</b>   | (13,511)           | 667,999          | 7,407          | <b>661,895</b>   |
| Santander-Itaú-XP-BB 12 <sup>th</sup> issue 2 <sup>nd</sup> series - Taesa             | 300,410   | Interest on every October 15 and April 15 and repayment on the 8 <sup>th</sup> , 9 <sup>th</sup> and 10 <sup>th</sup> years, the first maturity on 04/15/2030.     | IPCA + 5.75%   | 04/15/2022<br>01/15/2032 | (13,149)           | 324,702          | 8,169          | <b>319,722</b>   | (13,511)           | 318,134          | 3,620          | <b>308,243</b>   |
| Santander-Itaú-XP-BB 12 <sup>th</sup> issue 3 <sup>rd</sup> series - Taesa             | 318,807   | Interest on every October 15 and April 15 and repayment on the 13 <sup>th</sup> , 14 <sup>th</sup> and 15 <sup>th</sup> years, the first maturity on 04/15/2030.   | IPCA + 5.85%   | 04/15/2022<br>01/15/2037 | (13,149)           | 344,587          | 8,817          | <b>340,255</b>   | (13,511)           | 337,616          | 3,907          | <b>328,012</b>   |
| Santander-Itaú-XP - BB 13 <sup>th</sup> issuance - Taesa                               | 1,000,000 | Interest on every August 17 and February 17 and bullet on 02/17/2025.  | CDI + 1.50%    | 02/17/2023<br>02/17/2025 | (2,289)            | 1,000,000        | 12,933         | <b>1,010,644</b> | (2,913)            | 1,000,000        | 49,133         | <b>1,046,220</b> |
| Santander-Itaú-XP-Safra 14 <sup>th</sup> issue 1 <sup>st</sup> series - Taesa          | 327,835   | Interest on every March 15 and September 15 and repayment on 09/15/2033.   | IPCA + 5.8741% | 09/15/2023<br>09/15/2033 | (12,491)           | 337,318          | 688            | <b>325,515</b>   | (12,751)           | 330,493          | 4,750          | <b>322,492</b>   |
| Santander-Itaú-XP-Safra 14 <sup>th</sup> issue 2 <sup>nd</sup> series - Taesa          | 86,261    | Interest on every March 15 and September 15 and repayment on 09/15/2035.   | IPCA + 6.0653% | 09/15/2023<br>09/15/2035 | (12,491)           | 88,756           | 186            | <b>76,451</b>    | (12,751)           | 86,960           | 1,290          | <b>75,499</b>    |
| Santander-Itaú-XP-Safra 14 <sup>th</sup> issue 3 <sup>rd</sup> series - Taesa          | 385,904   | Interest on every March 15 and September 15 and repayment on the 13 <sup>th</sup> , 14 <sup>th</sup> and 15 <sup>th</sup> years, the first maturity on 09/15/2036. | IPCA + 6.2709% | 09/15/2023<br>09/15/2038 | (12,491)           | 397,066          | 863            | <b>385,438</b>   | (12,751)           | 389,033          | 5,961          | <b>382,243</b>   |
| <b>Parent</b>  |           |  |                |                          | <b>(141,067)</b>   | <b>8,111,319</b> | <b>330,639</b> | <b>8,300,891</b> | <b>(145,794)</b>   | <b>8,085,519</b> | <b>307,481</b> | <b>8,247,206</b> |
| <b>Current</b>   |           |  |                |                          |                    |                  |                | <b>2,368,665</b> |                    |                  |                | <b>1,122,333</b> |
| <b>Noncurrent</b>  |           |  |                |                          |                    |                  |                | <b>5,932,226</b> |                    |                  |                | <b>7,124,873</b> |

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| Issues  | Quantity | Payment events   | Return         | Issue Maturity           | 03/31/2024         |                  |                |                  | 12/31/2023         |                  |                |                  |
|---|----------|--|----------------|--------------------------|--------------------|------------------|----------------|------------------|--------------------|------------------|----------------|------------------|
|   |          |  |                |                          | Unrecognized costs | Principal        | Interest       | Total            | Unrecognized costs | Principal        | Interest       | Total            |
| <u>Local currency-R\$</u>   |          |  |                |                          |                    |                  |                |                  |                    |                  |                |                  |
| BTG-Santander-XP – 1 <sup>st</sup> issue 1 <sup>st</sup> series – JAN | 224,000  | Interest and repayment on every January 15 and July 15 with interest beginning 12/15/2022  | IPCA + 4.5%    | 01/15/2019<br>07/15/2033 | (6,183)            | 246,389          | 2,248          | <b>242,454</b>   | (6.517)            | 249,835          | 5,069          | <b>248,387</b>   |
| Itaú - BTG – 2 <sup>nd</sup> issue single series – JAN                | 575,000  | Interest and repayment on every June 15 and December 15 with interest payment beginning 12/15/22 and repayment beginning 12/15/25. | IPCA + 4.8295% | 12/15/2019<br>12/15/2044 | (27,224)           | 841,354          | 11,255         | <b>825,385</b>   | (27.843)           | 827,532          | 1,551          | <b>801,240</b>   |
| <b>Consolidated</b>   |          |  |                |                          | <b>(174,474)</b>   | <b>9,199,062</b> | <b>344,142</b> | <b>9,368,730</b> | <b>(180,154)</b>   | <b>9,162,886</b> | <b>314,101</b> | <b>9,296,833</b> |
| <b>Current</b>  |          |  |                |                          |                    |                  |                | <b>2,396,555</b> |                    |                  |                | <b>1,142,184</b> |
| <b>Noncurrent</b>   |          |  |                |                          |                    |                  |                | <b>6,972,175</b> |                    |                  |                | <b>8,154,649</b> |

<sup>1</sup>Instruments traded on the secondary market, which fair values were measured based on quotations and are shown in note 18.

<sup>2</sup>The derivatives contracted as hedging instruments in the amount of R\$400,00 relating to the 1<sup>st</sup> series of the 6<sup>th</sup> issue of debentures, were swap that swap the risk of 108% of the CDI (debentures interest rate) for the IPCA plus fixed rates.

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| Changes in debentures                          | Consolidated |            | Parent     |            |
|--|--------------|------------|------------|------------|
|  | 03/31/2024   | 12/31/2023 | 03/31/2024 | 12/31/2023 |
| Opening balance                                | 9,296,833    | 7,717,653  | 8,247,206  | 6,707,581  |
| (+) New issues                                 | -            | 1,800,000  | -          | 1,800,000  |
| (+) Interest and inflation adjustment incurred | 297,597      | 984,843    | 266,317    | 886,488    |
| (-) Principal payment                          | (83,529)     | (533,767)  | (75,000)   | (521,291)  |
| (-) Interest payment                           | (147,855)    | (648,796)  | (142,362)  | (598,571)  |
| (-) Transaction costs (new issues)             | -            | (44,321)   | -          | (44,321)   |
| (+) Amortization of issue costs                | 5,684        | 21,221     | 4,730      | 17,320     |
| Closing balance                                | 9,368,730    | 9,296,833  | 8,300,891  | 8,247,206  |

| Current installments by index | Current   | Noncurrent |           |          |            | Subtotal  | Total     |
|-------------------------------|-----------|------------|-----------|----------|------------|-----------|-----------|
|                               |           | 2025       | 2026      | 2027     | After 2027 |           |           |
| CDI                           | 1,389,551 | -          | 1,066,667 | 216,667  | 250,000    | 1,533,334 | 2,922,885 |
| IPCA                          | 1,026,065 | 551,441    | 79,711    | 83,778   | 4,879,324  | 5,594,254 | 6,620,319 |
| (-) Unamortized issue costs   | (19,061)  | (14,929)   | (16,419)  | (15,747) | (108,318)  | (155,413) | (174,474) |
|                               | 2,396,555 | 536,512    | 1,129,959 | 284,698  | 5,021,006  | 6,972,175 | 9,368,730 |

Debentures are simple, non-convertible.

The agreements for the 3<sup>rd</sup>, 4<sup>th</sup>, 5<sup>th</sup>, 6<sup>th</sup>, 7<sup>th</sup>, 8<sup>th</sup>, 11<sup>th</sup>, 12<sup>th</sup>, 13<sup>th</sup> and 14<sup>th</sup> issues of Taesa's debentures and for the 1<sup>st</sup> issue of Janaúba's debentures have annual restrictive non-financial covenants on accelerated maturity (usually included in borrowing and financing agreements, such as, for example, merger, spin-off and consolidation, change in the controlling group, among others). The 2<sup>nd</sup> issue of Janaúba's debentures have the following annual restrictive financial and non-financial covenants on accelerated maturity:

| Security                    | Description of the covenant                        | Ratio required              | Required compliance |
|-----------------------------|--|-----------------------------|---------------------|
| 2 <sup>nd</sup> issue - JAN | Activity cash generation/Debt service <sup>1</sup> | Equal to or higher than 1.2 | Annual              |

<sup>1</sup>Calculated based on information included in the audited Regulatory Financial Statements.

The 2<sup>nd</sup> series of the 6<sup>th</sup> and 8<sup>th</sup> issues of Taesa's debentures have the following restrictive non-financial covenants and on accelerated maturity:

Creation on behalf of the debentureholders at Banco Santander of a "Debenture payment account" where a minimum balance must be maintained, corresponding to at least the amount of the next installment of the adjusted par value plus the amount of the next compensation installment.

As at March 31, 2024, all restrictive covenants had been complied.

The information on derivative financial instruments (swap transactions) contracted to hedge the service associated with the 1<sup>st</sup> series of the 6<sup>th</sup> issue of debentures, as well as the Company's exposure to interest rate risks, is disclosed in note 18.

#### 14. PROVISION FOR RISKS

The Company and its subsidiaries are parties to legal and administrative proceedings before various courts and governmental bodies, arising in the normal course of business and involving tax, civil, labor and other matters.

Management, based on the opinion of its outside legal advisors and analysis of ongoing lawsuits, recognized a provision for labor, tax and civil risks in amounts considered sufficient to cover estimated losses on ongoing lawsuits.

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Legal and administrative proceedings provisioned as at March 31, 2024 are backed by escrow deposits in the adjusted amount of R\$17,994 in the Parent (R\$17,466 as at December 31, 2023) and R\$98,916 in consolidated (R\$92,051 as at December 31, 2023). The balances refer to civil, labor and tax proceedings involving discussions on administrative right of way, outsourcing, tax executions and objections relating to offsets of federal taxes and contributions (IRPJ, CSLL, PIS and COFINS) not approved by the RFB, respectively.

| Variations in provisions | 12/31/2023     | Additions | Inflation adjustments | Write-off    | Rights of way <sup>1</sup> | 03/31/2024     |
|--------------------------|----------------|-----------|-----------------------|--------------|----------------------------|----------------|
| Labor                    | 9,325          | -         | 221                   | -            | -                          | 9,546          |
| Tax                      | 15,338         | -         | 141                   | -            | -                          | 15,479         |
| Civil                    | 25,922         | 28        | 575                   | (272)        | -                          | 26,253         |
| <b>Parent</b>            | <b>50,585</b>  | <b>28</b> | <b>937</b>            | <b>(272)</b> | -                          | <b>51,278</b>  |
| Labor                    | 59             | -         | -                     | -            | -                          | 59             |
| Tax                      | 2,913          | -         | 6                     | -            | -                          | 2,919          |
| Civil                    | 84,776         | -         | 1,642                 | (2)          | 4,975                      | 91,391         |
| <b>Consolidated</b>      | <b>138,333</b> | <b>28</b> | <b>2,585</b>          | <b>(274)</b> | <b>4,975</b>               | <b>145,647</b> |

| Variations in provisions | 12/31/2022    | Additions     | Reversals <sup>2</sup> | Inflation adjustments | Write-off      | Rights of way <sup>1</sup> | Mergers <sup>3</sup> | 12/31/2023     |
|--------------------------|---------------|---------------|------------------------|-----------------------|----------------|----------------------------|----------------------|----------------|
| Labor                    | 9,739         | 592           | (139)                  | 857                   | (1,742)        | -                          | 18                   | 9,325          |
| Tax                      | 17,033        | 327           | (7,418)                | 5,396                 | -              | -                          | -                    | 15,338         |
| Civil                    | 8,489         | 2,974         | (2)                    | 5,983                 | (1,079)        | -                          | 9,557                | 25,922         |
| <b>Parent</b>            | <b>35,261</b> | <b>3,893</b>  | <b>(7,559)</b>         | <b>12,236</b>         | <b>(2,821)</b> | -                          | <b>9,575</b>         | <b>50,585</b>  |
| Labor                    | 20            | 45            | -                      | 12                    | -              | -                          | (18)                 | 59             |
| Tax                      | 2,896         | 1             | -                      | 16                    | -              | -                          | -                    | 2,913          |
| Civil                    | 21,252        | 7,570         | (45)                   | 3,933                 | (2,481)        | 64,104                     | (9,557)              | 84,776         |
| <b>Consolidated</b>      | <b>59,429</b> | <b>11,509</b> | <b>(7,604)</b>         | <b>16,197</b>         | <b>(5,302)</b> | <b>64,104</b>              | -                    | <b>138,333</b> |

<sup>1</sup>Refers to provisions for civil risks relating to exclusion area for passage of transmission grids. <sup>2</sup>Reversals occurred basically as a result of the settlement of various labor, tax and civil proceedings, without the need to make any payment. Therefore, the amounts were reversed on the Company's and its subsidiaries' behalf. <sup>3</sup>Merger of subsidiaries ATE III, SAN and SIT on December 29, 2023.

