



**TRANSMISSORA ALIANÇA DE ENERGIA ELÉTRICA S.A.**

A Public Listed Company – CVM nº 2025-7

CNPJ/MF nº 07.859.971/0001-30

NIRE 33.3.0027843-5

**NOTICE TO THE MARKET**

**Transmissora Aliança de Energia Elétrica S.A.** (B3: TAEE11) ("Taesa" or "Company") hereby informs its shareholders, the market in general and other interested parties, that the Company's long-term fundraising has been concluded through the 16<sup>th</sup> (sixteenth) issuance of simple debentures non-convertible into shares, unsecured, in a single series ("Debentures"), in the total amount of BRL400,000,000.00 (four hundred million reais) for public distribution, under the automatic registration regime pursuant to the Brazilian Securities and Exchange Commission Resolution no. 160, of July 13, 2022 ("Issuance"). The Issuance was placed by Banco Bradesco BBI S.A., as the lead underwriter.

The proceeds from the Issuance will be used by the Company for cash reinforcement and working capital.

Issuance Characteristics:

**Issuance:** 16<sup>th</sup> (sixteenth) issuance of simple debentures, non-convertible into shares, in a single series, unsecured, for public distribution, under the automatic registration regime, of Taesa.

**Number of Series:** the Issuance has a single series.

**Issuance Date:** September 15, 2024.

**Amount:** BRL400,000,000.00 (four hundred million reais).

**Term and Maturity Date:** the Debentures will mature in seven (7) years counted from the Issuance Date, therefore, maturing on September 15, 2031 ("Maturity Date").

**Interest:** the nominal unit value or the outstanding balance of the nominal unit value of the Debentures, as applicable, will bear interest corresponding to 100% (one hundred percent) of the DI Rate plus a spread of 0.55% per annum, based on 252 business days.

**Monetary Adjustment:** the nominal unit of the Debentures will not be monetarily adjusted.

**Amortization:** the nominal unit value or the outstanding balance of the nominal unit value of the Debentures, as applicable, will be amortized in two (2) installments, which (i) the first on September 15, 2030, in an amount corresponding to 50.0000% (fifty percent) of the outstanding balance of the Nominal Unit Value of the Debentures, and (ii) the last on the Maturity Date of the Debentures, in an amount corresponding to 100.0000% (one hundred percent) of the outstanding balance of the Nominal Unit Value of the Debentures.

Rio de Janeiro, September 19, 2024.

**RINALDO PECCHIO JR.**

Chief Executive, Financial and Investor Relations Officer  
**Transmissora Aliança de Energia Elétrica S.A.**