### Contingent liabilities

|       | 03/31/2024    |                  |                |                  | 12/31/2023    |                  |                |                  |
|-------|---------------|------------------|----------------|------------------|---------------|------------------|----------------|------------------|
|       | Labor         | Tax              | Civil          | Total            | Labor         | Tax              | Civil          | Total            |
| Taesa | 11,342        | 1,276,570        | 265,979        | 1,553,891        | 13,140        | 1,252,574        | 254,805        | 1,520,519        |
| BRAS  | -             | 8,193            | 10             | 8,203            | 1,482         | 8,070            | -              | 9,552            |
| MAR   | 266           | 187              | 137            | 590              | 262           | 184              | 134            | 580              |
| JAN   | 786           | 4,059            | 1,395          | 6,240            | 774           | 3,973            | 1,434          | 6,181            |
| SPT   | 15            | 649              | 2,749          | 3,413            | 87            | 635              | 2,697          | 3,419            |
| SGT   | -             | 12               | -              | 12               | -             | 12               | -              | 12               |
| SJT   | -             | 1,066            | 1,129          | 2,195            | -             | 1,044            | 1,108          | 2,152            |
|       | <b>12,409</b> | <b>1,290,736</b> | <b>271,399</b> | <b>1,574,544</b> | <b>15,745</b> | <b>1,266,492</b> | <b>260,178</b> | <b>1,542,415</b> |

The main lawsuits classified as possible loss refer to tax risks through tax executions and objections, and civil risks through annulment actions and arbitration proceedings. These are:

**Taesa-TSN** - Alleged irregular offsets of federal taxes and contributions, namely COFINS, IRPJ and CSLL, in the adjusted amount of R\$31,550 as at March 31, 2023 (R\$31,283 as at December 31, 2023).

**Taesa-NVT** - Objections related to alleged irregular offsets of federal taxes and contributions, namely COFINS and IRPJ, in the adjusted amount of R\$7,206 as at March 31, 2024 (R\$7,137 as at December 31, 2023).

**Taesa-ETEO** - Lawsuit relating to the deductibility of amortization expenses on the goodwill paid by Lovina Participações S.A. ("Lovina") for the acquisition of ETEO, relating to the tax assessment notice issued in 2014, concerning calendar years 2009 and 2010, in the adjusted amount of R\$129,870 as at March 31, 2024 (R\$128,042 as at December 31, 2023). The lawsuit is pending judgment of the Voluntary Appeal filed against the unfavorable decision handed down by the Brazilian Federal Revenue Service Judgment Office in Ribeirão Preto.

**Taesa-NTE** - Objections related to alleged irregular offsets of federal taxes and contributions, namely PIS, COFINS and IRPJ, in the adjusted total amount of R\$8,809 as at March 31, 2024 (R\$8,726 as at December 31, 2023).

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Taesa-ATE - Alleged irregular offsets of federal taxes and contributions, namely IRPJ, in the adjusted amount of R\$8,900 as at March 31, 2024 (R\$8,821 as at December 31, 2023), originated prior to the acquisition of UNISA Group companies by Taesa.

Taesa-STE - Objections related to alleged irregular offsets of federal taxes and contributions, namely PIS, COFINS, IRPJ, CSLL, CSRF and IRRF, in the adjusted amount of R\$9,603 as at March 31, 2024 (R\$9,431 as at December 31, 2023), relating to lawsuits originated prior to the acquisition of UNISA Group companies by Taesa.

Taesa-ATE II - Objections related to alleged irregular offsets of federal taxes and contributions, namely IRPJ, in the adjusted amount of R\$2,026 as at March 31, 2024 (R\$2,006 as at December 31, 2023), of which R\$1,603 relating to lawsuits originated prior to the acquisition of UNISA Group companies by Taesa.

Taesa-ATE III - Tax lawsuits originated prior to the acquisition of UNISA Group companies by Taesa and tax executions for ICMS payment, in the adjusted amount of R\$19,185 as at March 31, 2024 (R\$18,421 as at December 31, 2023).

BRAS - Tax execution relating to the discussion with respect to the ICMS payment in the State of Mato Grosso, in the adjusted amount of R\$3,825 as at March 31, 2024 (R\$3,767 as at December 31, 2023).

Other relevant matters:

Goodwill Atlântico/Alterosa - Taesa received a letter from the RFB requesting clarifications and documentation about the exclusions recorded in code 152 (goodwill), declared in e-lalur and e-lacs of 2014/2015; 2016 and 2017/2018. The Company presented the information requested by the Tax Auditor. Taesa was summoned in the Instruments of Beginning of Tax Proceeding, relating to IRPJ and CSLL not paid in the calculation period from January 2014 to December 2015, in 2016, and for 2017/2018 in view of the deduction from the tax basis of the amounts relating to the goodwill arising on the acquisition of TERNÁ by CEMIG and FIP. The Company received the Instruments of Closing relating to the ongoing tax proceedings, which resulted in the drafting of the tax assessment notices in the adjusted amount of R\$190,661 as at March 31, 2024 (R\$186,854 as at December 31, 2023) for calendar years 2014/2015 and in the adjusted amount of R\$116,424 as March 31, 2024 (R\$114,053 as at December 31, 2023) for calendar year 2016 and R\$173,353 as March 31, 2024 (R\$169,527 as at December 31, 2023) for calendar years 2017 and 2018. The Company filed an objection against the tax assessment notices for calendar years 2014/2015 and 2016, which was denied by the Brazilian Federal Revenue Service Office. The Company filed a Voluntary Appeal against the decisions. The Company filed an objection against the tax assessment notice for calendar years 2017/2018. The Company was notified about the unfavorable decision handed down by the Brazilian Federal Revenue Service on June 19, 2023. As at March 31, 2024, the Company is preparing a Voluntary Appeal for filing against the decision on denial of the Objection.

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PIS/COFINS calendar year 2015 – On November 11, 2019, the Company was informed about the Tax Assessment Notice issued in the adjusted amount of R\$231,397 as at March 31, 2024 (R\$226,791 as at December 31, 2023), arising from the closing of tax proceeding, filed to analyze the legal compliance of the calculation of taxes on revenue (PIS/Pasep and COFINS), in the period from January 1 to December 31, 2015. The reason for the assessment derives from an alleged error in the definition of the tax regime adopted by the Company where, according to the Instrument of Closing, all Company's concessions should have been taxed under the non-cumulative regime regarding PIS and COFINS. On December 11, 2019, the Company filed an objection against the tax assessment notice. In light of the lower court decision which maintained the assessment, a Voluntary Appeal was filed. As at March 31, 2024, the Company awaited for the judgment.

PIS/COFINS calendar year 2016 – On November 13, 2019, the Company was informed about the Tax Assessment Notice issued in the adjusted amount of R\$187,335 as at March 31, 2024 (R\$183,596 as at December 31, 2023), arising from the closing of tax proceeding, filed to analyze the legal compliance of the calculation of taxes on revenue (PIS/Pasep and COFINS), in the period from January 1 to December 31, 2016. The reason for the assessment derives from an alleged error in the definition of the tax regime adopted by the Company. As set forth in the Instrument of Closing, all Company's concessions should have been taxed under the non-cumulative regime regarding PIS and COFINS. On December 11, 2019, the Company filed an objection against the tax assessment notice. In light of the lower court decision which maintained the assessment, a Voluntary Appeal was filed. As at March 31, 2024, the Company awaited for the judgment.

CMT - Taesa Arbitration – The dispute involves the Requests for Arbitration filed with the Arbitration and Mediation Center of the Chamber of Commerce Brazil-Canada ("CAM-CCBC"), by the Minas Transmissão Consortium and other consortium members, alleging that there was "tacit acceptance" of the MOU and subsequent arbitration clause included therein for the contracting of their services relating to Lots 17 and 4 of ANEEL Auction 13/2015. As at March 31, 2024, the amounts are R\$131,000 and R\$45,000, respectively. Recently, a partial award was handed down acknowledging the authority of the arbitration court, which was subject to an Annulment Action. As at March 31, 2024, the Appeal was pending judgment by the Court, as the Annulment Action was deemed groundless.

## **15. EQUITY**

a) Capital - As at March 31, 2024 and December 31, 2023, the Company's subscribed and paid-in capital amounted to R\$3,067,535, represented by 590,714,069 common shares and 442,782,652 preferred shares, all registered, book-entry and without par value.

For purposes of capital payment, share issuance costs were incurred in the amount of R\$25,500.

Under its bylaws, the Company is authorized to increase capital, based on a Board of Directors' resolution, regardless of any amendment to the bylaws, up to the limit of R\$5,000,000, with or without the issuance of common or preferred shares, and the Board of Directors is responsible for setting the issuance terms, including price, deadline, and payment method.

Each common share entitles its holder the right to one vote at the General Meetings, which resolutions are made as set forth in the applicable law and in these Bylaws.

Preferred shares have the following preferences and advantages: (i) priority in capital refund, without premium; (ii) right to participate in profit distributed under conditions equal to each common share; and (iii) right to be included in a public offering as a result of the Company's transfer of control, at the same price and under the same conditions per common share of the controlling group.

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Preferred shares confer upon their holders the right to vote the following matters at the General Shareholders' Meeting: (i) Company's transformation, consolidation, merger or spin-off; (ii) approval of the agreements between the Company and the controlling shareholder, directly or through third parties, as well as other companies in which the controlling shareholder is interested, whenever, as set forth in legal provisions or under the Bylaws, they are required to be approved at the General Meeting; (iii) appraisal of assets for the Company's capital increase; (iv) selection of a specialized company to determine the Company's market value; and (v) amendment to or revocation of the Bylaws provisions that change or modify any of the requirements set forth in item 4.1 of the level 2 differentiated corporate governance practices, provided that this voting right prevails over the effective period of the Agreement for the Adoption of Differentiated Corporate Governance Practices – Level 2.

| <b>Shareholding structure as at March 31, 2024 and December 31, 2023</b> |                    |               |                    |               |                      |               |                    |               |
|--|--------------------|---------------|--------------------|---------------|----------------------|---------------|--------------------|---------------|
|  | Common shares      |               | Preferred shares   |               | Total                |               | Controlling group  |               |
|  | Quantity           | %             | Quantity           | %             | Quantity             | %             | Quantity           | %             |
| CEMIG <sup>1</sup>   | 218,370,005        | 36.97         | 5,646,184          | 1.28          | 224,016,189          | 21.68         | 215,546,907        | 58.36         |
| ISA  | 153,775,790        | 26.03         | -                  | -             | 153,775,790          | 14.88         | 153,775,790        | 41.64         |
| Free Float   | 218,568,274        | 37.00         | 437,136,468        | 98.72         | 655,704,742          | 63.44         | -                  | -             |
|  | <b>590,714,069</b> | <b>100.00</b> | <b>442,782,652</b> | <b>100.00</b> | <b>1,033,496,721</b> | <b>100.00</b> | <b>369,322,697</b> | <b>100.00</b> |

<sup>1</sup>There are 6 common shares and 2,823,092 units not comprising the controlling group. The Unit (TAE11) is a share deposit certificate comprised of three shares; one common (TAE3) and two preferred shares (TAE4).

b) Legal reserve - Calculated as 5% of profit for the year before any other allocation, as set forth in article 193 of Law 6.404/76, limited to 20% of capital. The purpose of the legal reserve is to ensure the integrity of capital and can only be utilized to increase capital or offset losses. The Company may not recognize this legal reserve when its balance, plus the amount of the capital reserves, exceeds 30% of the capital, as prescribed in §1 of said law.

c) Tax incentive reserve - Income tax incentives on the proceeds from the exploration of electric power transmission public service concessions in the States of Pernambuco, Paraíba, Rio Grande do Norte, Piauí, Bahia, Maranhão, Tocantins, Goiás, and the Federal District, granted by SUDAM and SUDENE, in the amount of R\$5,617 as at March 31, 2024. The tax benefit was null as at March 31, 2023, as the Company recognized tax loss. Grants are recorded in a separate caption in the income statement and submitted to the Shareholders' Meeting for approval of their allocation, considering the restrictions set forth in the respective granting reports and the prevailing tax law.

d) Special goodwill reserve - As set forth in CVM Instruction 319, of December 3, 1999, article 6, replaced by CVM Resolution 78/2022, the goodwill reserve, in the amount of R\$412,223, was recognized in December 2009 as a balancing item to the net assets of Transmissora do Atlântico de Energia Elétrica S.A. in connection with its merger into the Company. As at December 31, 2010, the amount of R\$182,284 was added to the existing balance related to the merger of Transmissora Alterosa de Energia S.A., totaling R\$594,507. The annual percentage rate of utilization of the tax benefit was defined by the goodwill amortization curve study, based on projected profit of each concession. The tax benefit utilized by the Company up to March 31, 2024 amounted to R\$369,656 (R\$363,827 up to December 31, 2023).

e) Unrealized earnings reserve - Pursuant to article 197, of Law 6.404/76, the reserve was established based on the portion of profit arising from the construction margins of the projects in progress, as such revenue will be converted into cash after the start-up of the projects and during the concession term.

f) Other comprehensive income - The changes in the fair value of financial instruments designated as cash flow hedge are recognized in line item "Other comprehensive income". As at March 31, 2024, the Company recognized a gain in the amount of R\$5,369 (R\$3,544, net of taxes) and as at March 31, 2023, it recognized a loss in the amount of R\$9,231 (R\$6,093 net of taxes).

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g) Shareholders' compensation – The Bylaws provides for the payment of annual minimum mandatory dividends of 50%, calculated on profit for the year as set forth in Law 6404/76. The Company may, at Management's discretion, pay interest on capital, whose net amount will be considered as minimum mandatory dividend, as set forth in article 9 of Law 9249/95. Interest on capital is calculated based on the balance of equity, limited to the fluctuation, on a pro rata basis, of the Long-term Interest Rate (TJLP). The effective payment or credit of interest on capital is contingent on the existence of profit (profit for the year after deducting social contribution and before deducting the provision for income tax), calculated before deducting interest on capital, or retained earnings and earnings reserve in amount equal to or above the amount of twice the interest to be paid or credited. Interest shall be subject to withholding income tax at the rate of 15%, levied on the date of payment or credit to the beneficiary.

The Company's common and preferred shares confer the right to participate in the profits of each year under equal conditions, it also being ensured to holders of each preferred share priority in the refund of capital, without premium, in case of the Company's liquidation and, in case of transfer of its control, both by means of a single transaction or a series of successive transactions, the right to sell shares under the same terms and conditions granted to the selling controlling shareholder (tag-along with 100% of the price).

| Allocation of profit for the year   | 12/31/2023 <sup>1</sup> |
|---|-------------------------|
| Profit for the year   | 1,367,834               |
| Tax incentive reserve   | 1,352                   |
| Adjusted profit for the year  | 1,369,186               |
| Mandatory minimum dividends - 50% (R\$0.66240 per common and preferred share – in R\$)              | 684,593                 |
| Interim dividends paid (R\$0.31860 per common and preferred share in 2023 – in R\$) <sup>2</sup>    | (329,271)               |
| Interest on capital paid (R\$0.40322 per common and preferred share in 2023 – in R\$)               | (416,728)               |
|   | (745,999)               |
| Effective withholding income tax on interest on capital   | 60,389                  |
| Interim dividends and interest on capital attributed to minimum mandatory dividends                 | (685,610)               |
| Proposed additional dividends (R\$0.37763 per common and preferred share in 2023 – in R\$)          | (390,283)               |
| Unrealized earnings reserve   | (232,904)               |
| Summarized allocations:   |                         |
| Reserves  | (231,552)               |
| Dividends and interest on capital paid (R\$1.09945 per common and preferred share in 2023 – in R\$) | (1,136,282)             |
|   | <b>(1,367,834)</b>      |

<sup>1</sup>Ratified by the AEGM of April 29, 2024. <sup>2</sup>On January 16, 2024, Taesa paid the amount of R\$228,003, as interim dividends for 2023.

## 16. INCOME TAX AND SOCIAL CONTRIBUTION CREDIT (EXPENSE)

|                        | Consolidated    |                 | Parent          |                 |
|------------------------|-----------------|-----------------|-----------------|-----------------|
|                        | 03/31/2024      | 03/31/2023      | 03/31/2024      | 03/31/2023      |
| Current IRPJ and CSLL  | (12,425)        | (10,071)        | (8,927)         | 464             |
| Deferred IRPJ and CSLL | (20,402)        | (51,077)        | (13,318)        | (22,429)        |
|                        | <b>(32,827)</b> | <b>(61,148)</b> | <b>(22,245)</b> | <b>(21,965)</b> |

| Reconciliation of effective IRPJ and CSLL rate – taxable income | Consolidated    |                 | Parent          |                 |
|---|-----------------|-----------------|-----------------|-----------------|
|   | 03/31/2024      | 03/31/2023      | 03/31/2024      | 03/31/2023      |
| Profit before taxes   | 406,854         | 447,920         | 396,272         | 408,737         |
| IRPJ and CSLL expenses calculated at the rate of 34%            | (138,330)       | (152,293)       | (134,732)       | (138,971)       |
| Share of profit (loss) of subsidiaries                          | 53,457          | 63,719          | 106,757         | 116,555         |
| Tax incentive - IRPJ - SUDAM/SUDENE                             | 11,925          | 3,050           | 5,617           | (1,352)         |
| Tax incentive - IRPJ – Audio-visual sponsorships                | 261             | -               | 261             | -               |
| Consolidated companies – deemed income                          | 40,396          | 21,406          | -               | -               |
| Other   | (536)           | 2,970           | (148)           | 1,803           |
| <b>IRPJ and CSLL expense</b>                                    | <b>(32,827)</b> | <b>(61,148)</b> | <b>(22,245)</b> | <b>(21,965)</b> |
| <b>Effective rate</b>   | <b>8%</b>       | <b>14%</b>      | <b>6%</b>       | <b>5%</b>       |

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Tax benefit - SUDAM/SUDENE

The Company and its subsidiaries MIR and JAN are entitled to tax benefits conferred upon by the Amazon Development Superintendence (SUDAM) and/or the Northeast Development Superintendence (SUDENE), which correspond to a 75% decrease in income tax on the operation of transmission concessions. These benefits have the following obligations: (a) prohibition of distribution to shareholders of the unpaid tax amount as a result of such benefit; (b) recognition of tax incentive reserve using the amount resulting from such benefit, which can only be used to absorb losses or increase capital; and (c) application of the benefit in activities directly related to the production in the benefited region.

| Concession   | Authorizing Body | Incentive-Granting Report | Tax-advantaged location | Term                    |
|--------------|------------------|---------------------------|-------------------------|-------------------------|
| Parent       |                  |                           |                         |                         |
| TSN          | SUDENE           | 274/2022                  | BA                      | 12/31/2031              |
| NVT          | SUDAM            | 207/2014                  | TO and MA               | 12/31/2023 <sup>1</sup> |
| GTE          | SUDENE           | 353/2022                  | PB and PE               | 12/31/2031              |
| MUN          | SUDENE           | 218/2022                  | BA                      | 12/31/2031              |
| ATE II       | SUDENE           | 251/2022                  | PI, MA and BA           | 12/31/2031              |
|              | SUDAM            | -                         | TO                      | (*)                     |
| PAT          | SUDENE           | 327/2022                  | RN                      | 12/31/2031              |
| ATE III      | SUDAM            | 222/2018                  | PA and TO               | 12/31/2027 (*)          |
| Subsidiaries |                  |                           |                         |                         |
| MIR          | SUDAM            | 141/2023                  | TO                      | 12/31/2032              |
| JAN          | SUDENE           | 046/2022                  | MG                      | 12/31/2031              |

(\*) Currently, the project filed is being analyzed for approval and/or renewal of the report before SUDAM.

Considering all companies merged into Taesa over the past years, the total tax benefit in the Company as at March 31, 2024 is approximately 34.43% on the operating profit from benefited areas.

The Company and its subsidiaries did not fail to comply with the conditions relating to their tax benefits.

## 17. INSURANCE COVERAGE

Taesa and its subsidiaries adopt the policy of taking insurance for assets subject to risks to cover probable losses, according to the nature of their activities and have insurance coverage against fire and sundry risks for concession-related tangible assets, except for the project transmission lines. This fact is because the coverage in the insurance policies is not compatible with the effective risks of the transmission lines and the premiums charged by insurance and reinsurance companies in the market are extremely high. The Company and its subsidiaries maintain insurance for their buildings, including contents, machinery and equipment, electronic equipment, and telecommunications equipment, warehouses and inventories and have civil liability insurance for Director and Officer (D&O) and fleet.

| Insurance type          | Insurance company | Validity             | Maximum indemnity limit R\$ | DM - Value at risk <sup>1</sup> | Full indemnity  | Premium |
|-------------------------|-------------------|----------------------|-----------------------------|---------------------------------|-----------------|---------|
| General civil liability | Fator             | 09/20/23 to 09/19/24 | 20,000                      | -                               | -               | 72      |
| Operational risk        | FAIRFAX           | 10/19/23 to 04/18/25 | -                           | 1,280,944                       | -               | 3,261   |
|                         | Tokio Marine      | 07/31/23 to 07/30/24 | -                           | 80,921                          | -               | 168     |
| Vehicles <sup>2</sup>   | Tokio Marine      | 03/06/24 to 03/05/25 | -                           | -                               | 100% FIPE Table | 430     |
| D&O civil liability     | EZZE              | 09/19/23 to 09/18/24 | 60,000                      | -                               | -               | 69      |

<sup>1</sup>The coverage amounts for property damages to third parties, bodily injuries to third parties, personal accidents and pain and suffering vary according to the insured item. <sup>2</sup>The insurance policy contemplates all operational vehicles and part of the administrative vehicles.

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Performance bond

Concessions ANT, PGT, TNG and SIT took performance bond for the losses arising from its failure to perform the obligations under the concession contracts, exclusively with respect to the construction of facilities described in such contracts.

| Concession | Auction  | Insurance company  | Validity                 | Insured amount |
|------------|----------|--------------------|--------------------------|----------------|
| ANT        | 002/2021 | Junto Seguros S.A. | 01/05/2022 to 07/01/2027 | 87,503         |
| PTG        | 001/2022 | Junto Seguros S.A. | 09/05/2022 to 07/28/2027 | 12,158         |
| TNG        | 002/2022 | Junto Seguros S.A. | 02/24/2023 to 06/30/2028 | 55,854         |
| SIT        | 002/2022 | Junto Seguros S.A. | 02/24/2023 to 06/30/2028 | 14,691         |

The Company's insurance is taken according to the respective effective risk management and insurance policies and, given their nature, they are not part of the independent auditor's scope.

## 18. FINANCIAL INSTRUMENTS

### 18.1. Risk management framework

The Company has a structured risk management process, which is a continuing and multidisciplinary practice, based on best market practices, aimed at reducing the level of uncertainty in the attainment of the Company's strategic goals and ensuring the preservation of the enterprise value and business continuity, in addition to promoting the integrated management of the main risks to which the Company is exposed. The methodology adopted in risk management is defined in the *Risk Management* Standard, approved in 2016 by the Board of Directors and reviewed in 2022, and is based on internationally accepted standards, such as the Enterprise Risk Management model (COSO-ERM) and ISO 31.000.

The risk management of the Company and its subsidiaries aims at identifying and analyzing the risks considered as significant by Management, including market risks (including currency, interest rate and other operational risks), credit and liquidity risk. The Company and its subsidiaries do not contract or trade financial instruments, including derivative financial instruments for speculative purposes.

### 18.2. Capital risk management

The Company and its subsidiaries manage their capital to ensure that they can continue as going concern, while maximizing the return to all stakeholders by optimizing the balance of debt and equity. Capital structure is comprised of net debt, that is, borrowings and financing, derivative financial instruments, debentures and lease liability, less cash and cash equivalents and securities and equity.

### 18.3. Categories of financial instruments

|  | Consolidated     |                  | Parent         |                  |
|--|------------------|------------------|----------------|------------------|
|  | 03/31/2024       | 12/31/2023       | 03/31/2024     | 12/31/2023       |
| <u>Financial assets</u>                          |                  |                  |                |                  |
| Fair value through profit or loss:               |                  |                  |                |                  |
| - Securities                                     | 11,797           | 11,534           | 6,392          | 6,233            |
| - Cash equivalents - short-term investments      | 1,073,715        | 1,304,814        | 684,550        | 1,142,576        |
| Amortized cost:                                  |                  |                  |                |                  |
| - Cash and banks                                 | 6,386            | 1,307            | 4,680          | 791              |
| - Receivables from concessionaires and assignees | 312,692          | 326,842          | 260,541        | 258,231          |
| - Advanced apportionment and adjustment portion  | 792              | 793              | -              | -                |
|  | <b>1,405,382</b> | <b>1,645,290</b> | <b>956,163</b> | <b>1,407,831</b> |
| <u>Financial liabilities</u>                     |                  |                  |                |                  |

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|   | Consolidated      |                   | Parent           |                  |
|---|-------------------|-------------------|------------------|------------------|
|   | 03/31/2024        | 12/31/2023        | 03/31/2024       | 12/31/2023       |
| Fair value through profit or loss:              |                   |                   |                  |                  |
| - Borrowings and financing                      | 351,657           | 352,858           | 351,657          | 352,858          |
| - Derivative financial instruments              | 14,723            | 21,367            | 14,723           | 21,367           |
| Fair value through other comprehensive income:  |                   |                   |                  |                  |
| - Derivative financial instruments              | 112,006           | 114,372           | 112,006          | 114,372          |
| Other financial liabilities at amortized cost:  |                   |                   |                  |                  |
| - Trade payables                                | 112,245           | 170,505           | 54,021           | 113,493          |
| - Borrowings and financing                      | 49,386            | 50,107            | 22               | 36               |
| - Debentures                                    | 9,368,730         | 9,296,833         | 8,300,891        | 8,247,206        |
| - Lease liability                               | 2,536             | 2,842             | 2,462            | 2,751            |
| - Advanced apportionment and adjustment portion | 89,938            | 66,829            | 64,893           | 45,722           |
|   | <b>10,101,221</b> | <b>10,075,713</b> | <b>8,900,675</b> | <b>8,897,805</b> |

## 18.4. Market risk

### 18.4.1. Foreign exchange rate risk management

The Company is exposed to the currency risk in borrowings indexed to a currency other than the Company's functional currency, i.e., the Brazilian real (R\$).

As at March 31, 2024, 3.55% (R\$351,656) of the Company's total debt (borrowings and financing, debentures, financial instruments and lease liability) was indexed to the exchange rate. To mitigate such risk, the Company has entered into derivative financial instruments (swap) to hedge all future payments of principal and interest against fluctuations of the US dollar and interest rate (Sofr). The Company intends to settle both instruments on the same dates.

### 18.4.2. Interest rate risk management

The Company's and its subsidiaries' revenues are adjusted based on inflation rates on a monthly basis. In case of deflation, the concessionaires' revenues will be reduced. In the event of sudden inflation increase, the concessionaires could not have their revenues adjusted on timely basis and, therefore, their profit or loss could also be impacted.

To mitigate the risk of insufficient borrowings at costs and reimbursement terms considered appropriate, the Company permanently monitors the payment schedule of its obligations and its cash generation. There were no significant changes in the Company's exposure to market risks or in the way it manages and measures such risks.

The Company and its subsidiaries are exposed to fluctuations of floating interest rates on borrowings and financing, debentures and short-term investments. Such risk is managed by the monitoring of changes in interest rates and maintenance of an appropriate mix between assets and liabilities denominated in floating interest rates. Also, the Company contracts different interest rate swaps, in which the Company agrees to swap, in specific intervals, the difference between the amounts of the variable interest rates (CDI) for the IPCA variable interest rate, calculated based on the amount of the notional principal agreed among upon the parties. These swaps intend to align the cash flow from debenture obligations with the cash flow from concessions, both subject of the hedge relationship. As at March 31, 2024, after considering the effects of the interest rate swaps, approximately 68.96% of the debentures issued by the Group were subject to inflation + fixed rate.

The Company's debt is broken down by index in note 13.1 – Borrowings and financing and note 13.2 – Debentures and concessions are broken down in note 7.

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**18.5. Hedge accounting activities and derivative financial instruments**

(i) Derivatives not designated as hedging instrument

Foreign currency-denominated borrowing

The Company takes borrowings in foreign currency and enters into swap agreements to manage its exposures. These forward currency agreements are not designated as cash flow hedges, fair value hedges or net investment hedges, and are entered into for periods consistent with the transaction exposures to the currency.

|   | <b>Foreign exchange swap Citibank</b>           |
|---|---|
| Notional amount as at 03/31/2024                                    | US\$70,000                                      |
| Notional amount as at 03/31/2023                                    | US\$70,000                                      |
| Company's right to receive (short position)                         | (SOFR + Spread: 0.44%) – 1.17647 <sup>(1)</sup> |
| Company's obligation to pay (long position)                         | CDI + 0.65% p.a.                                |
| Maturity on   | 09/26/2025                                      |
| Short position as at 03/31/2024                                     | 351,657   |
| Long position as at 03/31/2024                                      | (362,910)                                       |
| Swap short position (long position) as at 03/31/2024 <sup>(2)</sup> | (11,253)  |
| Swap short position (long position) as at 12/31/2023 <sup>(2)</sup> | (210)   |
| Amount receivable (payable) as at 03/31/2024                        | (11,253)  |
| Amount receivable (payable) as at 12/31/2023                        | (210)   |
| Fair value as at 03/31/2024   | (11,253)  |
| Fair value as at 12/31/2023   | (210)   |
| Gains (losses) 01/01/2024 to 03/31/2024                             | (502)   |
| Gains (losses) 01/01/2023 to 03/31/2023                             | (16,669)  |

(1) Factor 1.17647 represents the "gross up" of the income tax due on the payment of amortization and interest.

(2) Unrealized gain, recorded in the Parent's balance sheet and in the Consolidated, arising from swaps.

Transactions are recorded at the clearance and custody chamber. There is no margin deposited as collateral and the transaction has no initial cost.

Acquisition of equipment abroad

For cash hedge purpose, the Company contracted for concession Saíra Non-Deliverable Forwards (NDF), to mitigate the foreign exchange exposure originated by disbursements made in foreign currency (Swedish Krona) with its suppliers, in the amount of SEK269,606, maturing between 2023 and 2026.

(ii) Derivatives designated as hedging instruments – cash flow hedges

Debentures

The Company designated as hedging instrument for a cash flow hedge framework derivatives in the amount of R\$400,000 relating to the 1<sup>st</sup> series of the 6<sup>th</sup> issue of debentures. The derivatives contracted were swaps that swap the risk of 108% of the CDI (debentures interest rate) for the IPCA (concession adjustment rate) plus fixed rates.

The only instrument hedges both risks. Thus, the effect of the cash flow hedge on the income statement and other comprehensive income is as follows:

| Hedge classification           | Hedged item   | Hedging instrument | Notional amount | Liability index | Maturity   | Gain (loss) Other comprehensive income |
|--------------------------------|---|--------------------|-----------------|-----------------|------------|--|
|                                |   |                    |                 |                 |            | 03/31/2024                             |
| Cash flow hedge                | Debenture indexed to 108% of the CDI Asset concession indexed to the IPCA | Swap               | 50,000          | IPCA + 3.94%    | 05/15/2026 | 573                                    |
|                                |   |                    | 50,000          | IPCA + 3.91%    | 05/15/2026 | 582                                    |
|                                |   |                    | 100,000         | IPCA + 4.00%    | 05/15/2026 | 1,257                                  |
|                                |   |                    | 50,000          | IPCA + 3.53%    | 05/15/2026 | 1,090                                  |
|                                |   |                    | 50,000          | IPCA + 3.66%    | 05/15/2026 | 614                                    |
|                                |   |                    | 100,000         | IPCA + 3.99%    | 05/15/2026 | 1,253                                  |
| <b>Parent and Consolidated</b> |   |                    |                 |                 |            | <b>5,369</b>                           |

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(iii) Variations in derivative financial instruments

The effects of the financial instruments on the income statement are as follows:

| Variations in derivative financial instruments | 12/31/2023     | Interest, inflation adjustments and exchange rate changes | Fair value adjustment (profit or loss) | Fair value adjustment (OCI) | (Payments) receipts | 03/31/2024     |
|--|----------------|---|--|-----------------------------|---------------------|----------------|
| SWAP agreement (Citibank 4131)                 | 21,179         | (5,774)   | 5,272                                  | -                           | (9,424)             | 11,253         |
| SWAP agreement (Santander)                     | 41,309         | 1,255   | -                                      | (1,866)                     | -                   | 40,698         |
| SWAP agreement (BR Partners)                   | 43,683         | 1,097   | -                                      | (1,840)                     | -                   | 42,940         |
| SWAP agreement (Itaú)                          | 14,360         | 359   | -                                      | (573)                       | -                   | 14,146         |
| SWAP LP agreement (ABC Brasil)                 | 15,020         | 292   | -                                      | (1,090)                     | -                   | 14,222         |
| NDF Agreement Saíra                            | 188            | 4,336   | -                                      | -                           | (1,054)             | 3,470          |
| <b>Consolidated and Parent</b>                 | <b>135,739</b> | <b>1,565</b>  | <b>5,272</b>                           | <b>(5,369)</b>              | <b>(10,478)</b>     | <b>126,729</b> |

| Variations in derivative financial instruments | 12/31/2022    | Interest, inflation adjustments and exchange rate changes | Fair value adjustment (profit or loss) | Fair value adjustment (OCI) | (Payments) receipts | Merger     | 12/31/2023     |
|--|---------------|---|--|-----------------------------|---------------------|------------|----------------|
| SWAP agreement (Citibank 4131)                 | (1,149)       | 51,798  | (787)                                  | -                           | (28,683)            | -          | 21,179         |
| SWAP agreement (Santander)                     | 15,960        | (18,234)  | -                                      | 29,916                      | 13,667              | -          | 41,309         |
| SWAP agreement (BR Partners)                   | 18,426        | (17,901)  | -                                      | 29,656                      | 13,502              | -          | 43,683         |
| SWAP agreement (Itaú)                          | 5,970         | (6,010)   | -                                      | 9,879                       | 4,521               | -          | 14,360         |
| SWAP LP agreement (ABC Brasil)                 | 5,881         | (6,456)   | -                                      | 10,853                      | 4,742               | -          | 15,020         |
| NDF Agreement Saíra <sup>1</sup>               | -             | -   | -                                      | -                           | -                   | 188        | 188            |
| <b>Parent</b>                                  | <b>45,088</b> | <b>3,197</b>  | <b>(787)</b>                           | <b>80,304</b>               | <b>7,749</b>        | <b>188</b> | <b>135,739</b> |
| NDF Agreement Saíra <sup>1</sup>               | -             | 730   | -                                      | -                           | (542)               | (188)      | -              |
| <b>Consolidated</b>                            | <b>45,088</b> | <b>3,927</b>  | <b>(787)</b>                           | <b>80,304</b>               | <b>7,207</b>        | <b>-</b>   | <b>135,739</b> |

<sup>1</sup> Company merged on December 29, 2023.

## 18.6. Sensitivity analysis on financial instruments and derivatives

The Company and its subsidiaries conducted sensitivity analysis tests as required by the accounting practices, prepared based on the net exposure to the variable rates of the financial assets and financial liabilities, derivative and non-derivative, significant and outstanding at the end of the reporting period, assuming that the amount of assets and liabilities below was outstanding during the entire period, adjusted based on the estimated rates for a probable scenario of the risk behavior that, if occurred, may give rise to adverse results.

The rates used to calculate the probable scenarios are referenced by an independent external source, and these scenarios are used as a basis to define the two additional scenarios with stresses of 25% and 50% in the risk variable considered (scenarios A and B, respectively) in the net exposure, when applicable, as shown below:

|                   | Probable scenario | Scenario A (25% stress) | Scenario B (50% stress) | Realized up to 03/31/2024 on annual basis |
|-------------------|-------------------|-------------------------|-------------------------|---|
| CDI <sup>1</sup>  | 9.50%             | 11.88%                  | 14.25%                  | 11.28%                                    |
| IPCA <sup>1</sup> | 3.73%             | 4.66%                   | 5.60%                   | 5.78%                                     |
| Sofr <sup>2</sup> | 5.32%             | 6.65%                   | 7.98%                   | 5.40%                                     |
| PTAX              | 5.00000           | 6.25000                 | 7.50000                 | 4.9962                                    |
| Sek               | 0.46760           | 0.58450                 | 0.70140                 | 0.4674                                    |

<sup>1</sup>According to data disclosed by the Central Bank of Brazil (BACEN) (Focus Report – Aggregate Median), on April 26, 2024. <sup>2</sup>According to rates disclosed at the Bloomberg's website on April 26, 2024.

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| Sensitivity analyses of the net exposure of financial instruments to the increases of interest and/or exchange rates | Balance as at 03/31/2024 | Effect on profit before taxes – January to March 2024 – increase (decrease) |               |                 |
|--|--------------------------|---|---------------|-----------------|
|  |                          | Probable  | Scenario A    | Scenario B      |
| <b>Non-hedged</b>  |                          |   |               |                 |
| <i>Consolidated</i>  |                          |   |               |                 |
| <b>Financial assets</b>  |                          |   |               |                 |
| <i>Cash equivalents and securities</i>   |                          |   |               |                 |
| - CDI  | 1,085,512                | (4,340)   | 1,439         | 7,125           |
| <b>Financial liabilities</b>   |                          |   |               |                 |
| <i>Financing and debentures</i>  |                          |   |               |                 |
| - CDI  | 2,922,885                | 11,689  | (3,870)       | (19,181)        |
| - IPCA   | 6,673,773                | 32,024  | 17,422        | 2,918           |
|  |                          | <b>39,373</b>   | <b>14,991</b> | <b>(9,138)</b>  |
| <b>Non-hedged</b>  |                          |   |               |                 |
| <i>Parent</i>  |                          |   |               |                 |
| <b>Financial assets</b>  |                          |   |               |                 |
| <i>Cash equivalents and securities</i>   |                          |   |               |                 |
| - CDI  | 690,942                  | (2,762)   | 916           | 4,535           |
| <b>Financial liabilities</b>   |                          |   |               |                 |
| <i>Financing and debentures</i>  |                          |   |               |                 |
| - CDI  | 2,922,885                | 11,689  | (3,870)       | (19,181)        |
| - IPCA   | 5,519,074                | 26,483  | 14,408        | 2,413           |
|  |                          | <b>35,410</b>   | <b>11,454</b> | <b>(12,233)</b> |
| <b>Hedged</b>  |                          |   |               |                 |
| <i>Parent and Consolidated</i>   |                          |   |               |                 |
| <b>Financial liabilities (hedged debt)</b>   |                          |   |               |                 |
| <i>Borrowings and financing</i>  |                          |   |               |                 |
| - Sofr   | 351,657                  | 281   | (4,396)       | (9,073)         |
| - Dollar   | 351,657                  | (267)   | (88,248)      | (176,229)       |
| <b>Derivatives</b>   |                          |   |               |                 |
| Short position - Sofr  | (351,657)                | (281)   | 4,396         | 9,073           |
| Short position - Dollar  | (351,657)                | 267   | 88,248        | 176,229         |
| Long position - CDI  | 362,910                  | 1,451   | (481)         | (2,382)         |
| <b>Net effect</b>  |                          | <b>1,451</b>  | <b>(481)</b>  | <b>(2,382)</b>  |
| <b>Financial liabilities</b>   |                          |   |               |                 |
| <i>Debentures</i>  |                          |   |               |                 |
| - CDI  | 417,380                  | 1,669   | (553)         | (2,739)         |
| - IPCA   | 529,383                  | 2,540   | 1,382         | 231             |
| <b>Derivatives</b>   |                          |   |               |                 |
| Short position - CDI   | (417,380)                | (1,669)   | 553           | 2,739           |
| Long position - IPCA   | (529,383)                | (2,540)   | (1,382)       | (231)           |
| <b>Net effect</b>  |                          | -   | -             | -               |
| <b>Total net effect - Parent</b>   |                          | <b>1,451</b>  | <b>(481)</b>  | <b>(2,382)</b>  |
| <i>Consolidated</i>  |                          |   |               |                 |
| <b>Derivatives</b>   |                          |   |               |                 |
| NDF - Sek currency   | 3,470                    | 1   | (10)          | (21)            |
| <b>Total net effect - Consolidated</b>   |                          | <b>1,452</b>  | <b>(491)</b>  | <b>(2,403)</b>  |

### 18.7. Credit risk management

The credit risk refers to the risk of a counterparty not performing its contractual obligations, which would result in financial losses for the Company. This risk basically arises from investments held with banks and financial institutions.

The credit risk in funds and derivative financial instruments is limited because the counterparties are represented by banks and financial institutions with satisfactory risk ratings, which represents a high probability that no counterparty will fail to perform its obligations.

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With respect to the credit risk arising from transactions with customers and the concession contract asset, Management understands that it is not necessary to account for an allowance for losses or credit analyses in relation to its customers, since the CUST entered into among ONS and the grid users ensures the receipt of the amounts due by users to the transmission companies for the services provided. Also, the CUST establishes protection mechanisms for the payment of charges by the users, through the execution of the Guarantee Establishment Agreement (CCG) or the Letter of Bank Guarantee (CFB). The CUST allows managing the collection and payment of the transmission use charges and of the guarantee system execution, where the ONS acts in the name of the transmission concessionaires. The main advantages of these types of protection mechanisms include: (i) widespread risks, since all users must make payments to all transmission companies; (ii) financial guarantees are provided individually by the users; and (iii) payment negotiations are made directly between transmission companies and users. In case of failure to pay, the Company, as the transmission agent, may request ONS to enforce the user's bank guarantee in connection with the CCG or the CFB.

### 18.8. Liquidity risk management

The Company and its subsidiaries manage the liquidity risk by maintaining adequate reserves, bank credit lines and credit facilities to raise new borrowings, based on the monitoring of cash flows and maturity profiles.

The table below: (a) shows in details the remaining contractual maturity of the non-derivative financial liabilities (and the Company's and its subsidiaries' contractual repayment terms), notably related to borrowings and financing, debentures and derivative instruments, as the other non-derivative financial liabilities, such as trade payables and other financial liabilities, mature within less than 12 months, as shown in the balance sheet; (b) has been prepared according to undiscounted cash flows of financial liabilities based on the closest date in which the Company and its subsidiaries must settle their relevant obligations; and (c) includes the interest and principal cash flows.

| <b>Borrowings, financing, debentures and derivative financial instruments</b> | <b>Up to 1 month</b> | <b>1 to 3 months</b> | <b>3 months to 1 year</b> | <b>1 to 5 years</b> | <b>Over 5 years</b> | <b>Total</b>      |
|---|----------------------|----------------------|---------------------------|---------------------|---------------------|-------------------|
| Floating  | 37,939               | 114,621              | 2,491,150                 | 4,034,134           | 19,005,420          | 25,683,264        |
| Fixed   | 5                    | 9                    | 9                         | -                   | -                   | 23                |
| Derivative financial instruments  | -                    | 23,448               | 64,777                    | 989,634             | -                   | 1,077,859         |
| <b>Consolidated</b>   | <b>37,944</b>        | <b>138,078</b>       | <b>2,555,936</b>          | <b>5,023,768</b>    | <b>19,005,420</b>   | <b>26,761,146</b> |
| Floating  | 37,064               | 93,260               | 2,433,889                 | 3,664,715           | 16,195,854          | 22,424,782        |
| Fixed   | 5                    | 9                    | 9                         | -                   | -                   | 23                |
| Derivative financial instruments  | -                    | 23,448               | 64,777                    | 989,634             | -                   | 1,077,859         |
| <b>Parent</b>   | <b>37,069</b>        | <b>116,717</b>       | <b>2,498,675</b>          | <b>4,654,349</b>    | <b>16,195,854</b>   | <b>23,502,664</b> |

### 18.9. Operational risk management

It is the risk of incurring direct or indirect losses due to a series of reasons associated to the Company's business processes, personnel, technology, and infrastructure, as well as external factors, except credit, market and liquidity risks, such as those arising from legal and regulatory requirements, and generally accepted corporate behavior standards. The main operational risks to which the Company and its subsidiaries are exposed are:

Regulatory risks – Extensive legislation and governmental regulation issued by the following bodies: Ministry of Mines and Energy (MME), ANEEL, ONS, Ministry of Environment and Brazilian Securities and Exchange Commission (CVM). If the Company infringes any provisions of the applicable law or regulation, such infringement may result in the imposition of penalties by the competent authorities.

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Insurance risk – Insurance taken against operational risk and civil liability for its substations. Although the Company adopts insurance taking criteria for operational risk and civil liability in order to implement the best practices adopted by other recognized companies operating in the sector, damages to the transmission lines against losses arising from fire, lightning, explosion, short circuit and power interruption, are not covered, which could give rise to significant additional costs and investments.

Discontinued service risk - In case of discontinued services, the Company and its subsidiaries will reduce their revenues due to some penalties applied depending on the type, level and period of discontinued services, as determined by the regulatory agency. In case of discontinued services for a long period, the related effects can be relevant.

Infrastructure construction and development risk - Should the Company and its subsidiaries expand their businesses through the construction of new transmission facilities, they might be exposed to the risks inherent in the construction activity, works delays and potential environmental damages that could give rise to unexpected costs and/or penalties. In case of any delay or environmental damage within the scope of the infrastructure construction and development, these events may adversely affect the Company's and its subsidiaries' operating performance or delay its expansion programs, in which event the Company's and its subsidiaries' financial performance could be adversely impacted.

As the Company and its subsidiaries may rely on third parties to obtain the equipment used in their facilities, they are subject to price increases and failure by these suppliers, such as the delays in the delivery of equipment or delivery of damaged equipment. These failures may adversely affect activities and profit or loss.

In addition, in view of the technical specifications of the equipment used in their facilities, only a few suppliers and, in some cases only one supplier, are available.

If any supplier discontinues production or suspends the sale of any of the equipment acquired, such equipment may not be acquired from other suppliers. In this case, the provision of power transmission services may be affected, and the Company and its subsidiaries may be required to make unexpected investments to develop or finance the development of new technology to replace such unavailable equipment, which may adversely affect their financial condition and results of operations.

Technical risk – Any event of act of God or force majeure may cause economic and financial effects higher than those estimated in the original project. In these cases, the costs necessary for the recovery of facilities to operating conditions must be borne by the Company and its subsidiaries. If these risks materialize, the Company's financial and operating performance may be adversely impacted.

Litigation risk – The Company and its subsidiaries are parties to various legal and administrative proceedings, which are monitored by their legal counsel. The Company periodically analyzes the information released by its legal counsel to conclude on the likelihood of favorable outcome on the lawsuits, thus avoiding financial losses and damages to its reputation and seeking cost efficiency.

Senior Management is responsible for developing and implementing controls to mitigate operational risks: (i) requirements for appropriate segregation of duties, including independent authorization of transactions; (ii) requirements for transaction reconciliation and monitoring; (iii) compliance with regulatory and legal requirements; (iv) control and procedure documentation; (v) requirements for periodic assessment of operational risks faced and adjustment of controls

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and procedures to address the identified risks; (vi) operating loss and proposed corrective actions reporting requirements; (vii) development of contingency plans; (viii) professional training and development; (ix) ethical and business standards; and (x) risk mitigation, including insurance, where effective.

**18.10. Fair value hierarchy of derivative and non-derivative financial instruments**

The different levels were as follows: (a) Level 1 - prices quoted (unadjusted) in active markets for identical assets and liabilities; (b) Level 2 – inputs, other than quoted prices, included in Level 1, which are directly (prices) or indirectly (derived from prices) observable for an asset or liability; and (c) Level 3 - assumptions, for an asset or liability that are not based on observable market data (unobservable inputs). There was no level change for these financial instruments in the period ended March 31, 2024.

**18.10.1. Financial instruments measured at fair value through profit or loss**

|   | Note | Consolidated     |                  | Parent         |                  | Fair value hierarchy |
|---|------|------------------|------------------|----------------|------------------|----------------------|
|   |      | 03/31/2024       | 12/31/2023       | 03/31/2024     | 12/31/2023       |                      |
| Securities                                | 5    | 11,797           | 11,534           | 6,392          | 6,233            | Level 2              |
| Cash equivalents - short-term investments | 4    | 1,073,715        | 1,304,814        | 684,550        | 1,142,576        | Level 2              |
| <b>Financial assets</b>                   |      | <b>1,085,512</b> | <b>1,316,348</b> | <b>690,942</b> | <b>1,148,809</b> |                      |
| Borrowings and financing                  | 13.1 | 351,657          | 352,858          | 351,657        | 352,858          | Level 2              |
| Derivative financial instruments          | 18.5 | 14,723           | 21,367           | 14,723         | 21,367           | Level 2              |
| <b>Financial liabilities</b>              |      | <b>366,380</b>   | <b>374,225</b>   | <b>366,380</b> | <b>374,225</b>   |                      |

**18.10.2. Financial instruments not measured at fair value through profit or loss (however, fair value disclosures are required)**

Except as detailed in the table below, Management understands that the carrying amounts of other financial assets and financial liabilities not measured at fair value, recognized in this financial information, approximate their fair values.

|                                    | Note | 03/31/2024      |            | 12/31/2023      |            | Fair value hierarchy |
|------------------------------------|------|-----------------|------------|-----------------|------------|----------------------|
|                                    |      | Carrying amount | Fair value | Carrying amount | Fair value |                      |
| <b>Consolidated</b>                |      |                 |            |                 |            |                      |
| Debentures – financial liabilities | 13.2 | 9,368,730       | 9,313,886  | 9,296,833       | 9,164,328  | Level 2              |
| <b>Parent</b>                      |      |                 |            |                 |            |                      |
| Debentures – financial liabilities | 13.2 | 8,300,891       | 8,209,759  | 8,247,206       | 8,159,558  | Level 2              |

Debentures: Management considers that the carrying amounts of the debentures, classified as “other financial liabilities at amortized cost”, approximate their fair values, except when these debentures have an Unit Price (UP) in the secondary market close to the reporting period, which fair values were measured based on quotations.

As for other financial assets and financial liabilities not measured at fair value, Management considers that the carrying amounts approximate their fair values, as: (i) they have average receipt/payment term below 60 days; (ii) they are concentrated on fixed-income securities, yielding interest at the CDI rate; and (iii) there are no similar instruments, with comparable maturities and interest rates.

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## 19. EARNINGS PER SHARE

|   | Parent     |            |
|---|------------|------------|
|   | 03/31/2024 | 03/31/2023 |
| Profit for the period   | 374,027    | 386,772    |
| Profit for the period proportionally to the common shares (1)                   | 213,782    | 221,067    |
| Weighted average number of common shares (2) <sup>1</sup>                       | 590,714    | 590,714    |
| Profit for the period proportionally to the preferred shares (3)                | 160,245    | 165,705    |
| Weighted average number of preferred shares (4) <sup>1</sup>                    | 442,783    | 442,783    |
| Basic and diluted earnings per common share - R\$ = (1) and (2) <sup>2</sup>    | 0.36190    | 0.37424    |
| Basic and diluted earnings per preferred share - R\$ = (3) and (4) <sup>2</sup> | 0.36190    | 0.37424    |

<sup>1</sup>Number in lots of 1,000 shares. <sup>2</sup>The Company does not have diluted financial instruments.

## 20. NET OPERATING REVENUE

| Breakdown of net operating revenue                | Consolidated    |                 | Parent          |                 |
|---|-----------------|-----------------|-----------------|-----------------|
|   | 03/31/2024      | 03/31/2023      | 03/31/2024      | 03/31/2023      |
| Compensation for concession contract asset        | 288,329         | 267,466         | 183,326         | 148,284         |
| Inflation adjustment to concession contract asset | 134,481         | 136,421         | 47,385          | 27,194          |
| Operation & maintenance                           | 267,732         | 267,208         | 249,720         | 236,180         |
| Infrastructure implementation                     | 119,098         | 75,100          | 21,035          | 630             |
| Variable portion <sup>1</sup>                     | (19,896)        | 5,015           | (4,440)         | 8,576           |
| Other revenue                                     | 14,063          | 7,473           | 10,547          | 6,616           |
| <b>Gross operating revenue</b>                    | <b>803,807</b>  | <b>758,683</b>  | <b>507,573</b>  | <b>427,480</b>  |
| Current PIS and COFINS                            | (37,954)        | (36,066)        | (27,330)        | (21,996)        |
| Deferred PIS and COFINS                           | (7,506)         | (5,467)         | 1,008           | 1,249           |
| ISS and ICMS                                      | (94)            | (119)           | (94)            | (119)           |
| Sector charges <sup>2</sup>                       | (26,932)        | (24,116)        | (24,885)        | (20,271)        |
| <b>Revenue deductions</b>                         | <b>(72,486)</b> | <b>(65,768)</b> | <b>(51,301)</b> | <b>(41,137)</b> |
| <b>Net operating revenue</b>                      | <b>731,321</b>  | <b>692,915</b>  | <b>456,272</b>  | <b>386,343</b>  |

<sup>1</sup>Portion to be deducted from the transmission company's revenue for failing to provide appropriate public transmission services. The variable portion can be classified as Unscheduled when the system becomes unavailable due to accident and as Scheduled when there is maintenance in equipment part of the transmission line. <sup>2</sup>Sector charges defined by ANEEL and set forth in the law, used in R&D incentives, establishment of RGR of public services, inspection fee, Energy Development Account and Alternative Power Sources Incentive Program.

| Average performance obligation margins  | Consolidated  |               | Parent        |               |
|---|---------------|---------------|---------------|---------------|
|   | 03/31/2024    | 03/31/2023    | 03/31/2024    | 03/31/2023    |
| <b>Infrastructure implementation</b>    |               |               |               |               |
| - Revenue                               | 119,098       | 75,100        | 21,035        | 630           |
| - Costs                                 | (76,281)      | (58,027)      | (14,680)      | (357)         |
| <b>Margin (R\$)</b>                     | <b>42,817</b> | <b>17,073</b> | <b>6,355</b>  | <b>273</b>    |
| <b>Perceived margin (%)<sup>1</sup></b> | <b>35.95%</b> | <b>22.73%</b> | <b>30.21%</b> | <b>43.33%</b> |

| <b>Operation &amp; Maintenance – O&amp;M</b> |                |                |                |                |
|--|----------------|----------------|----------------|----------------|
| - Revenue                                    | 267,732        | 267,208        | 249,720        | 236,180        |
| - Costs                                      | (42,872)       | (48,419)       | (33,616)       | (26,638)       |
| <b>Margin (R\$)</b>                          | <b>224,860</b> | <b>218,789</b> | <b>216,104</b> | <b>209,542</b> |
| <b>Perceived margin (%)</b>                  | <b>83.99%</b>  | <b>81.88%</b>  | <b>86.54%</b>  | <b>88.72%</b>  |

<sup>1</sup>The variations relating to 2024 are basically due to the margins determined in concessions ANT, TNG and PTG, and for enhancements of concessions NVT and TSN, and in 2023 is basically due to the lower margin for the renovation project of concession SIT.

| Reconciliation between gross revenue and the revenue recorded for IRPJ and CSLL taxable purposes | Consolidated   |                | Parent         |                |
|--|----------------|----------------|----------------|----------------|
|  | 03/31/2024     | 03/31/2023     | 03/31/2024     | 03/31/2023     |
| Gross operating revenue  | 803,807        | 758,683        | 507,573        | 427,480        |
| (+/-) Effects of corporate adjustments and taxes on cash basis                                   | (120,522)      | (79,951)       | (56,071)       | (3,494)        |
| <b>Taxable gross operating revenue</b>   | <b>683,285</b> | <b>678,732</b> | <b>451,502</b> | <b>423,986</b> |

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## 21. NATURE OF COSTS AND EXPENSES

|                                      | Consolidated     |                  | Parent          |                 |
|--------------------------------------|------------------|------------------|-----------------|-----------------|
|                                      | 03/31/2024       | 03/31/2023       | 03/31/2024      | 03/31/2023      |
| - Salaries and wages                 | (31,762)         | (27,066)         | (23,778)        | (16,984)        |
| - Benefits                           | (22,613)         | (15,283)         | (20,695)        | (13,456)        |
| - FGTS and INSS                      | (12,090)         | (10,706)         | (11,145)        | (9,535)         |
| <b>Personnel</b>                     | <b>(66,465)</b>  | <b>(53,055)</b>  | <b>(55,618)</b> | <b>(39,975)</b> |
| - Infrastructure cost                | (76,281)         | (58,027)         | (14,680)        | (357)           |
| - O&M                                | (3,870)          | (13,764)         | (3,444)         | (5,662)         |
| - Other                              | (1,449)          | (2,098)          | (1,239)         | (1,937)         |
| <b>Materials</b>                     | <b>(81,600)</b>  | <b>(73,889)</b>  | <b>(19,363)</b> | <b>(7,956)</b>  |
| <b>Outside services</b>              | <b>(20,542)</b>  | <b>(15,667)</b>  | <b>(14,281)</b> | <b>(12,042)</b> |
| <b>Depreciation and amortization</b> | <b>(4,628)</b>   | <b>(5,236)</b>   | <b>(4,604)</b>  | <b>(4,776)</b>  |
| <b>Other operating costs</b>         | <b>(4,548)</b>   | <b>(2,851)</b>   | <b>(3,291)</b>  | <b>(281)</b>    |
| <b>Total costs and expenses</b>      | <b>(177,783)</b> | <b>(150,698)</b> | <b>(97,157)</b> | <b>(65,030)</b> |

The income statement uses a classification of costs and expenses based on their function, which nature of the main amounts is as follows:

Costs and expenses on outside services: expenses on operation & maintenance, sharing of facilities, surveillance and cleaning, communication, travels, property maintenance, upkeep, technical consulting services, transportation, electric power, legal and audit services.

Costs on materials: expenses on construction, operation & maintenance of the transmission lines and substations.

Other operating income, costs and expenses: insurance, taxes, expenses on rentals, expenses on fees and contributions, and consumables.

## 22. FINANCE INCOME (COSTS)

|                                     | Consolidated     |                  | Parent           |                  |
|-------------------------------------|------------------|------------------|------------------|------------------|
|                                     | 03/31/2024       | 03/31/2023       | 03/31/2024       | 03/31/2023       |
| Interest on short-term investments  | 25,019           | 33,783           | 17,613           | 22,184           |
| <b>Finance income</b>               | <b>25,019</b>    | <b>33,783</b>    | <b>17,613</b>    | <b>22,184</b>    |
| Borrowings and financing            |                  |                  |                  |                  |
| - Interest incurred                 | (7,189)          | (6,801)          | (6,073)          | (5,456)          |
| - Exchange rate changes             | (10,101)         | 6,461            | (10,101)         | 6,461            |
| - Fair value adjustment             | 5,272            | 2,869            | 5,272            | 2,869            |
|                                     | <b>(12,018)</b>  | <b>2,529</b>     | <b>(10,902)</b>  | <b>3,874</b>     |
| Debentures                          |                  |                  |                  |                  |
| - Interest incurred                 | (183,583)        | (171,652)        | (170,254)        | (158,433)        |
| - Inflation adjustments             | (119,698)        | (117,776)        | (100,793)        | (96,179)         |
|                                     | <b>(303,281)</b> | <b>(289,428)</b> | <b>(271,047)</b> | <b>(254,612)</b> |
| Derivative financial instruments    |                  |                  |                  |                  |
| - Interest incurred                 | (7,330)          | (7,779)          | (7,330)          | (7,779)          |
| - Exchange rate changes             | 5,765            | (6,461)          | 5,765            | (6,461)          |
| - Fair value adjustment             | (5,272)          | (2,869)          | (5,272)          | (2,869)          |
|                                     | <b>(6,837)</b>   | <b>(17,109)</b>  | <b>(6,837)</b>   | <b>(17,109)</b>  |
| Total finance costs linked to debts | <b>(322,136)</b> | <b>(304,008)</b> | <b>(288,786)</b> | <b>(267,847)</b> |
| Leases                              | (60)             | (110)            | (58)             | (101)            |
| Other finance income (costs), net   | (6,735)          | (11,368)         | (5,597)          | (9,621)          |
| <b>Finance costs</b>                | <b>(328,931)</b> | <b>(315,486)</b> | <b>(294,441)</b> | <b>(277,569)</b> |
| <b>Finance income (costs), net</b>  | <b>(303,912)</b> | <b>(281,703)</b> | <b>(276,828)</b> | <b>(255,385)</b> |

| Finance costs linked to debts – per type | Consolidated     |                  | Parent           |                  |
|--|------------------|------------------|------------------|------------------|
|  | 03/31/2024       | 03/31/2023       | 03/31/2024       | 03/31/2023       |
| Interest incurred                        | (198,102)        | (186,232)        | (183,657)        | (171,668)        |
| Inflation adjustments                    | (119,698)        | (117,776)        | (100,793)        | (96,179)         |
| Foreign exchange differences             | (4,336)          | -                | (4,336)          | -                |
|  | <b>(322,136)</b> | <b>(304,008)</b> | <b>(288,786)</b> | <b>(267,847)</b> |

**NOTES TO THE INTERIM FINANCIAL INFORMATION  
AS AT MARCH 31, 2024  
(In thousands of Brazilian reais - R\$, unless otherwise stated)**

### 23. PENSION PLAN - DEFINED CONTRIBUTION

The Taesaprev Plan was created at Forluz, a closed-end supplementary private pension entity, of which the Company and its subsidiaries MIR, JAN, BRAS, SJT, SPT, LNT, ANT, TNG and PTG became the sponsors. The approvals at PREVIC were published at the Official Gazette on March 27, 2012 (Taesa, MIR and JAN) and August 02, 2021 (BRAS, SJT, SPT and LNT), August 30, 2022 (ANT), March 31, 2023 and July 26, 2023 (TNG, PTG), respectively. As at March 31, 2024, 75.09% of the Company's and its subsidiaries' workforce were beneficiaries of the Taesaprev Plan (71.45% as at December 31, 2023).

The Company's sole obligation is to make contributions as determined by the private pension plan's rules, which are settled up to the month subsequent to the recognition of these expenses. The plan assets are recorded separately from the other Company's other assets, under Forluz's control. The main sponsor of Forluz is CEMIG (sponsor-founder), one of the Company's controlling shareholders.

The Company may, at any time, according to the law, request the withdrawal of the sponsorship, which will depend on the governmental authority's approval, and will be subject to the prevailing law. In case of a hypothetical withdrawal of the plan sponsor, the sponsor's commitment is fully covered by the plan assets. The amounts of liabilities, costs and expenses are shown in note 12.

### 24. OTHER INFORMATION

#### Environmental aspects

The obligations for execution of environmental compensation projects are in progress, based on the schedules established in the respective instruments, when applicable. The environmental compensations provisioned by the Company and its subsidiaries are recorded in line item "Other payables".

The National Environmental Policy establishes that the regular operation of the effective or potentially pollutant activities or those that would somehow cause environmental damages is subject to the previous environmental license.

| Licenses issued to the Company and its operating subsidiaries |  |   |  |  |                   |                            |
|---|--|---|--|--|-------------------|----------------------------|
| Company   | Section  | Operating license #   | Issuance date  | Maturity   | Issuing body      |                            |
| Taesa (NVT)   | Samambaia/DF -Imperatriz/MA  | 384/2004  | 09/06/2011   | 09/06/2021   | IBAMA             | (a)                        |
| Taesa (TSN)   | Serra da Mesa/GO - Sapeaçu/BA  | 287/2002  | 08/27/2018   | 08/27/2028   | IBAMA             | -                          |
| Taesa (MUN)   | Camaçari II - Sapeaçu  | 2005-002212/TEC/<br>LO-0044                                   | 07/24/2005   | 07/24/2010   | IMA               | (b)                        |
| Taesa (GTE)   | Goianinha - Mussuré<br>SE Norfil   | 339/2003<br>2671/2023   | 06/26/2015<br>11/23/2023   | 06/26/2025<br>11/23/2028   | IBAMA<br>SUDEMA   | -<br>-                     |
| Taesa (PAT)   | Paraíso-Açu  | 2018-130625/TEC/RLO-<br>1289                                  | 06/05/2020   | 06/05/2026   | IDEMA             | (d)                        |
| Taesa (ETEO)  | Taquaraçu - Sumaré   | 00026/2008  | 06/13/2008   | 06/13/2014   | CETESB            | (c)                        |
| Taesa (NTE)   | Angelim - Campina Grande<br>Xingó - Angelim  | 349/2003<br>350/2003  | 12/23/2015<br>12/23/2015   | 12/23/2025<br>12/23/2025   | IBAMA             | -<br>-                     |
| Taesa (ATE)   | Londrina - Araraquara  | 492/2005  | 02/29/2012   | 03/01/2022   | IBAMA             | (a)                        |
| Taesa (STE)   | Uruguaiana - Santa Rosa  | 00714/2022  | 03/08/2022   | 03/08/2027   | FEPAM             | -                          |
| Taesa (ATE II)  | Colinas - Sobradinho   | 579/2006  | 02/01/2016   | 02/01/2026   | IBAMA             | -                          |
| ATE III   | Itacaiunas - Colinas<br>Marabá - Carajás   | 753/2008<br>13722/2022  | 06/17/2008<br>09/26/2022   | 06/17/2012<br>09/25/2027   | IBAMA<br>SEMAS/PA | (a)<br>-                   |
| MIR   | Substation Palmas<br>Substation Miracema<br>Lajeado - Palmas<br>Substation Lajeado<br>Miracema - Lajeado | 3359/2019<br>3523/2019<br>4149/2019<br>4174/2019<br>5297/2019 | 07/11/2019<br>07/16/2019<br>08/07/2019<br>08/08/2019<br>09/02/2019 | 07/11/2024<br>07/16/2024<br>08/07/2029<br>08/08/2024<br>09/02/2029 | NATURATINS        | (h)<br>(i)<br>-<br>i)<br>- |
| MAR   | Itabirito II - Vespasiano II   | 160/2018  | 01/24/2019   | 12/21/2028   | COPAM             | -                          |

**NOTES TO THE INTERIM FINANCIAL INFORMATION  
AS AT MARCH 31, 2024  
(In thousands of Brazilian reais - R\$, unless otherwise stated)**

| Licenses issued to the Company and its operating subsidiaries |  |                     |               |            |              |     |
|---|--|---------------------|---------------|------------|--------------|-----|
| Company   | Section  | Operating license # | Issuance date | Maturity   | Issuing body |     |
| SPT   | TL 230 Substation Barreira II, Substation Rio Grande II- Barreiras/São Desidério | 10707/2017          | 11/06/2015    | 11/06/2020 | INEMA        | (b) |
|   | TL 230 Substation Gilbués, SE Bom Jesus, Substation Eliseu Martins - PI          | 382/2016            | 06/16/2016    | 06/16/2020 | SEMAR-PI     | (f) |
| SJT   | TL 500 Substation Gilbués II - Substation São João do Piauí                      | 381/2016            | 06/16/2016    | 06/16/2020 | SEMAR-PI     | (f) |
| LNT   | TL Currais Novos II - Lagoa Nova II  | 111138/2017         | 12/08/2017    | 12/08/2023 | IDEMA        | (e) |
|   | SE Currais Novos II  | 129600/2018         | 12/28/2018    | 12/28/2024 |              | -   |
| BRA   | Brasnorte - Nova Mutum   | 324072/2021         | 04/14/2021    | 04/13/2026 | SEMAT/MT     | -   |
|   | Juba - Jauru   | 312086/2015         | 10/07/2021    | 10/06/2026 | SEMAT/MT     | -   |
| SIT   | Garabi - Itá I and II  | 1293/2015           | 04/06/2015    | 04/06/2025 | IBAMA        | -   |
| JAN   | TL 500 KV Bom Jesus da Lapa 2 - Janaúba 3 - Pirapora 2                           | 1623/2021           | 08/31/2021    | 08/31/2031 | IBAMA        | -   |
| SAN   | TL 230kV Livramento 3 / Santa Maria 3  | 01976/2023          | 07/03/2023    | 04/28/2028 | FEPAM        | -   |
|   | TL 230kV Livramento 3 / Alegrete 2   | 14134/2023          | 12/21/2023    | 07/12/2027 | FEPAM (a)    | (g) |
|   | Substation Maçambará 3   | 0335/2022           | 09/28/2022    | 09/29/2027 | FEPAM        | -   |
|   | Substation Livramento 3  | 954/2022            | 02/07/2022    | 02/07/2027 | FEPAM        | -   |

(a) Renewal requested to IBAMA and effective until its response (CONAMA Resolution 237/97);

(b) The Environmental Institute (IMA) of the Bahia State (Decree 11.235/08) exempts transmission or distribution lines from renewing the operating license;

(c) Renewal requested to CETESB and effective until its response;

(d) The former license 2014-072326 TEC/LS 0062 related to the Section Paraíso-Açu Lagoa Nova II, which was effective up to 08/19/2020 was unified in the recent license renewal of Paraíso-Açu;

(e) Renewal requested to INEMA/RN. Effective until the body's response;

(f) Renewal requested to SEMAR/PI and effective until its response (CONAMA Resolution 237/97);

(g) Rectification of the license number made by the body;

(h) Renewal requested by the municipal government of Palmas;

(i) Renewal requested via Naturatins.

| Licenses issued to subsidiaries under construction |  |                            |                                  |               |            |              |
|--|--|----------------------------|----------------------------------|---------------|------------|--------------|
| Company  | Section  | Prior/installation license | Installation license/ single No. | Issuance date | Maturity   | Issuing body |
| ANT  | TL 525kV Bateias - Curitiba Leste  | 302297/23                  | -                                | 08/07/2023    | 08/07/2028 | SEDEST       |
|  | TL 500 kV Ponta Grossa - Assis   | 684/2023                   | -                                | 09/18/2023    | 09/18/2028 | IBAMA        |
| PTG  | TL 230 KV Abdon Batista - Videira C1 AND C2 - CD; TL 230 KV Abdon Batista - Barra Grande C3 - CS | -                          | 267/2024                         | 01/31/2024    | 01/31/2030 | IMA          |
| TNG  | TL 230 kV Encruzo Novo - Santa Luzia III   | 1215406/2023               | -                                | 11/30/2023    | 11/30/2025 | SEMA-MA      |
|  | TL 230 kV Açailândia - Dom Eliseu II (+ Substation Açailândia e SE Dom Eliseu II)                | 688/2023                   | -                                | 12/27/2023    | 02/27/2027 | IBAMA-MA     |
|  | Substation Encruzo Novo  | -                          | 1002952/2024                     | 01/08/2024    | 01/08/2028 | SEMA-MA      |
|  | TL 500 kV Santa Luzia III - Açailândia/Miranda II (Sectioning)                                   | 1018107/2024               | -                                | 02/01/2024    | 02/01/2026 | SEMA-MA      |
|  | Substation Santa Luzia III   | -                          | 1019800/2024                     | 02/05/2024    | 02/05/2026 | SEMA-MA      |

**Ivaí Project** – On March 05, 2024, the National Electric System Operator (ONS) issued the last Instrument of Final Release for project Ivaí, with date retroactive to March 3, 2024, approving 100% of the project RAP.

**NOTES TO THE INTERIM FINANCIAL INFORMATION  
AS AT MARCH 31, 2024  
(In thousands of Brazilian reais - R\$, unless otherwise stated)**

**25. EVENTS AFTER THE REPORTING PERIOD**

Distribution of dividends – interest on capital – On May 08, 2024, the Company’s Board of Directors approved the distribution of earnings relating to profit for the 1<sup>st</sup> quarter of 2024, as interest on capital, in the amount of R\$144,893. Payment will be made on June 27, 2024.

Merger of subsidiary MIR into Taesa – On April 30, 2024, the Company completed the merger of concessionaire MIR, through Authorization Resolution 15.017, of December 12, 2023, which approved the transfer of ownership, upon merger, to optimize its processes, administrative and operating procedures, and streamline the corporate structure, which will result in decrease of operating and administrative expenses.

| <b>Balance sheet as at April 30, 2024</b> |                |                                     |                |
|---|----------------|-------------------------------------|----------------|
| <b>Assets</b>                             |                | <b>Liabilities</b>                  |                |
| Current                                   | 138,896        | Current                             | 11,809         |
| Noncurrent                                | 649,447        | Noncurrent                          | 212,404        |
|   |                | Equity                              | 564,130        |
| <b>Total assets</b>                       | <b>788,343</b> | <b>Total liabilities and equity</b> | <b>788,343</b> |

Election of the Board of Directors and Supervisory Board – On April 29, 2024, the AEGM elected the directors for a new term of office, effective as from April 30, 2024 up to the 2025 Annual General Meeting.

Approval of allocation of profit for 2022 – The Company’s AGM held on April 29, 2024 approved the allocation of profit for 2023 described in note 15 – Equity. The payment of proposed additional dividends, in the amount of R\$390,283, will be made on May 16, 2024, based on the shareholding position of May 03, 2024.

Payment of the total optional early redemption of the 13<sup>th</sup> issue of debentures – On April 22, 2024, the Company paid the optional early redemption in the amount of R\$1,023,437, of which R\$20,897 as interest, R\$1,000,000 as amortization and R\$2,540 as premium.

Transfer of ownership of REIDI of SIT project to Taesa – On April 04, 2024, the Executive Declaratory Act 537, of April 15, 2024, which makes the Company eligible to the Special Incentive Regime for Infrastructure Development (REIDI), due to the transfer of ownership of SIT project to the Company, arising from the corporate merger, was published in the Federal Official Gazette.

Payment of interest of the 1<sup>st</sup>, 2<sup>nd</sup> and 3<sup>rd</sup> series of the 12<sup>th</sup> issue of debentures – On April 15, 2024, the Company paid to debentureholders the amount of R\$36,976, of which R\$18,337 for the 1<sup>st</sup> series, R\$8,963 for the 2<sup>nd</sup> series and R\$9,676 for the 3<sup>rd</sup> series.

Settlement of the 15<sup>th</sup> issue of debentures – On April 19, 2024, the 15<sup>th</sup> issue of debentures, issued by the Company on March 15, 2024, in the volume of 1,300,000 simple, non-convertible, unsecured debentures, in two series, was settled.

|           | <b>1<sup>st</sup> series</b> | <b>2<sup>nd</sup> series</b> |
|-----------|------------------------------|------------------------------|
| Volume    | 1,000,000                    | 300,000                      |
| Term      | 5 years                      | 10 years                     |
| Interest  | Semiannual                   | Semiannual                   |
| Repayment | Bullet                       | 8, 9 and 10 years            |
| Return    | CDI + 0.63% p.a.             | IGP-M + 5.8438% p.a.         |

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**NOTES TO THE INTERIM FINANCIAL INFORMATION  
AS AT MARCH 31, 2024  
(In thousands of Brazilian reais - R\$, unless otherwise stated)**

| <b>Executive Board</b>      |   |
|-----------------------------|---|
| <b>Officers</b>             | <b>Title</b>  |
| Rinaldo Pecchio Junior      | Chief Executive Officer                               |
| Vacant                      | Chief Legal and Regulatory Officer                    |
| Rinaldo Pecchio Junior      | Chief Financial and Investor Relations Officer        |
| Marco Antonio Resende Faria | Chief Technical Officer                               |
| Fábio Antunes Fernandes     | Chief Business and Equity Interest Management Officer |
| Luis Alessandro Alves       | Chief Implementation Officer                          |

| <b>Board of Directors</b>                                |  |
|--|--|
| <b>Active Members</b>                                    |  |
| Reynaldo Passanezi Filho (appointed by CEMIG)            |  |
| José Reinaldo Magalhães (appointed by CEMIG)             |  |
| Reinaldo Le Grazie (appointed by CEMIG)                  |  |
| Paulo Gustavo Ganime Alves Teixeira (appointed by CEMIG) |  |
| Maurício Dall'Agnese (appointed by CEMIG)                |  |
| Daniel Isaza Bonnet (appointed by ISA)                   |  |
| César Augusto Ramírez Rojas (appointed by ISA)           |  |
| Gabriel Jaime Melguizo Posada (appointed by ISA)         |  |
| Fernando Bunker Gentil (appointed by ISA)                |  |
| Denise Lanfredi Tosetti Hills Lopes (independent member) |  |
| Mario Engler Pinto Junior (independent member)           |  |
| Celso Maia de Barros (independent member)                |  |
| Hermes Jorge Chipp (independent member)                  |  |

| <b>Supervisory Board</b>   |   |
|--|---|
| <b>Active Members</b>  | <b>Alternates</b>   |
| Felipe José Fonseca Attiê (appointed by CEMIG)                   | Eduardo José de Souza (appointed by CEMIG)                                  |
| Frederico Papatella Padovani (appointed by CEMIG)                | Luiz Felipe da Silva Veloso (appointed by CEMIG)                            |
| Manuel Domingues de Jesus e Pinho (appointed by ISA)             | Luciana dos Santos Uchôa (appointed by ISA)                                 |
| Murici dos Santos<br>(noncontrolling preferred shareholders)     | Ana Patrícia Alves Costa Pacheco<br>(noncontrolling preferred shareholders) |
| Marcello Joaquim Pacheco<br>(noncontrolling common shareholders) | Rosangela Torres<br>(noncontrolling common shareholders)                    |

**Marcelo Meira Trunquim Fernandez**

**Accountant CRC RJ-087299/O-7**

**CPF nº 009.111.247-80**

(Convenience Translation into English from the Original Previously Issued in Portuguese)

## REPORT ON REVIEW OF INTERIM FINANCIAL INFORMATION

To the Management and Shareholders of  
Transmissora Aliança de Energia Elétrica S.A. - TAESA

### **Introduction**

We have reviewed the accompanying individual and consolidated interim financial information of Transmissora Aliança de Energia Elétrica S.A. ("Company"), included in the Interim Financial Information Form (ITR) for the quarter ended March 31, 2024, which comprises the balance sheet as at March 31, 2024, and the related statements of income, of comprehensive income, of changes in equity and of cash flows for the three-month period then ended, including the explanatory notes.

The Executive Board is responsible for the preparation of the individual and consolidated interim financial information in accordance with technical pronouncement CPC 21 (R1) and international standard IAS 34 - Interim Financial Reporting, issued by the International Accounting Standards Board - IASB, as well as for the presentation of such information in accordance with the standards issued by the Brazilian Securities and Exchange Commission (CVM), applicable to the preparation of Interim Financial Information (ITR). Our responsibility is to express a conclusion on this interim financial information based on our review.

### **Scope of review**

We conducted our review in accordance with Brazilian and international standards on review of interim financial information (NBC TR 2410 and ISRE 2410 - Review of Interim Financial Information Performed by the Independent Auditor of the Entity, respectively). A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the standards on auditing and, consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

### **Conclusion on the individual and consolidated interim financial information**

Based on our review, nothing has come to our attention that causes us to believe that the individual and consolidated interim financial information included in the ITR referred to above is not prepared, in all material respects, in accordance with technical pronouncement CPC 21 (R1) and international standard IAS 34 applicable to the preparation of ITR, and presented in accordance with the standards issued by the CVM.

## Other matters

### *Statements of value added*

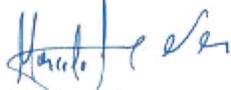
The interim financial information referred to above includes the individual and consolidated statements of value added - DVA for the three-month period ended March 31, 2024, prepared under the responsibility of the Company's Executive Board and presented as supplemental information for international standard IAS 34 purposes. These statements were subject to review procedures performed together with the review of the ITR to reach a conclusion on whether they were reconciled with the interim financial information and accounting records, as applicable, and if their form and content are consistent with the criteria set forth by technical pronouncement CPC 09 - Statement of Value Added.

Based on our review, nothing has come to our attention that causes us to believe that these statements of value added are not prepared, in all material respects, in accordance with the criteria defined in such standard and consistently with the individual and consolidated interim financial information taken as a whole.

The accompanying individual and consolidated interim financial information has been translated into English for the convenience of readers outside Brazil.

Rio de Janeiro, May 8, 2024

  
DELOITTE TOUCHE TOHMATSU  
Auditores Independentes Ltda.

  
Marcelo Salvador  
Engagement Partner

## STATEMENT OF THE EXECUTIVE BOARD

The undersigned members of the Executive Board of Transmissora Aliança de Energia Elétrica S.A. (“Company”), in performing their legal and statutory duties, declare that they have reviewed, discussed and agree with the Company’s interim financial information for the 1<sup>st</sup> quarter of 2024, quarter ended March 31, 2024, and related additional documents.

Rio de Janeiro, May 08, 2024.

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Rinaldo Pecchio Junior  
Chief Executive and Financial and Investor  
Relations Officer

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Fábio Antunes Fernandes  
Chief Business and Equity Interest  
Management Officer

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Marco Antonio Resende Faria  
Chief Technical Officer

---

Luis Alessandro Alves  
Chief Implementation Officer

## STATEMENT OF THE EXECUTIVE BOARD

The undersigned members of the Executive Board of Transmissora Aliança de Energia Elétrica S.A. (“Company”), in performing their legal and statutory duties, declare that they have reviewed, discussed and agree with the opinion of the Company’s independent auditors expressed in the review of the Quarterly Information for the 1<sup>st</sup> quarter of 2024, quarter ended March 31, 2024, and related additional documents.

Rio de Janeiro, May 08, 2024.

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Rinaldo Pecchio Junior  
Chief Executive and Financial and Investor  
Relations Officer

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Fábio Antunes Fernandes  
Chief Business and Equity Interest  
Management Officer

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Marco Antonio Resende Faria  
Chief Technical Officer

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Luis Alessandro Alves  
Chief Implementation Officer